25

MONDAY

"Failed attempts"

Market today: Failed attempts

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Although market prospered in the morning session, it was continuously restricted at 1,395 points. At the end of the day, VN-Index could not maintained the gaining and lost 3.84 points (-0.28%), to 1,385.4. Liquidity increased, with 868.1 million shares matched on HOSE.

VN30-Index underperformed the general market, shedding 0.79%. The main drops on the VN30 were HPG (-2.8%), TCB (-2.7%), STB (-2.3%), FPT (-1.4%), TPB (2.8%) ... On the other side, there were 13 gainers, notably BVH hit to the ceiling, followed by GVR (+2.6%), KDH (+ 2.3%), PLX (+2.3%), POW (+1.2%)...

Midcaps and Pennies also switched to a cautious state but the divergence still remained. Notably, stocks with the strong gain were BMI (+7%), HTN (+7%), SGR (+7%), NNC (+6.9%), SAM (+6.9%). ..

Foreign investors continued to be net sellers on HOSE with the value of VND 1,189.6 billion. The top loser was VJC (417.2), followed by HPG (141.3), NLG (115.9), VHM (70.3), KBC (64.2). Conversely CTG (40.6), VHC (30), GAS (25.5), GVR (19.2), DHC (18.2) were net bought the most.

VN-Index gained unsuccessfully with the surging selling pressure at the exploration area of 1,390-1,400 points. In general, the supporting cash flow is still trying to hold the market, shown by increasing liquidity compared to previous sessions and above 50 session average while the index only dropped slightly. However, VN-Index closed at the lowest level of the day so selling pressure still dominated. Therefore, it is likely that VN-Index will continue to step back and retest the support zone of 1,370-1,380 points in the next session. If market shows support signal at this zone, chance to recover is still there. Investors should slow down and observe the market's movements, temporarily consider taking profits at stocks that have increased recently or are being strongly resisted to preserve results.

Analyst Pin-board

OCB – On-going preparation for bad debt formation

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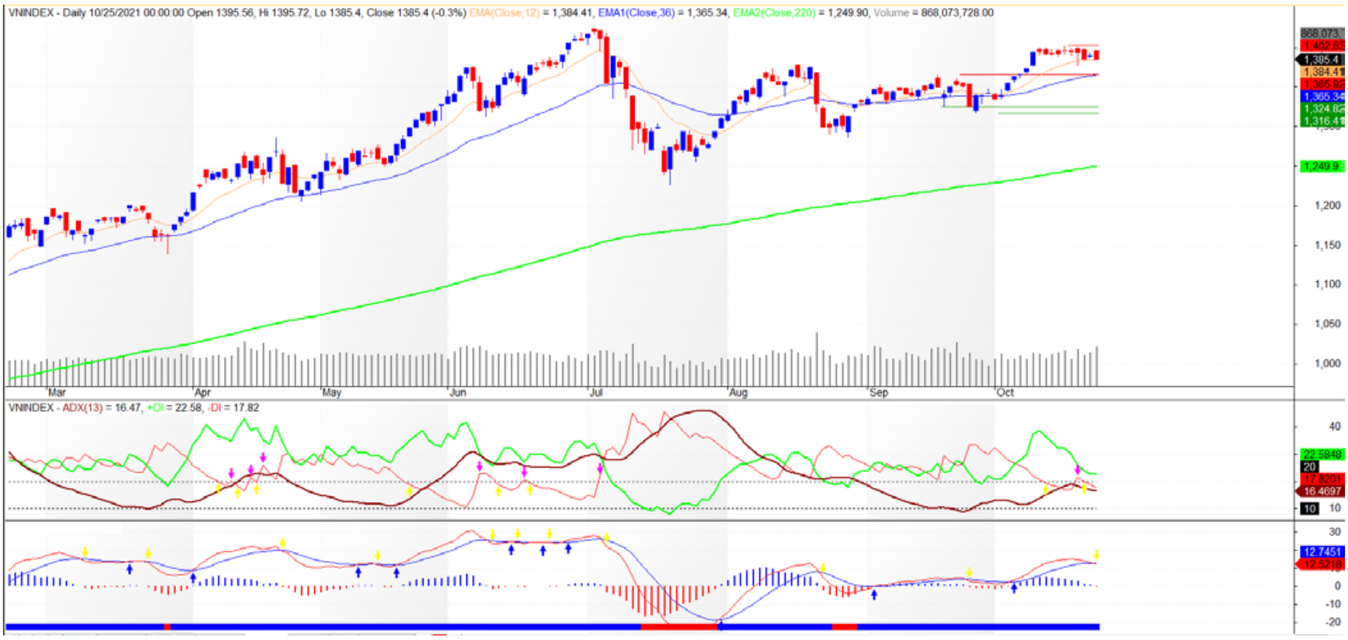
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to correct. Although the correction was not much, it still has a negative impact on investors' sentiment. However, thanks to the fact that the correction is not severe and many stocks are still showing positive signals, investors can still keep stocks with positive trends as well as seek for investment opportunities in stocks that have good signals from the cash flow.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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