JUNE

13

TUESDAY

6PM CALL

Market today: The VN-Index Reached New Record High

(Quang Vo – Ext: 1517)

ROS continued to jump to its ceiling price during today's session, following the fact that the VNM ETF added ROS to its portfolio. The stock draw significant attention from investors as its total trading value was above VND574 billion, which accounted for 16.6% of total market value. Banking stocks also strongly supported the market as eight out of ten stocks ended in the positive territory. In addition, the rebound of SAB and VNM during the afternoon session pushed the VN-Index to a new record high. The VN-Index ended at 756.9 (+0.77%), which is the 7-year high level.

DRC and other tire stocks like CSM and SRC were among top performers today. The rally of DRC came after the company announced its cash dividends of 13% (the ex-rights date is June 20). This information, in our opinion, is just a secondary catalyst. The main drivers should be the low rubber prices, the positive outlooks from 1st stage radial tire factory, which is working nearly at its full capacity and the joint venture with Black Donuts, which can improve DRC tire's quality. In addition, positive signals from radial tire export are also a considerable catalyst.

"The VN-Index Reached New Record High"

Although struggling in the morning due to spreading profit-taking pressure, the market witnessed new record high thanks to the outperformances of ROS and banking stocks. The most concerning thing is that the market liquidity has not on par with the high score of the index.

Analyst Pin-board

HPG's Real Estate Sector: Expected to Contribute More to 2017-2018 Growth

(Trinh Nguyen – *Ext: 1331)*

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Recommendations:

Indexes turned up quite strong and the liquidity remained quite low. Indexes kept going up despite some signs of weakness. Traders consider taking profit partly and maintain a balance portfolio.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Momentum from the Rebound in Textile Demand	June 09th, 2017	Buy – Long term	24,200
PTB - A Growing Demand For Natural Stone	June 08th, 2017	Accumulate – Intermediate	128,800
PNJ - Growth Momentum Remains	June 08th, 2017	Hold – Long term	114,000
PC1 - Accumulating for a breakthrough	May 30th, 2017	Accumulate – Intermedia	48,100
NTC - Steady growth business model with strong cash flow	May 29th, 2017	Buy – Long term	73,800

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	07/06/2017	0.25% - 0.75%	0% - 2.5%	31,710	31,486	0.71%
VF4	07/06/2017	0.25% - 0.75%	0% - 2.5%	14,287	14,181	0.75%
VFA	16/03/2017	0.25% - 0.75%	0% - 1.5%	6,777	6,802	-0.37%
VFB	02/06/2017	0.25% - 0.75%	0% - 2.5%	14,559	14,530	0.20%
ENF	02/06/2017	0% - 3%	0%	16,643	16,686	-0.26%
MBVF	25/05/2017	1%	0%-1%	12,896	12,916	-0.15%
MBBF	24/05/2017	0%-0.5%	0%-1%	13,721	13,715	0.04%

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