RONGVIET SECURITIES

FEBRUARY

14

TUESDAY

6 PM CALL

Market today: The Index Struggles to Break 708

*(**Quang Vo** - Ext: 1517)*

The VN-Index's small gain, narrow fluctuating range, and positive liquidity indicated that investments have been moving around different sections of the market, rather than being withdrawn. The Total trading volume on the HSX was around 169 million shares, equivalent to VND2,972 billion (+13%), and 42% of this came from large-caps and 27% came from mid-caps. Notably, the total trading value of mid-cap stocks grew by 19%, indicating that investors paid more attention to these stocks.

Steel and rubber stocks had the most positive performance today. Although HSG and HPG were strongly sold by foreign investors, both stocks ended above the unchanged line (increasing by 0.4% and 0.8%, respectively). Rubber stocks also advanced on a large scale, as HAG, HNG and TNC gained 4.5%, 2.5% and 1.4%, respectively.

Overall, today's session had no abnormal signals. The positive market breadth (127 stocks increasing versus 119 stocks decreasing and strong liquidity) makes us hold the view that investments will continue rotating around the market, and that there will also be more new investments entering the market.

"The Index Struggles to Break 708"

Analyst Pin-board

Automotive retail industry outlook in 2017: Twilight?

*(**Ha My Tran** - Ext: 1320)*

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Recommendations:

VN-Index went up while HNX-Index decreased slightly. Trading volume increased to high level. The current uptrend is still solid but short-term correction may be coming and therefore, traders should hold take profits partly and cover stocks later.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
AAA	25.20	**Buy**	14/02/2017	25.20	28.00		23.00			0.00%	Intermediate
GMD	29.30	**Buy**	13/02/2017	29.45	32.00		27.50			-0.51%	Intermediate
ITD	26.50	**Hold**	06/02/2017	25.70	28.00		23.50			3.11%	Intermediate
BVH	63.00	**Hold**	05/01/2017	61.10	66.00		58.00			3.11%	Short-term
PVD	22.80	**Hold**	03/01/2017	20.80	23.00	25.0	19.50			9.62%	Intermediate
HCM	30.65	**Hold**	03/01/2017	28.30	30.00		27.00			8.30%	Short-term
LHC	67.80	**Take profit**	21/08/2015	41.50	70.00	78.0	58.00	13/02/2	67.80	63.37%	Long-term

Notes:

- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
MWG - Waiting for The Ability to Maintain Significant Growth	February 3rd, 2017	Sell - Intermediate	134,500
SKG - Competition Will Begin to Impact Earnings Results	December 16th, 2016	Neutral – Long term	72,800
VGC - Catalysts Ahead for VGC to Fully Realize its Potential	December 14th, 2016	Neutral – Long term	17,800
SAB - The Giant of Vietnam's Beer Industry	December 06th, 2016	Neutral – Long term	143,000
DHG - Hope awaits in 2017	November 30th, 2016	Accumulate – Long term	119,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	06/02/2017	0.25% - 0.75%	0% - 2.5%	29,038	29,168	-0.45%
VF4	06/02/2017	0.25% - 0.75%	0% - 2.5%	12,954	13,003	-0.38%
VFA	03/02/2017	0.25% - 0.75%	0% - 1.5%	6,954	6,982	-0.40%
VFB	03/02/2017	0.25% - 0.75%	0% - 2.5%	13,980	13,966	0.10%
ENF	20/01/2017	0% - 3%	0%	14,176	14,231	-0.39%
MBVF	26/01/2017	1%	0%-1%	12,204	12,193	0.09%
MBBF	25/01/2017	0%-0.5%	0%-1%	13,473	13,475	-0.01%

ANALYSTS

Truc Doan – Head of Research

+ 84 8 6299 2006 | Ext: 1308

truc.dtt@vdsc.com.vn

Ha My Tran – Deputy Manager

+ 84 8 6299 2006 | Ext: 1309

my.tth@vdsc.com.vn

Lam Nguyen

+ 84 8 6299 2006 | Ext: 1313

lam.ntp@vdsc.com.vn

Thien Bui

+ 84 8 6299 2006 | Ext: 1321

Thien.bv@vdsc.com.vn

Diem My Tran

+ 84 8 6299 2006 | Ext: 1311

my.ttd@vdsc.com.vn

Hieu Nguyen

+ 84 8 6299 2006 | Ext: 1514

Hieu.nd@vdsc.com.vn

Huong Pham

+ 84 8 6299 2006 | Ext: 1314

huong.pt@vdsc.com.vn

Kien Nguyen

+ 84 8 6299 2006 | Ext: 1320

Kien.nt@vdsc.com.vn

Quang Vo

+ 84 8 6299 2006 | Ext: 1517

Quang.vv@vdsc.com.vn

Trinh Nguyen

+ 84 8 6299 2006 | Ext: 1331

Trinh.nh@vdsc.com.vn

Hoang Nguyen

+ 84 8 6299 2006 | Ext: 1319

Hoang.nh@vdsc.com.vn

Dung Nguyen

+ 84 8 6299 2006 | Ext: 1518

dung.nv@vdsc.com.vn

HEAD OFFICE

141 Nguyen Du St., Dist. 1, HCMC

T +84 8 6299 2006
F +84 8 6299 7986
E info@vdsc.com.vn
W www.vdsc.com.vn

HA NOI BRANCH

2C Thai Phien St., Hai Ba Trung Dist.,
Ha Noi City

T +84 4 6288 2006
F +84 4 6288 2008
E info@vdsc.com.vn
W www.vdsc.com.vn

NHA TRANG BRANCH

50 Bis Yersin, Nha Trang City

T +84 058 3820 006
F +84 058 3820 008
E info@vdsc.com.vn
W www.vdsc.com.vn

CAN THO BRANCH

95-97-99 Vo Van Tan St., Ninh Kieu Dist.,
Can Tho City

T +84 0710 381 7578
F +84 0710 381 8387
E info@vdsc.com.vn
W www.vdsc.com.vn