FEBRUARY

23

TUESDAY

6PM CALL

Market today: On the roller coaster

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market continued to experience a dramatic session as volatility was getting stronger. At the end of session, Vnindex increased slightly +2.6 points (+ 0.22%) and closed at 1177.64. HXN also increased +0.81 points (+ 0.34%), closed at 238.78. Upcom dropped -0.1 points (-0.13%) and closed at 76.47.

The number of gainers in VN30 was even to that of losers, but the index still increased +1.92 points (+ 0.16%) and closed at 1182.47. Strong gainers included TCB (+ 3.1%), MBB (+ 2.6%), SBT (+ 2.3%), SSI (+ 2.3%)…. Losers were MSN (-2.0%), PNJ (-1.9%), FPT (-1.7%), KDH (-1.2%) ...

HOSE clearly diversified as many stocks gained to the ceiling such as DAH (+ 7.0%), GVR (+ 7.0%), KSB (+ 7.0%), and AMD (+ 6.9%)… On HNX, there were outstanding stocks such as CVN (+ 9.9%), DNP (+ 9.8%), BNA (+ 9.7%). , TIG (+ 9.6%) ... On Upcom, representatives were VTD (+ 14.6%), SSN (+ 14.0%), MTA (+ 11.0%) ...

Foreign investors continued to be net sellers on market with value of VND 727.06 bn. HOSE had a net sell value of over VND 700 bn, which focused strongly on VNM (-106.4), CTG (-77.2), HPG (-69.4), HSG (-61) ... HNX only experienced net sell value of VND -5.92 bn, which focused strongly on HUT (-2.2), PVS (-1.49). On Upcom, there was also a net sell value of VND -21.07 bn at ACV (-19.6), VTP (-3.2), QNS (-2.0) ...

There has not been any positive breakthrough for market to continue its uptrend. The indices continued to stay sideways and the polarization was clearer among Bluechip and Midcap stocks. Therefore, investors can disburse into treding stocks to seek for short-term profits.

Analyst Pin-board

"On the roller coaster"

HND – Outperformed because of one-off profit

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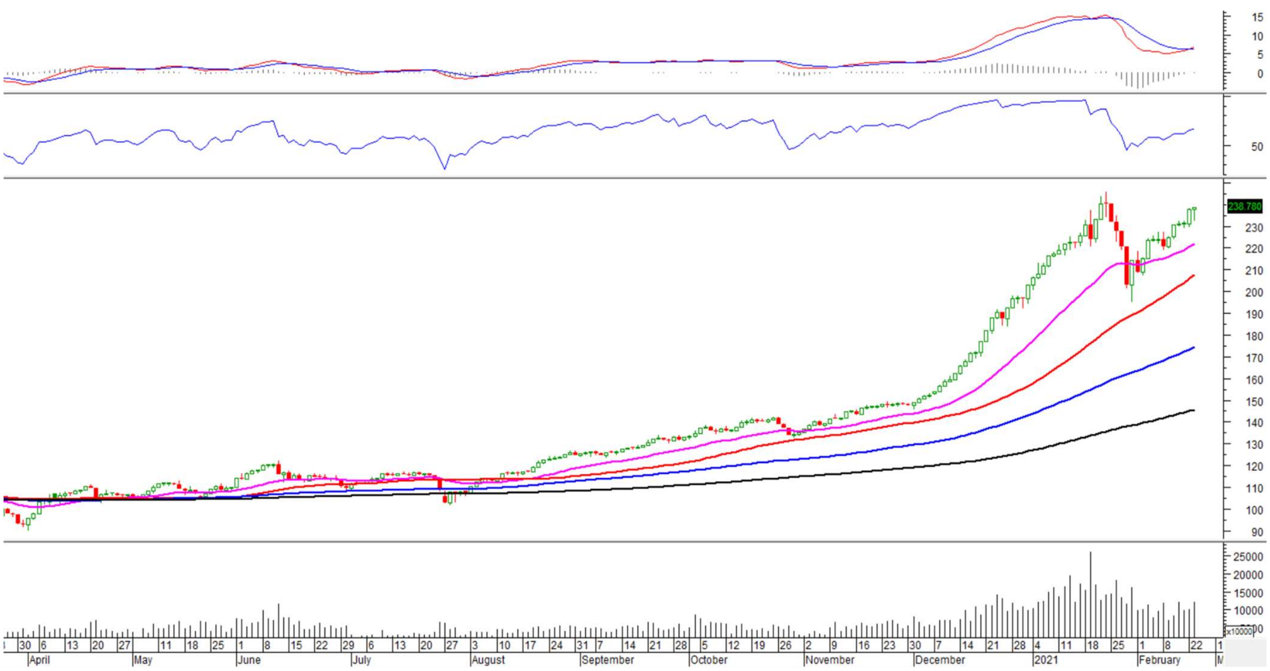
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market was still shaken today but it was better than the previous sessions with the support from the supporting zone of 1175 points. It is likely that the market will reach the peak of 1200 points in the near future. As a result, investors can hold on to the portfolio and might also accumulate other stocks with good technical signals.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at *http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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