09

THURSDAY

Market today: *Turns the table*

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

The market started the new session with a bit of caution but quickly recovered. The recovery rate has cooled down during the session but widening at the end of the session. In the end, VN-Index earned 10.37 points (+0.78%) and closed at 1,343.98 points. HNX-Index gained 3.17 points (+0.91%) and closed at 350.44 points. Liquidity remained at 593.5 mn shares on HOSE.

The VN30-Index outperformed the VN-Index, with a soar of 0.95%. Prominent stock was MWG with an increase of 6.7%, followed by PNJ (+5%), TPB (+4.7%), VJC (+3.5%), PLX (+2.6%) .. On the other side, there were only 9 losers, and most of them dropped slightly except PDR (-2.1%) and HDB (-1.3%).

Pennies and Midcaps also rebounded and witnessed a divergent cash flow. Some names hit the ceiling, such as VNL (+7%), KMR (+6.9%), SGT (+6.9%), TCO (+6.9%), SKG (+6.7%)...

Foreign investors continued to be net sellers on HOSE with the value of VND 538.9 bn, mostly focused on VHM (-273.1 bn), VIC (-124.4 bn), VNM (-96.7 bn), FUEVFVND (-90.2 bn), SSI (-58.9 bn)... On the net buying side, there were several notable names, including HSG (+91.5 bn), CTG (+52.1 bn), MBB (+33.8 bn), VND (+26.5 bn), LPB (+23.5 bn) ...

VN-Index reversed and recovered. The liquidity was lower than the 50 session average, showing that the cash flow has not yet entered the market, but the selling pressure has also weakened significantly. The VN-Index's signal of successfully broke the level of 1,340 points will likely attract cash flow to the market shortly, so the market will be more vigorous and may head to the challenging area of 1,360-1,380 points. Therefore, investors can hold the portfolio and expect a short-term uptrend of the market. At the same time, picking stocks with good prices or have positive signals after the accumulation.

Turns the table

Analyst Pin-board

FMC: Brighter outlook in 4Q21 driven by production recovery

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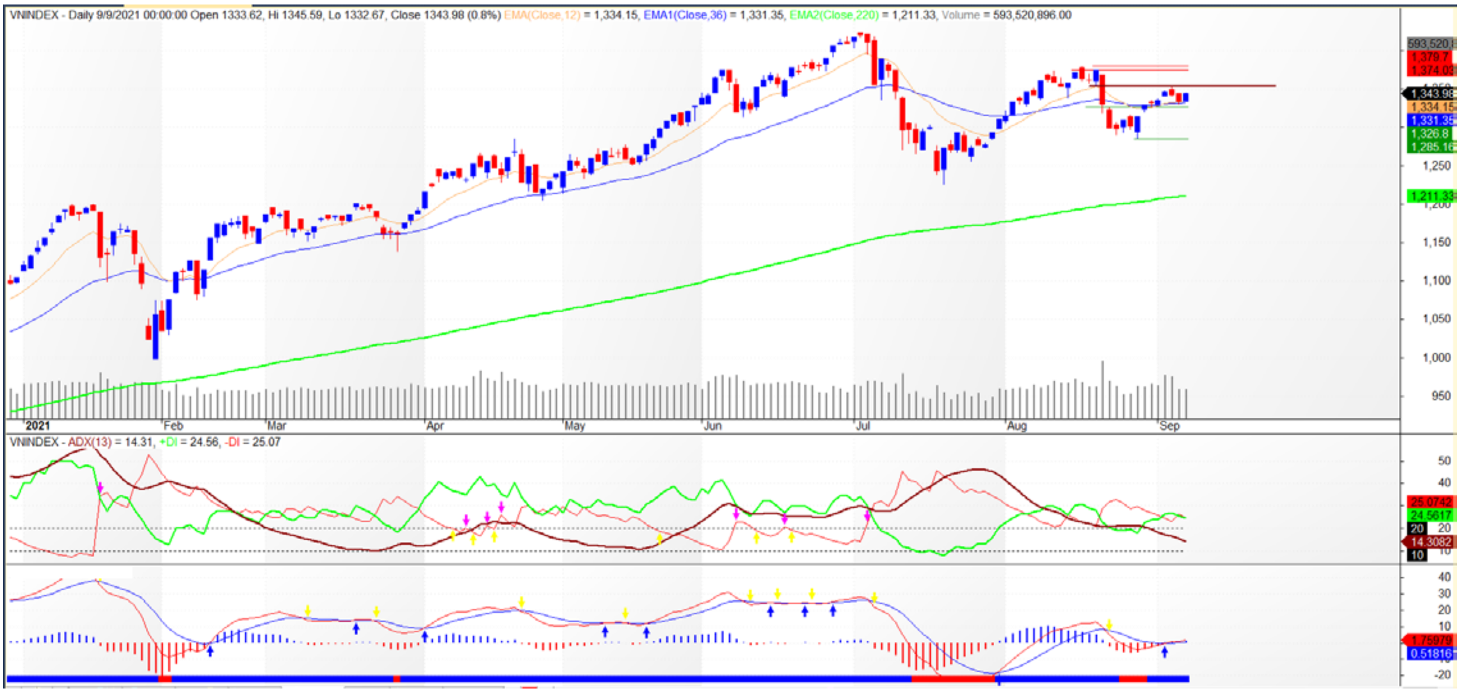
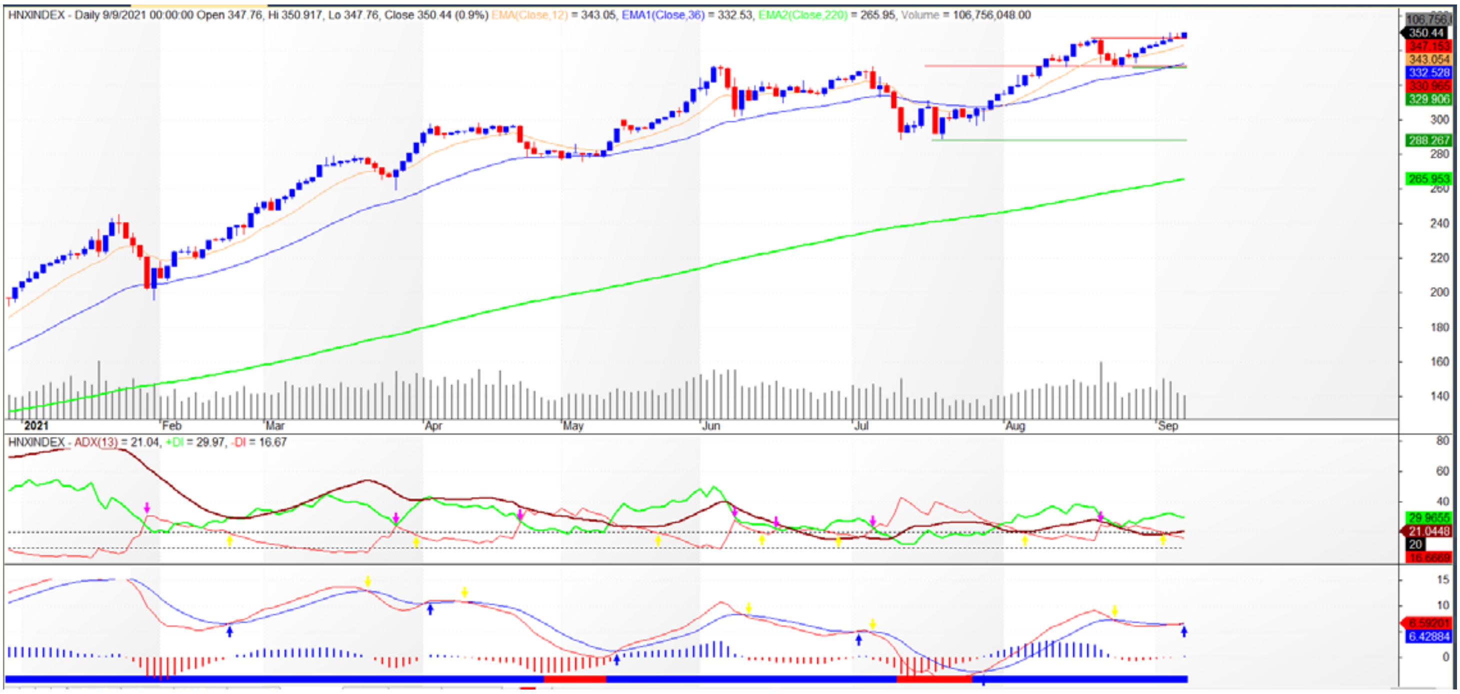
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The stock market showed signs of recovery today. However, this recovery has not been solid according to technical indicators. As a result, investors should remain cautious during this period and should restructure the portfolio to a safe level instead of making new investments.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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