RONG VIET SECURITIES

DECEMBER

31

FRIDAY

6PM CALL

Market today: Happy new year

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

On the last trading session of 2021, market flied high in the beginning. However, the market's movement still could not surpass the psychological threshold of 1,500 points of VN-Index. VN-Index gained by 12.31 points (+0.83%) and closed at 1,498.28. Liquidity increased compared to the previous session, with 846.5 million shares matched on HOSE.

VN30 continued to extend the uptrend and added 1.06% at the end. Up to 22 gainers on this basket, notably NVL (+5.4%), followed by BID (+4.8%), PNJ (+4%), STB (+3.3). %), ACB (+1.8%) … On the other side, there were 8 decliners, the top losers were KDH (-2.1%), followed by SSI (-1.5%), VRE (-1.3%), GAS (- 0.8%), FPT (-0.6%) ...

Market divergence continued to be today's highlight, recording 229 advancers and 242 decliners on HOSE. However, the number of advancers and the stocks that hit to the ceiling price fell verse yesterday's. Significantly, GEX (+7%), KHP (+6.9%), SFG (+6.9%), SAM (+6.8%), HAX (+6.9%) ...

Foreign investors remained to be net buyers on HOSE, worth VND 117.4 bn. Notably KBC (+60.2 bn), followed by DXG (+52.3 bn), STB (+27.8 bn), PNJ (+19.7 bn), DGC (+15.8 bn). Conversely, MSN (-53.8 bn), FUEVFVND (-39.2 bn), CTG (-28.2 bn), SCR (-10.4 bn), SSI (-9.9 bn) were net sold the most.

Ending 2021, VN-Index has not been able to regain the threshold of 1,500 points and still moves cautiously despite having quite good movements in the last session of the year. VN-Index's uptrend was still maintained with closing level close to the highest level of the session. However, there were abnormal fluctuations in some stocks during the ATC session, maybe this is taking-price activity of some organizations and funds at the end of the year. Given the psychological level of 1,500, market still be cautious, it is likely that VN-Index will temporarily fluctuate strongly around this level in the near future before having more specific signals. Although the market in general is still in a short-term upward trend, investors should still observe the trading movement at the psychological resistance level of 1,500 points and reassess the market status.

"Happy new year"

Analyst Pin-board

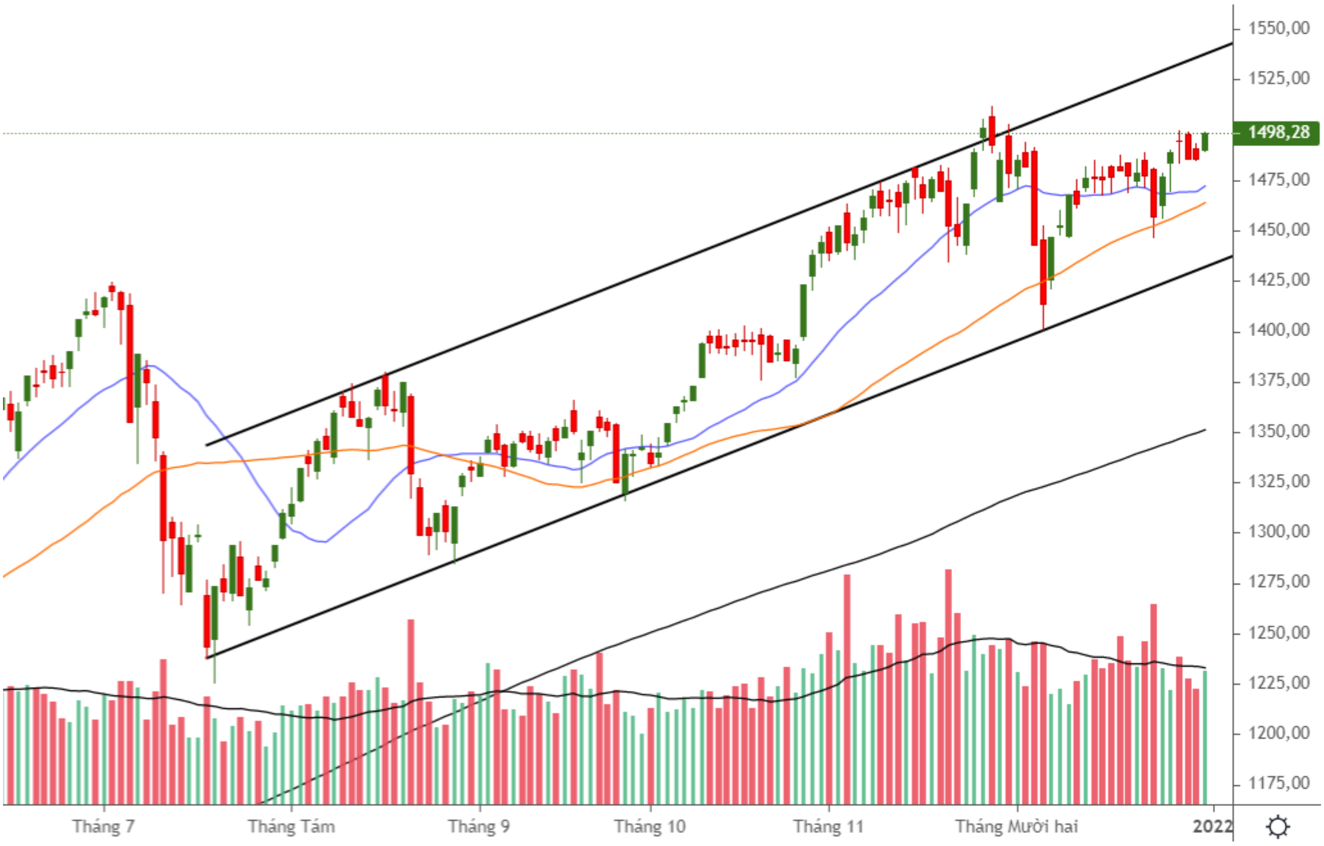
VN Index is expected to range from 1,340 to 1,730 in 2022

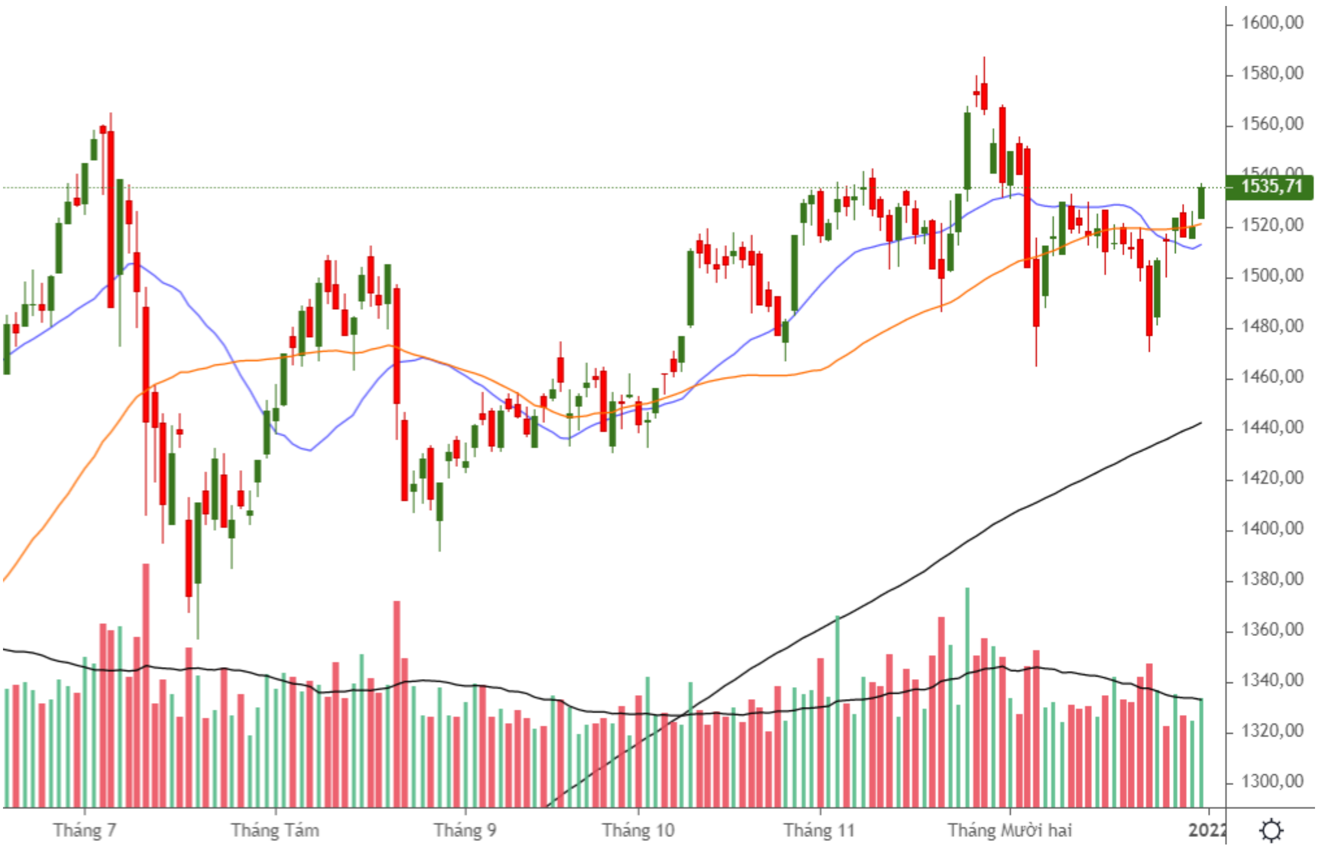
(Kiet Tran – kiet.tht@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

After 02 sessions being cautious, the VN-Index had a good gain but the market sentiment was still somewhat cautious at the resistance zone of 1,500 points. The overall trend of the index is uptrend, but it is likely that the index will test the zone of 1,500 points in the short term. As a result, investors should watch the market closely around this zone.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Vu Tran
Senior Manager
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)
- O&G
- Fertilizer

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Bank
- Insurance

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- Aviation
- Logistics
- Market Strategy

Toan Dao
Manager
toan.dp@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- F&B

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Building Materials
- Pharmaceutical

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Bank
- Insurance
- Securities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Loan Nguyen
Analyst
loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Textile
- Fishery

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Thang Hoang
Analyst
thang.hm@vdsc.com.vn
+ 84 28 6288 2006 (1319)
- Real Estate

Thu Anh Tran
Analyst
anh.tt@vdsc.com.vn
+ 84 28 6288 2006 (2221)
- Sea Port
- Logistics

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Trang Tran
Assistant
trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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