DECEMBER

15

TUESDAY

6PM CALL

Market today: Wobbled

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market lost excitement of previous sesion and continuously wobbled and closed in decline. HOSE dropped -882 points (-0.83%), closed at 1055.27. Unlike HOSE, HNX rose +2.13 points (+ 1.29%) and closed at 167.87. Upcom also increased slightly by +0.26 points (+ 0.37%), closed at 69.62.

The strongest drop today was VN30 index, dropped -11.26 points (-1.1%), closed at 1013.02. Losers on VN30 included SAB (-2.5%), KDH (-2.1%), POW (-2.1%), VCB (-2.1%) ... Gainers were NVL (+ 1.7%) , SSI (+ 1.4%), VRE (+ 0.3%) along with MSN, ROS, STB stood at reference price.

Although strong drop of Bluechip caused negative effects on Vnindex, there were midcap & Penny stocks gained strongly such as BCE (+ 6.9%), LDG (+ 6.9%), VIP (+ 6.9%).), TDC (+ 6.5%) ... Following the trend on HNX, prominent stocks of the day were THD (+ 10.0%), TVD (+ 10.0%), SCI (+ 9.9%), AAV (+ 8.9%)… Outperformed on Upcom were SIP (+ 14.9%), VLC (+ 11.4%), UDJ (+ 10.8%), VOC (+ 6.4%)…

Foreign investors were net sellers with value of more than VND 830 bn.They were net sellers on HOSE with value of VND 823.25 bn and strongly focus on VNM (-218.1), VRE (-148.8), SSI (-84), HPG (-68.2)… However, they net bought on HNX with value of VND + 1.31 bn, mostly on VCS (+7.67). Finally, Upcom witnessed net sell value of VND -8.29 bn, mainly on BSR (-21.8), LTG (-9.6), VTP 4.1), BVB (-4.0) ...

Market rested on new heights, large-cap stocks affected by profit-taking action, while small-cap groups flourished, showing that cash flow is skillfully circulating, brings opportunities to seek profits. Although there is an unfavorable day, stock market has not lost its main trend; therefore, investors should not leave market in this situation.

Analyst Pin-board

"Wobbled"

Domestic activities continued to strengthen

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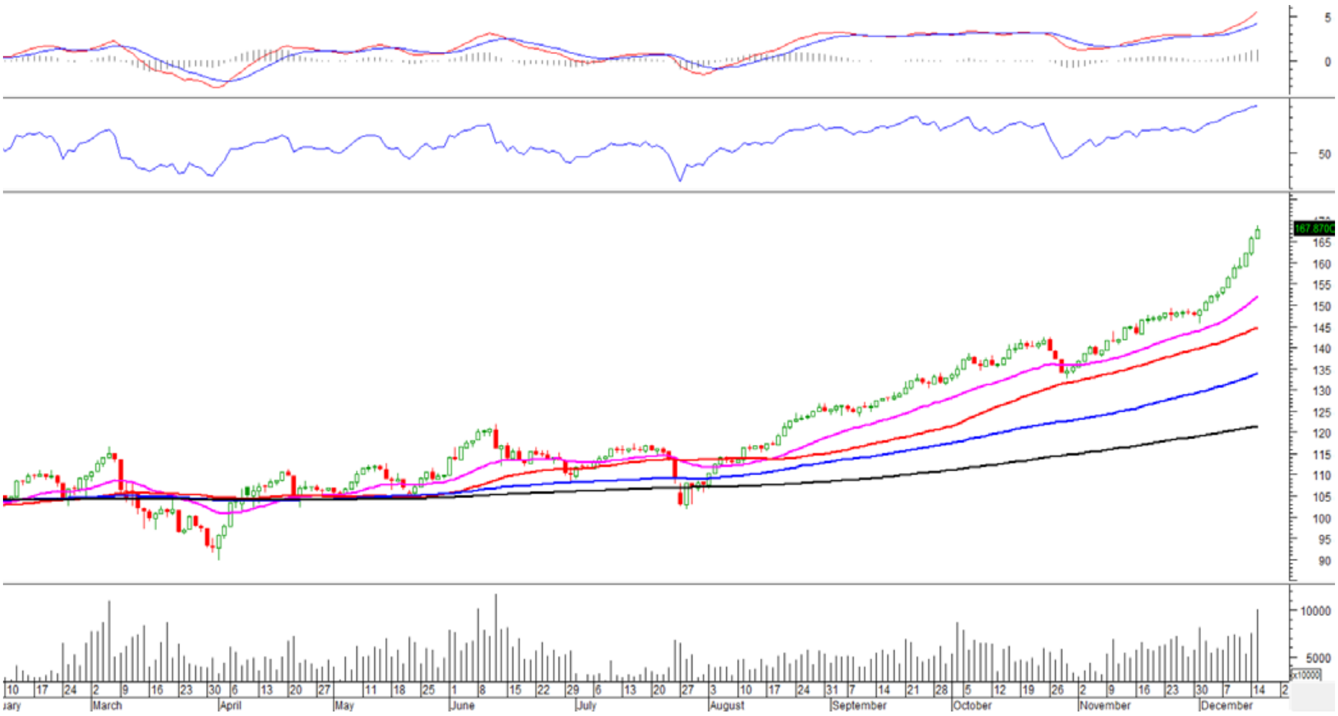
If you are interested in this content, please see the ***attached file*** *or click* link *to view more detail.*

Technical Analyst Recommendations

The VN-Index seemed to have slowed down in the middle of the rally due to profit-taking activities around the resistance zone of 1065-1070 points. In the short term, the market might be supported at the zone of 1046-1049 points before getting a clearer trend. Although there has not been sufficient signals that the market will correct, but investors should be cautious with the profit-taking pressure and should consider adjusting the portfolio to a safe level.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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