Market today: Hungry for leading money

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Liquidity still saw no improvement on the week-opening session. On HOSE, 196 decliners/111 gainers, closing up at 974.12 (+0.04 points) while HNX recorded a slight decrease (-0.07%) to close at 100.85. Upcom also dropped slightly by 0.27 points (-0.48%), closing at 56.49.

VN30 decreased by 0.34 points (-0.04%) to close at 885.61. There were 15 losers out of 30 stocks on the VN30 basket, notably TCB (-2.3%), GMD (-1.4%), NVL (-1.3%). Some gainers positively affected the VN30, such as VJC (+ 1.8%), FPT (+ 1.7%), ROS (+ 1.7%).

Industrial park group continued to get worse today: SZC (-6.1%), SNZ (-5.8%), GVR (-4.9%), D2D (-6.9%), PHR (-6.9%). Seaport also did not perform well today with GMD (-1.4%), DVP (-6.9%). There were still some positive stocks: YEG (+ 6.9%), TSC (+ 6.7%), GTN (+5.5) %) on HOSE; HTM (+ 12.4%), PVP (+ 8.5%), MSR (+ 3.1%) on Upcom.

Foreign investors had a positive session as they net bought VND 360.98 bn on HOSE thanks to the put-through trade of VJC (+ VND 354 bn), and net buying on GEX (+VND 16 bn), PLX (+VND 15.9 bn), and VNM (+ VND 11.6 bn) ... They also net bought VND 11.02 bn on Upcom and focused on QNS (+VND 8.9 bn), MCH (+VND 4 bn), VTP (+VND 3.6 bn) ... However they net sold on HNX –VND 8.8 bn, mainly in PVS (-VND 6.9 bn), NET (-VND 0.58 bn), SRA (-VND 0.32 bn).

Current trend is not clear yet and money is near to disappeared. We recommend investors should not participate in the market during this period.

“Hungry for leading money”

Analyst Pin-board

Potential stocks in new indices

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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