Market today: Bluechips drive market

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Following the recovery signal of the previous session, today's market continued to be excited and rebounded from the beginning of the session. This positive movement remained in the morning. In the afternoon, the market moved cautiously and cool down at the end of the session. The reason maybe due to the negative movements of the world stock market. However, at the end, VN-Index still increased by 6.99 points (+ 0.78%) and closed at 907.94 points. The HNX-Index remained green and gained 1.38 points (+ 1.07%), closing at 130.58 points. Liquidity increased from the previous session, with 349.3 million shares matched on HOSE. The number of upside stocks is higher than downside stocks on HOSE.

The VN30 contributed largely today, the VN30-Index gain better than the VN-Index and increased by 1.22%. There were 25 gainers and only 3 losers. Most outstanding was MWG (+ 4.1%), followed by HDB (+ 3.2%), VNM (+ 2.9%), TCB (+ 2.3%), VIC (+ 2.1%) ... Three losers were ROS , BID and CTG but they only slightly decreased.

Small and medium stocks were less excited recently. Many stocks started to be cautious and corrected. However, some stocks still kept good gaining momentum like TTF (+ 6.9%), C47 (+ 6.9%), VRC (+ 6.9%), SRC (+ 6.8%), CKG (+ 6.5%) ...

Foreign investors turned to be net buyers on HOSE after net sell sessions with value of VND 99.3 bn. Notably, PLX (+100.4), followed by VNM (+60.7), VRE (+59.4), SSI (+36.4), VCB (+18.9) ... On the net sell side, outstanding were MBB (-51.1) and VHM (-50.4), followed by GAS (-28), BID (-21.9), HSG (-18.1) ...

"Bluechips drive market"

The VN-Index is still in an uptrend and slightly surpassed the resistance zone of 906 points. The trend signal is good but the market is still cautious and possibly, the current uptrend is not as strong as the previous and investors should pay attention to the resistance zone of 915-920 points. Therefore, we recommend investors to be cautious and can still rely on the current recovery of the market.

Analyst Pin-board

NLG: The handover of Novia and Waterpoint units are expected to drive Q3 results

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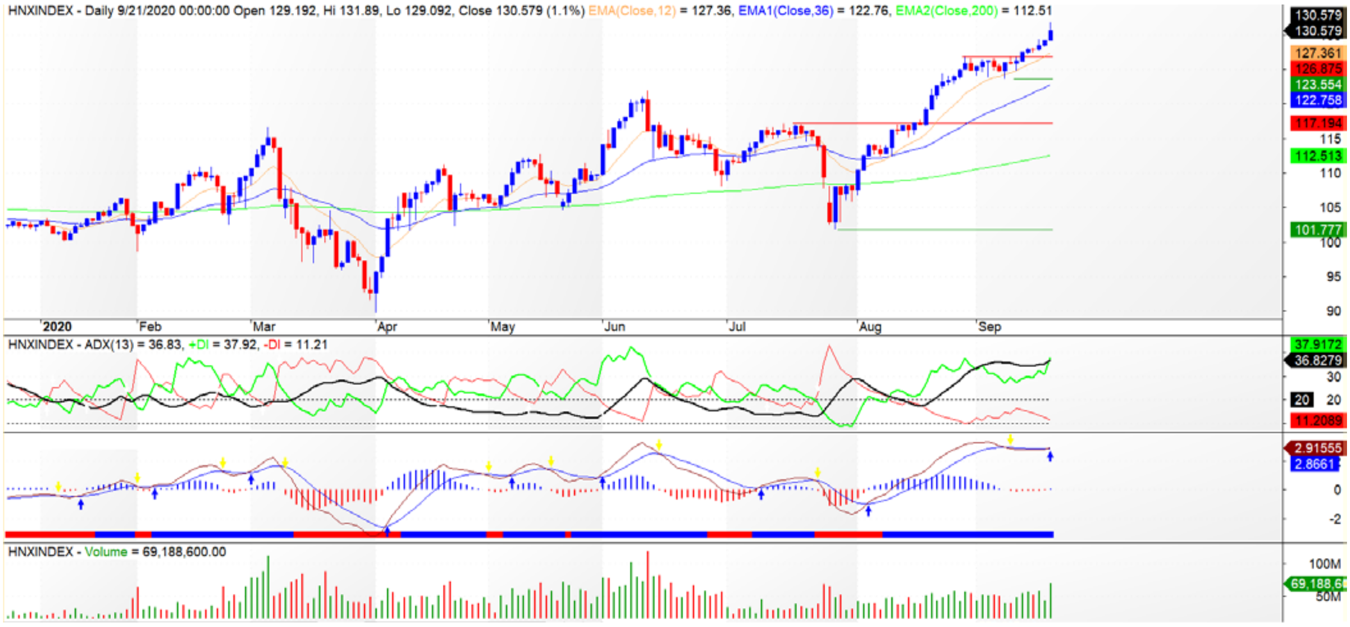
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The uptrend has been maintained on both exchanges. After a short period of accumulation, the market is moving on the right direction. Investors can increase the volume in the porfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	16/06/2020	0% - 0.20%	0% - 0.20%	9,258	9,948	-6.94%
ENF	14/08/2020	0% - 3%	0%	19,865	19,478	1.99%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/05/2019	1%	0%-1%	13,836	13,340	3.72%
VF1	21/08/2020	0.25% - 0.75%	0% - 2.5%	38,756	38,402	0.92%
VF4	24/08/2019	0.25% - 0.75%	0% - 2.5%	15,916	15,720	1.25%
VFB	21/08/2020	0.25% - 0.75%	0% - 2.5%	20,255	20,238	0.08%

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