RONGVIET SECURITIES

DECEMBER

14

MONDAY

6PM CALL

"Green dominated"

Market today: Green dominated

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

After keeping the uptrend, market opened in green and moved up step by step. The highlight of today's session is the strong cash flow into a number of large-cap stocks at the end of the session. At the end, VN-Index increased by 18.13 points (+1.73%) and closed at 1064.09 points. The HNX-Index increased by 3.42 points (+2.1%) and closed at 165.74 points. Liquidity increased from the previous session with 506.3 million shares traded on HOSE. The number of stocks increased overwhelmingly on all 3 exchanges.

The VN30-Index also had positive movements with an increase of 1.55%, up to 28 gainers and only 1 loser. The most positive stock among the group was SSI with a gain of 6.8% and hit the ceiling price. Besides, many stocks having a good impact on the VN30-Index were TCB (+2.1%), VIC (+2%), and VJC (+3.9), VCB (2.8%), VHM (+ 2.4%), etc. SAB was the only loser with a drop of 0.3%.

Small and medium stocks were also outstanding with green. Notably, some stocks hit the ceiling price such as DCL (+7%), TAC (+7%), DRH (+7%), GVR (+6.9%), VND (+6.9%), etc. The number of losers accounted for a low proportion in the group and mostly dropped slightly.

Foreign investors turned to be net sellers on HOSE with the value of 103.8 billion. The top selling stocks were GMD (-115.6 billion), followed by VRE (-58.3 billion), FRT (-47.8 billion), VNM (-36.5 billion), VHC (-23.7 billion), etc. On the net buying side, top purchasing stocks included VJC (+60 billion), followed by HPG (+57.9 billion), VHM (+31.1 billion), VCB (+27.7 billion), CTG (+25.1 billion), etc.

The VN-Index continued to expand its uptrend after successfully testing the support at 1030 points and the signal of surpassing 1036 points was confirmed. The market gained strongly today and the green color spread to many stock groups so overall the market was still in a positive state. However, the VN-Index has moved quickly to close at the 1065-1070 resistance zone, this area is a challenging area in the current uptrend, so there will be considerable contention. Investors can rely on the current uptrend of the market and wait for specific stop signal but should also be cautious and observe carefully trading moves because the market is in overbought territory with temporary notice on 1065-1070 points.

Analyst Pin-board

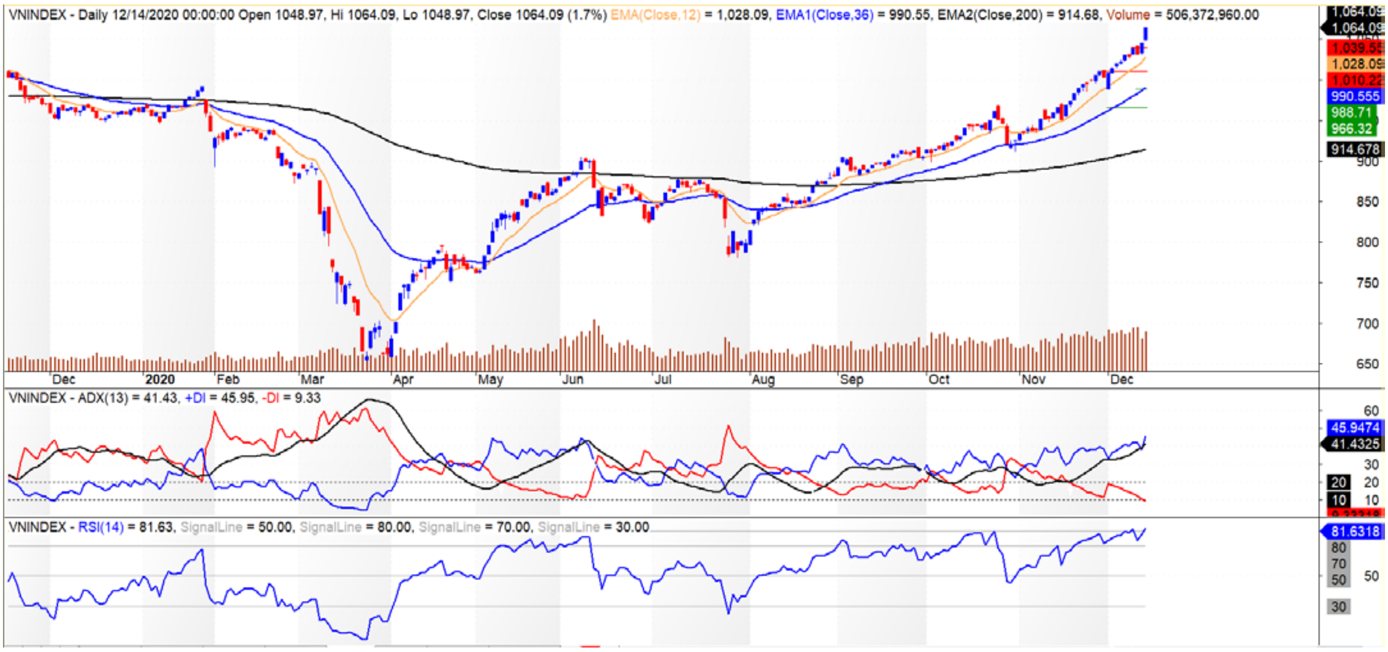
Global Banks

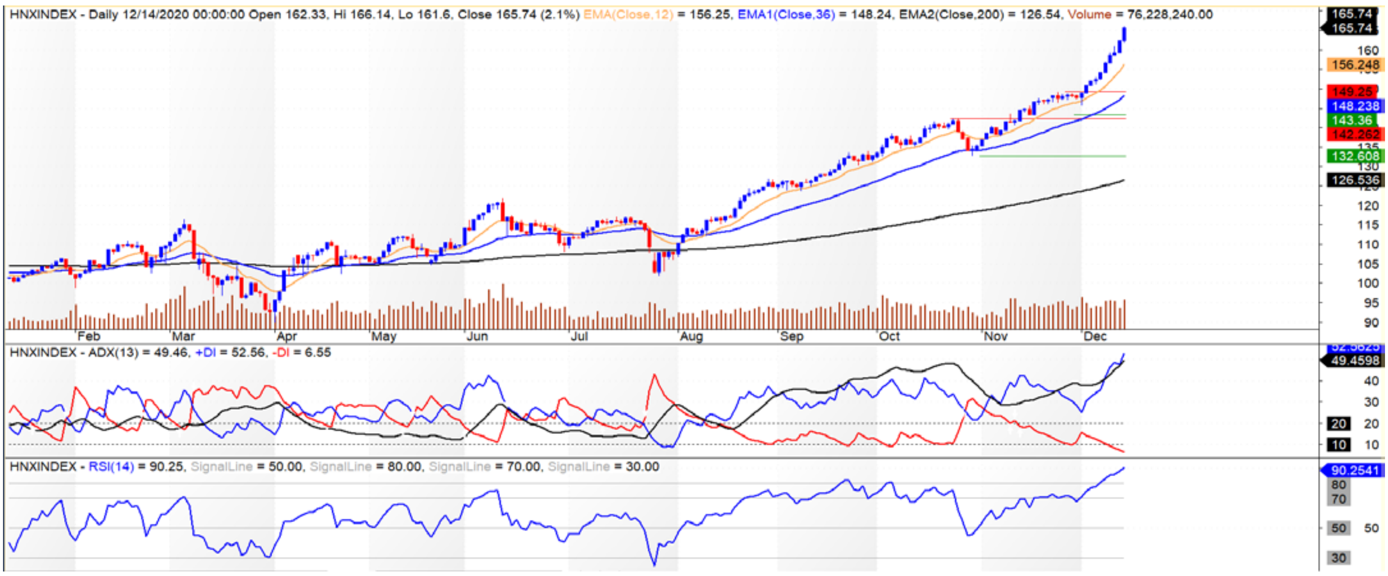
(Bernard Lapointe – bernard.lapointe@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market maintains its up trend when the cash inflow got stronger, pushing the VN-Index to the new height. Signals show that the up trend has not slowed down. Investors should hold on to the portfolio. There will be some obstacles along the way, but there has been no negative signal at this moment.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Trinh Nguyen
Deputy Head of Research
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)

- Energy
- Construction

Tung Do
Deputy Head of Research
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)

- Retails
- F&B
- Aviation
- Logistics

Tam Pham
Deputy Head of Research
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)

- Textiles
- Fishery
- Fertilizer

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)

- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)

- Steel
- Phamarceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)

- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)

- Real Estate
- Market Strategy

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)

- Banking

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006

- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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