

FEBRUARY

14

TUESDAY

***“The Index
Struggles to
Break 708”***

6 PM CALL

Market today: The Index Struggles to Break 708

(Quang Vo - Ext: 1517)

The VN-Index’s small gain, narrow fluctuating range, and positive liquidity indicated that investments have been moving around different sections of the market, rather than being withdrawn. The Total trading volume on the HSX was around 169 million shares, equivalent to VND2,972 billion (+13%), and 42% of this came from large-caps and 27% came from mid-caps. Notably, the total trading value of mid-cap stocks grew by 19%, indicating that investors paid more attention to these stocks.

Steel and rubber stocks had the most positive performance today. Although HSG and HPG were strongly sold by foreign investors, both stocks ended above the unchanged line (increasing by 0.4% and 0.8%, respectively). Rubber stocks also advanced on a large scale, as HAG, HNG and TNC gained 4.5%, 2.5% and 1.4%, respectively.

Overall, today’s session had no abnormal signals. The positive market breadth (127 stocks increasing versus 119 stocks decreasing and strong liquidity) makes us hold the view that investments will continue rotating around the market, and that there will also be more new investments entering the market.

Analyst Pin-board

Automotive retail industry outlook in 2017: Twilight?

(Ha My Tran - Ext: 1320)

If you are interested in this content, please click [here](#) to view more detail.

Recommendations:

VN-Index went up while HNX-Index decreased slightly. Trading volume increased to high level. The current uptrend is still solid but short-term correction may be coming and therefore, traders should hold take profits partly and cover stocks later.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
AAA	25.20	Buy	14/02/2017	25.20	28.00		23.00			0.00%	Intermediate
GMD	29.30	Buy	13/02/2017	29.45	32.00		27.50			-0.51%	Intermediate
ITD	26.50	Hold	06/02/2017	25.70	28.00		23.50			3.11%	Intermediate
BVH	63.00	Hold	05/01/2017	61.10	66.00		58.00			3.11%	Short-term
PVD	22.80	Hold	03/01/2017	20.80	23.00	25.0	19.50			9.62%	Intermediate
HCM	30.65	Hold	03/01/2017	28.30	30.00		27.00			8.30%	Short-term
LHC	67.80	Take profit	21/08/2015	41.50	70.00	78.0	58.00	13/02/2	67.80	63.37%	Long-term

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
MWG - Waiting for The Ability to Maintain Significant Growth	February 3 rd , 2017	Sell - Intermediate	134,500
SKG - Competition Will Begin to Impact Earnings Results	December 16 th , 2016	Neutral – Long term	72,800
VGC - Catalysts Ahead for VGC to Fully Realize its Potential	December 14 th , 2016	Neutral – Long term	17,800
SAB - The Giant of Vietnam's Beer Industry	December 06 th , 2016	Neutral – Long term	143,000
DHG - Hope awaits in 2017	November 30 th , 2016	Accumulate – Long term	119,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	06/02/2017	0.25% - 0.75%	0% - 2.5%	29,038	29,168	-0.45%
VF4	06/02/2017	0.25% - 0.75%	0% - 2.5%	12,954	13,003	-0.38%
VFA	03/02/2017	0.25% - 0.75%	0% - 1.5%	6,954	6,982	-0.40%
VFB	03/02/2017	0.25% - 0.75%	0% - 2.5%	13,980	13,966	0.10%
ENF	20/01/2017	0% - 3%	0%	14,176	14,231	-0.39%
MBVF	26/01/2017	1%	0%-1%	12,204	12,193	0.09%
MBBF	25/01/2017	0%-0.5%	0%-1%	13,473	13,475	-0.01%

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