FEBRUARY

25

THURSDAY

6PM CALL

Market today: Bad wind had not gone

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market continued to fluctuate and thanks to strong purchase of large-cap stocks at the end of session, stock market slightly increased. HOSE closed at 1165.43 and increased +3.42 points (+ 0.29%). HNX strongly increased +8.31 points (+ 3.49%) and closed at 246.2. Upcom also slightly increased +0.26 points (+ 0.34%) and also closed in green at 76.48.

VN30 bounced back with 3 reference stocks, 13 losers and 14 gainers. At the end of session, VN30 increased +2.64 points (+ 0.23%), closed at 1169.82. Gainers in VN 30 were VJC (+ 2.4%), PLX (+ 1.9%), MWG (+ 1.4%), PNJ (+ 1.4%) ...

Besides large-cap stocks, HOSE still had positive gainers such as GIL (+ 7.0%), RAL (+ 7.0%), RDP (+ 7.0%), and SMC (+7. , 0%)… Representatives on HNX were S99 (+ 10.0%), THD (+ 10.0%), VGS (+ 9.9%), EVS (+9, 6%) ...

Foreign investors continued to net sell with value of VND 440 bn. On HOSE, they sold VND -460.8 bn, focused strongly on VNM (-233.3), PLX (-47.4), KDH (-36.1), SSI (-30.7)… On HNX, foreign investors returned to net buy with value of VND +10.45 bn, and in NVB (+11.9), VCS (+4.3). Upcom shared the same results with net buy value of VND +10.15 bn, focused on QNS (+10.9), ACV (+3.88), MCH (+1.44) ...

Market continued to volatile and lots of stocks wobbled. However, this is foundation stage as well as accumulation of stocks. Therefore, we recommend investors can participate market and focus on large-cap stocks.

Analyst Pin-board

DPM – 2021: Rising oil prices to be the largest headwind

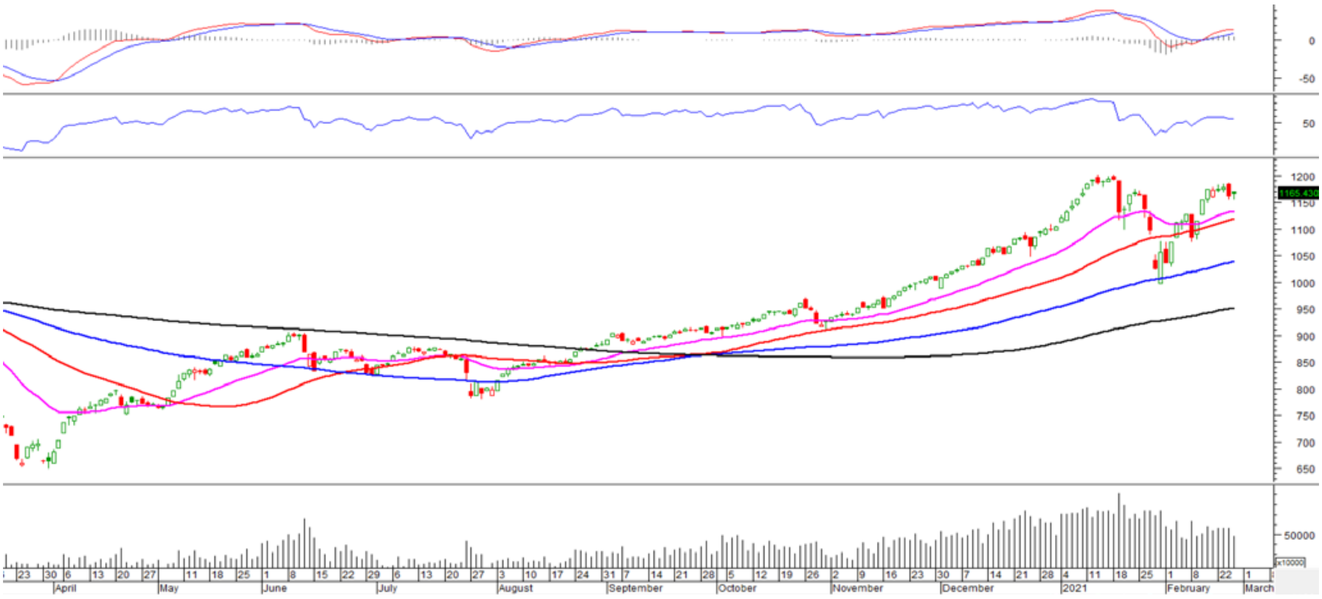
(Tam Pham – tam.ptt@vdsc.com.vn)

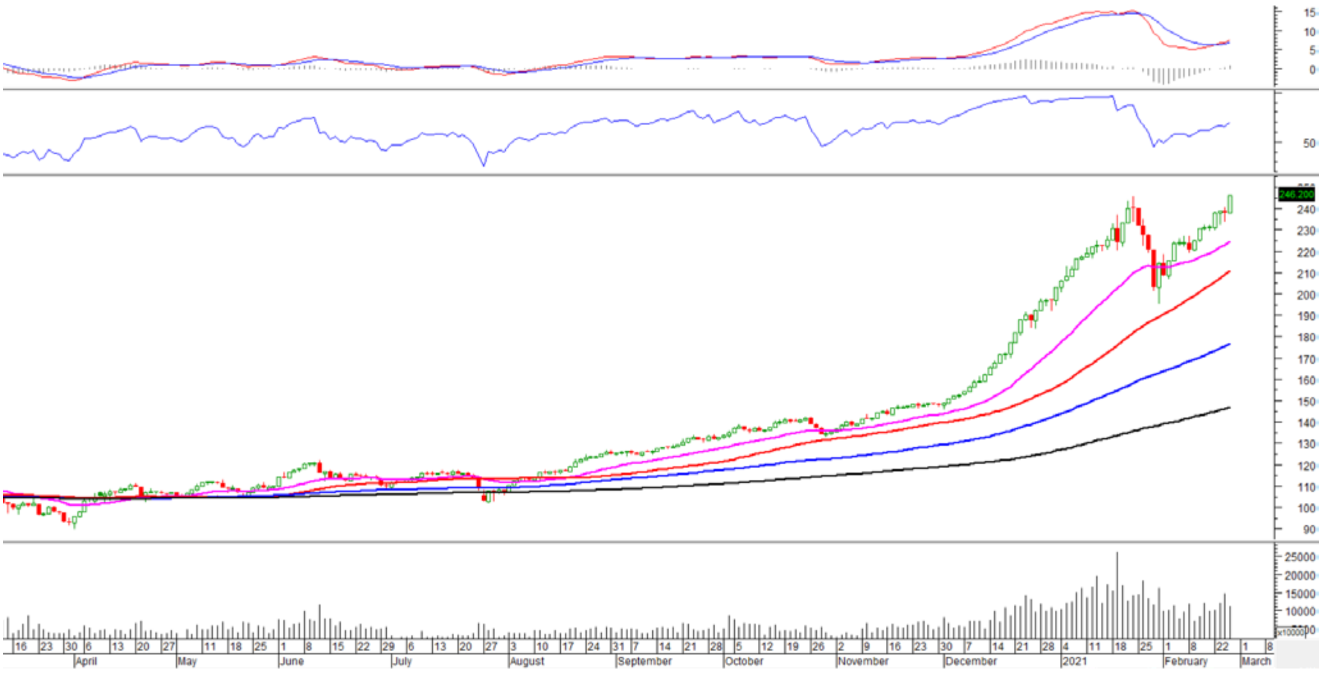
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

"Bad wind had not gone"

Technical Analyst Recommendations

The VN-Index had a cautious movement today, it reflected through a small fluctuation margin and a decline in liquidity. However, the Index is still supported at lower band and there is recovery at the end. Therefore, the market may rise in the next session to check the balance between supply and demand. So, investors should participate in short-term surfing at some stocks with good technical signals but also need to observe the movement of the cash flow in the near future to reassess the state of the market.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at *http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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