RONGVIET SECURITIES

JUNE

09

TUESDAY

6PM CALL

Market today: Strong money flow

(Bao Nguyen – bao.nq@vdsc.com.vn)

After a gaining session with historical matching value, the market trend was still positive at the beginning but reversed slightly at the end of day. However, there was a technical problem and statistics were not fully accurate from HOSE. Temporarily taking the closing data on HOSE, this index decreased slightly by 0.49 points (-0.05), to 899.43. HNX increased slightly to +0.03 points (+ 0.02%) and closing at 120.13. Upcom stayed unchanged and only decreased 0.01 points (-0.02%), to 57.29.

VN30Index decreased 1.5 points (-0.18%), closing at 837.02. There were 18 decliners, 10 gainers and 2 stocks closed at the reference level.

Because of the problem occurred on HOSE, it was impossible to make statistics on foreign investors's trading. On HNX, foreign investors had a net selling of VND 5.03 bn, focusing on SHB (5.11), SHS (2.37), SD6 (0.35). On Upcom, they net bought VND 29.9 bn, namely in VIB (17.2), ACV (7.2), OIL (7.21).

Today was another trading session with large volume, the stock market was not sold off strongly, showing that investors' sentiment was very stable. It is normal for investors to take profits from those stocks that have gained strongly. Therefore, investors also need to review portfolio to make a reasonable strategy or sell if stocks show signs of reversal in the next session.

(The incident of HOSE affected the statistics, so we postponed to list outstanding stocks of today's session).

"Strong money flow"

Analyst Pin-board

Seaport Industry Update

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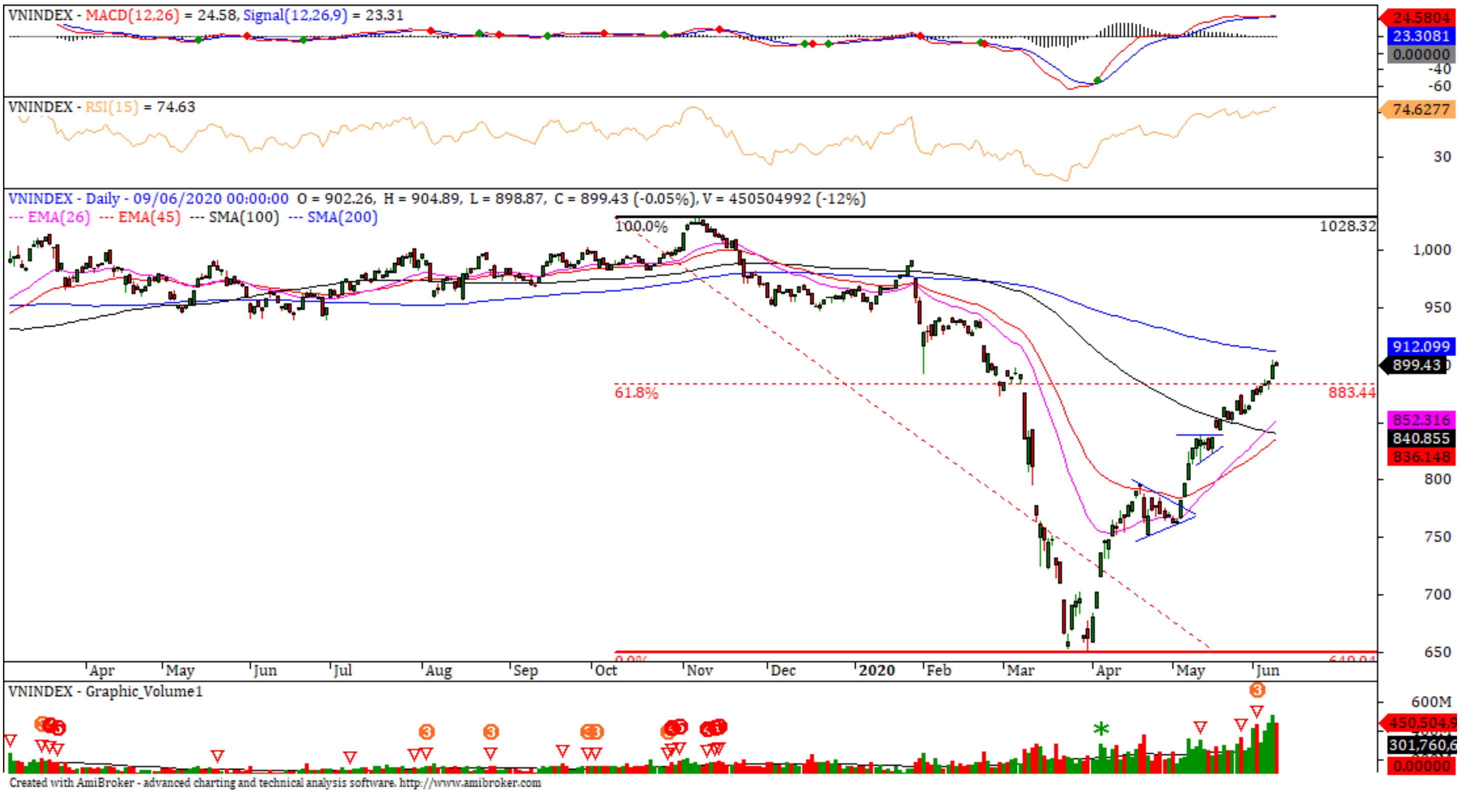
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes fluctuated slightly on high volumes. Both VN-Index and HNX-Index are approaching their important resistances and the rally seems to be slowing down. Traders consider reducing the proportion of stocks in portfolio when distribution signals appear.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Diminishing Throughput Amid The Pandemic	June 01st, 2020	Accumulate – 1 year	22,000
NLG - Awaiting for stake transfer of the Waterfront project	May 28th, 2020	Buy – 1 year	31,500
HAX - Sales were affected by the Covid-19 epidemic	May 25th, 2020	Accumulate – 1 year	12,400
STK - Recycled yarn to alleviate the adverse impact of COVID-19	May 19th, 2020	Buy – 1 year	20,000
QNS - Obstacles in the short term, stable outlook for the long term	May 19th, 2020	Buy – 1 year	33,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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