MARCH

19

FRIDAY

6PM CALL

Market today: Disapointing!

(Bao Nguyen – bao.nq@vdsc.com.vn)

After an flourised session, market went off at restructuring day of ETFs. HOSE fell -6.89 points (-0.57%) and closed at the 1194 zone. HNX continued to increase slightly with +0.22 points (+ 0.08%) and closed at 277.7. Upcom decreased by -0.21 points (-0.26%) and closed at 81.48.

Red covered VN30 and had an negative impact with -8.18 points (-0.68%), closed at 1203.36. Among red tickers, there were negative losers such as TCH (-3.4%), VCB (-3.4%), VJC (-3.3%), POW (-3.2%) ... a few showed positive signs such as REE (+ 3.9%), VIC (+ 1.7%), HPG (+ 1.2%) ...

Although Blue-chip stocks dropped strongly, there was no shortage of "purple" stocks such as VNE (+ 7.0%), FLC (+ 6.9%), CTI (+ 6.8%), and HAP (+ 6.7%) ... On HNX, trending stocks were PGN (+ 9.9%), VC7 (+ 9.5%), MST (+ 9.1%) ... Upcom had lots of strong ganiers, including FOC (+ 15.0%), VHD (+ 15.0%), VLB 14.9%) ...

Foreign investors continued to be net sellers with value of VND -1119.48 bn. Foreign investors saw the strongest net sell value on HOSE VND -1129.26 bn and focused on NVL (-198.3), VRE (-148.7), VHM (-138.3), POW (- VND 129.9)…HNX also witnessed a minor net sell value of VND -35.22 bn, they mainly sold PVS (-31.8), APS (-2.0), API (- 1.98) ... But Upcom was net bought with value of VND +45 bn, they focused on ACV (+35.2), QNS (+5.2), MCH (+2.6), SIP (+2.2) ...

The downtrend was only a sign of a minor correction and market's trend has not ended. Many stocks are still rising as well as going higher. Therefore, we recommend investors should focus on stocks with good signals.

Analyst Pin-board

"Disapointing!"

HAX – Growth opportunities ahead

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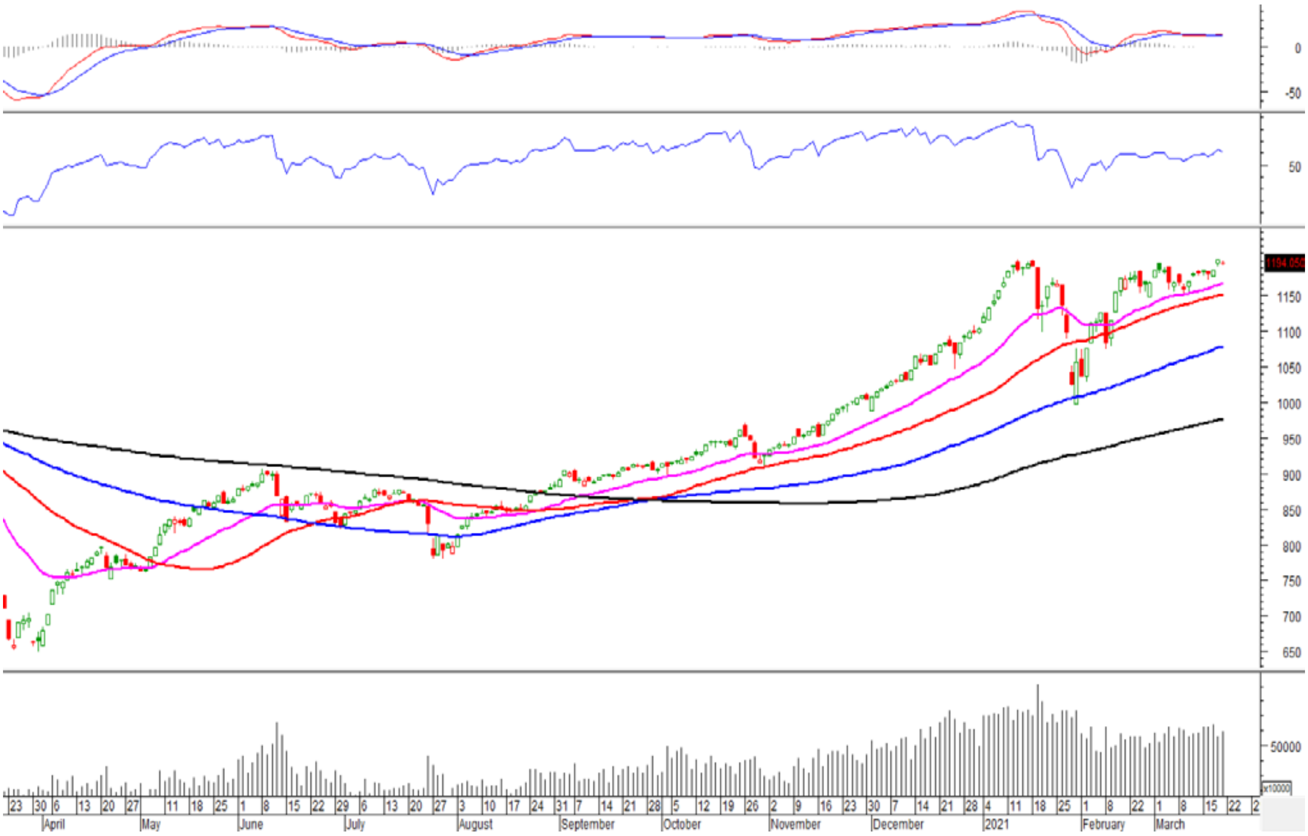
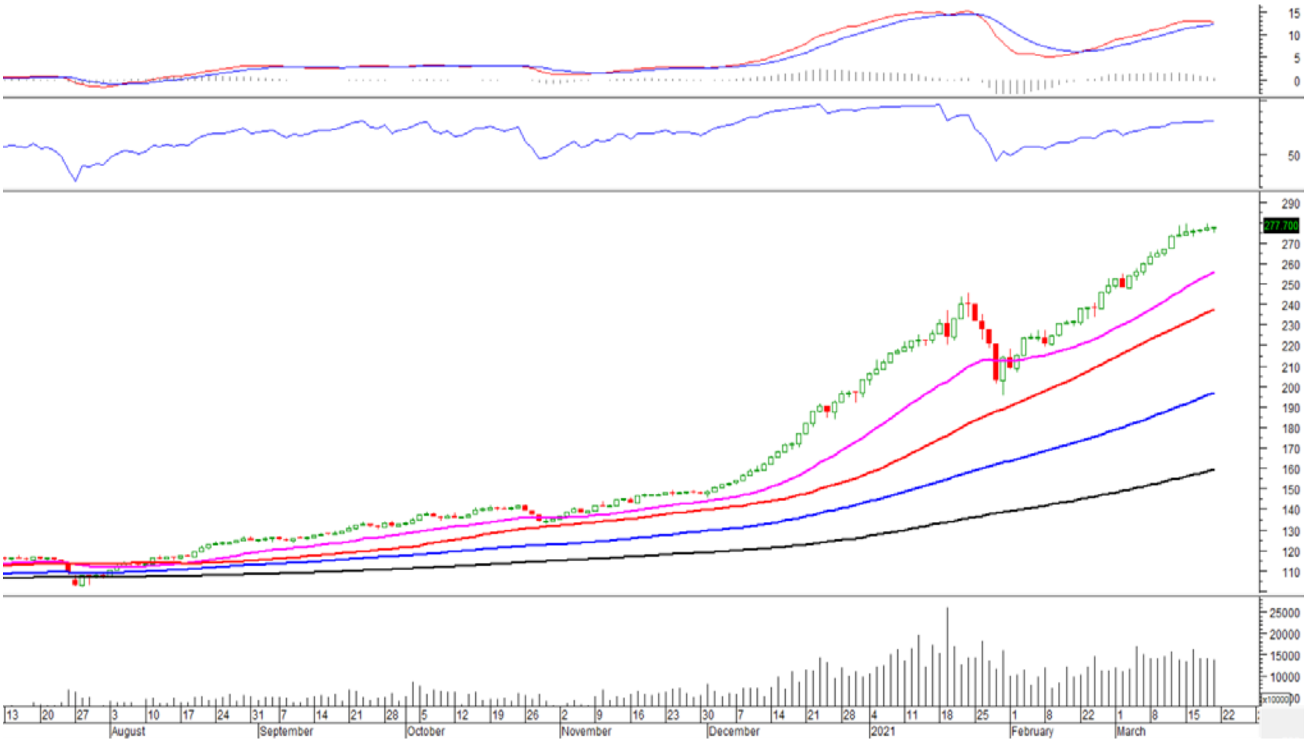
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

After breaking the 1200-points resistance zone, the VN-Index took a step backward. The correction was to check the strength of the cash inflow, and it has not formed any trend yet. As a result, investors should watch the market to evaluate the situation before making any decision.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Bright prospects for recycled yarn; bold expansion plan	Mar 11th,2021	Accumulate – 1 year	33,900
VCB - Short-term headwinds are outweighed by strengthened buffer	Mar 11th,2021	Buy – 1 year	117,000
SMC - Increasing steel price boosts the net income to a new peak in 1Q	Mar 11th,2021	Accumulate – 1 year	30,200
GEG - Slight increase in profit creating a low base for 2021's growth	Mar 11th,2021	Accumulate – 1 year	21,700
BMP - 2021 profit under pressure from surging input prices	Feb 23rd, 2021	Neutral – 1 year	57,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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