RONG VIET SECURITIES

OCTOBER

05

MONDAY

6PM CALL

Market today: Excitement in small and medium stocks

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Market opened in green after " Wobble" in last week. Temporarily, market was still cautious with the last peak area and fluctuated during the session. At the end, VN-Index increased 4.77 points (+0.52%) and closed at 914.68 points. The HNX-Index continued to outperform VN-Index and increased by 2.28 points (+ 1.69%) to close at 137.19 points. Liquidity was lower than the previous session but still high with 420.8 mn shares matched on HOSE. The number of increased stocks outnumbered falling stocks on all 3 exchanges.

VN30-Index also gained (+0.72%) but was still cautious at 871 points. There were 18 gainers, while only 8 losers. The most outstanding was REE with +4.5% after a sudden drop of 3.8% at the previous session, followed by MSN (+3.5%), POW (+2.8%), SSI (+2.8%), HPG (+2.4%). On the other side, only TCH saw a decrease of 2.3%, the rest only decreased below 1%.

Small and medium stocks continued to play a prominent role in attracting cash flow despite profit taking action in some hot stocks at the end of the session. Notable stocks were GIL (+7%), OGC (+7%), CVT (+ 6.9%), IDI (+6.8%), VND (+6.7%). DIG (+6.7%), PVD (+6.5%), DXG (+6.3%) also gained well but there was a strong profit-taking by foreign investors.

Foreign investors remained net sellers for the 8th consecutive session on HOSE with value of VND 176.8 bn. The top selling stocks were VNM (-81.9), followed by DIG (-41.3), SBT (-39), CTG (-31.5), BID (-26.3). On the net buying side, the leader is FUEVFVND (+45.9), followed by HPG (+36), HSG (+17.7), DCM (+14.6), STB (+14.2), etc.

VN-Index retested the resistance zone of 914-917 point; temporarily, it has not been able to pass it. The continuous testing of resistance shows that market is expecting to conquer this area to relieve resistance pressure. However, cautiousness and struggle also put market in a difficult position to determine a trend. Therefore, investors should temporarily remain cautious and wait for clear signal of the market.

"Excitement in small and medium stocks"

Analyst Pin-board

ACV: 8M-2020 Update & Proposal of Assigning Public Airfield Assets to ACV of Ministry of Transport

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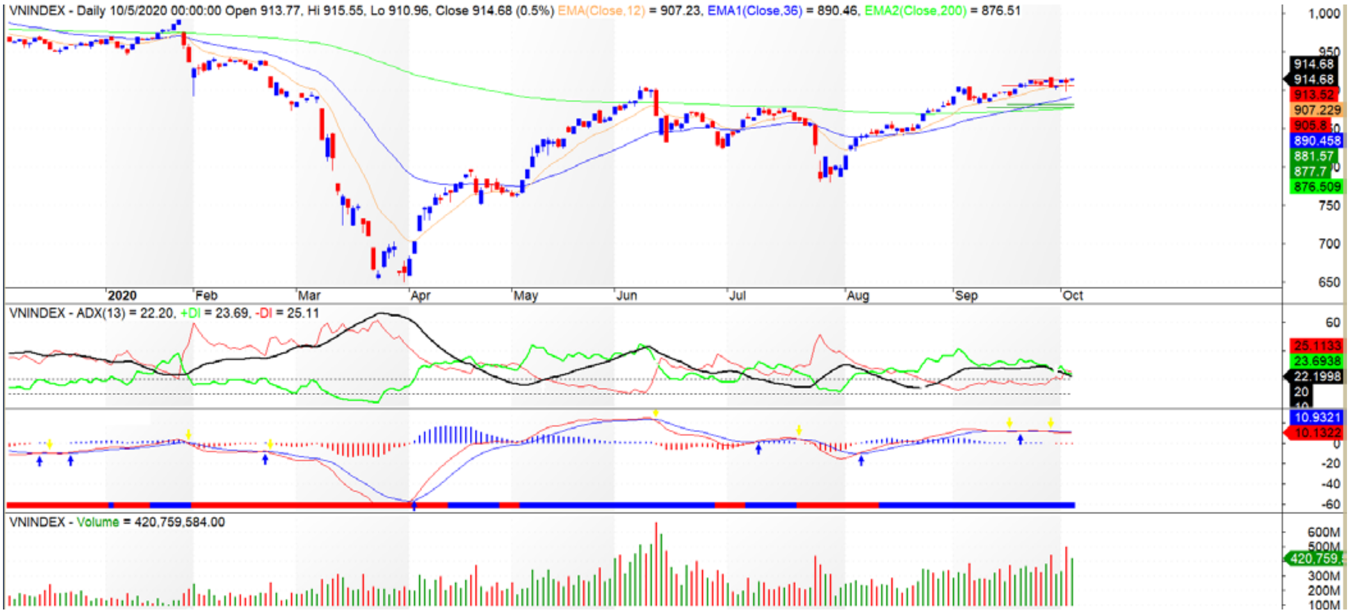
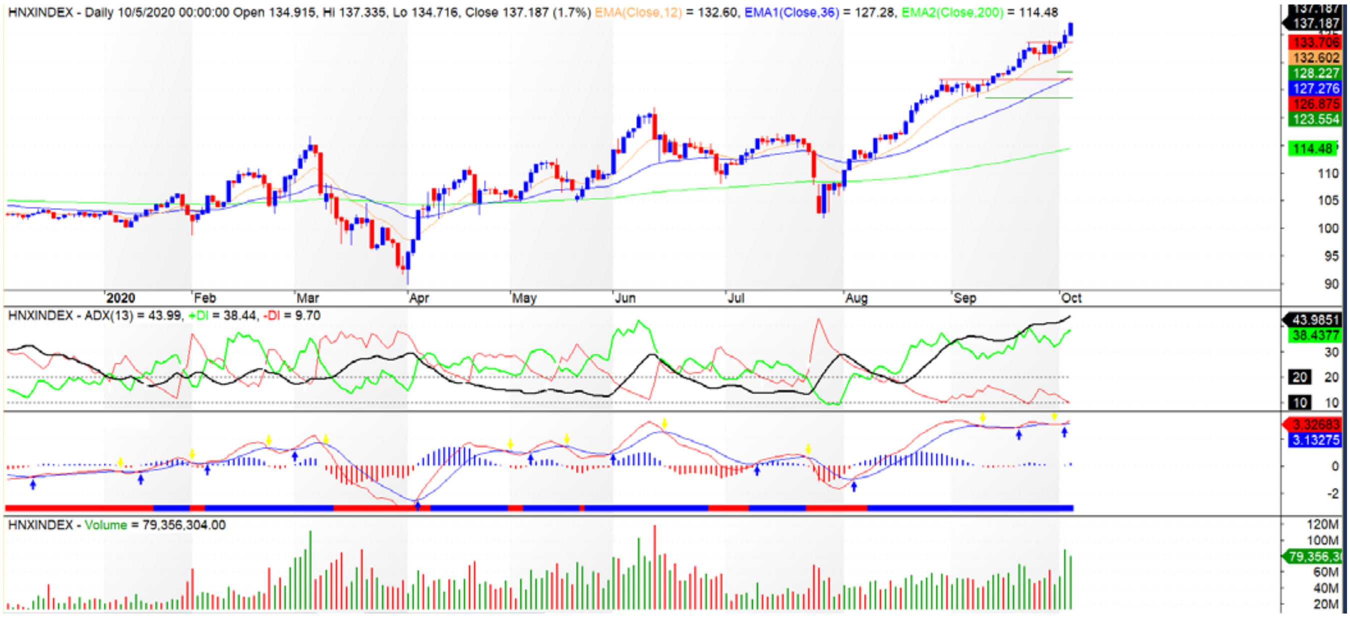
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

All major indicators are still showing positive signals in short term. However, the market is approaching major resistance zones, so investors should be cautious and should avoid rushing with the market. Although the market condition is positive, investors should consider taking partial profit to reduce the risk.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - US market to be the recovery momentum	Sep 25th, 2020	Accumulate – 1 year	48,300
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/09/2020	0% - 0.20%	0% - 0.20%	9,803	9,670	1.38%
ENF	03/09/2020	0% - 3%	0%	20,491	20,349	0.70%
MBBF	09/07/2020	0%- 0.5%	0%-1%	11,462	11,134	2.94%
MBVF	27/08/2020	1%	0%-1%	15,440	15,192	1.63%
VF1	10/09/2020	0.25% - 0.75%	0% - 2.5%	39,799	39,765	0.09%
VF4	10/09/2020	0.25% - 0.75%	0% - 2.5%	16,428	16,425	0.02%
VFB	03/09/2020	0.25% - 0.75%	0% - 2.5%	20,303	20,277	0.13%

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