NOVEMBER

15

FRIDAY

6PM CALL

Market today: Excitement in speculative stocks

(Khai Tran – khai.tq@vdsc.com.vn)

The downtrend has not yet ended as all major indices continued to close in the red, although the decline was insignificant. VN-Index lost 2.27 points (0.22%), ending the day at 1010.03. HNX-Index also dropped by 0.21 points (0.2%), to 106.03. Liquidity decreased slightly compared to the previous session. Decliners outnumbered gainers.

VN30 group was balanced with 12 gainers and 13 losers. Today's market recorded stocks' recoveries such as VPB (+ 1.9%), MWG (+ 1.4%), TCB (+ 0.8%). Meanwhile, VNM (-2.3%), HDB (-2.2) %) and SSI (-1.6%) still extended the losing streak.

Speculative stocks were exciting with many opposite movements. Some stocks still hit the ceiling, namely VHE (+ 9.5%), AGF (+ 6.9%), CIG (+ 6.9%), CLG (+ 6.8%), SJF (+ 6.8%), DIC (+ 6.5%) , MPG (+ 5.9%). In contrast, some "hot" stocks fell back to the floor prices: HVG (-6.9%), HAI (-6.9%), FLC (-6.9%), TTB (-6.8 %), TSC (-6.8%), TNT (-6.8%), SCR (-6.8%), MCG (-6.8%).

Some significant gainers in Midcaps: DBD (+ 5.3%), DRH (+ 4.8%), IJC (+ 3.5%), BMP (+ 2.3%), PVT (+ 2.3%), DIG (+ 2.2%)), TCH (+ 2.1%).

Foreign investors were net seller of VND 181 bn on HOSE, focusing on VNM (150), ROS (25), VIC (15.5), VCB (12). The only notable buying stock was VRE (56.7). Today there were 5.3 million shares of SAB worth over VND 1,200 via put-through transaction by foreign investors.

The overall correction trend has not yet ended. The indices continued to decline slightly and approached the important support levels. Investors should observe and disburse if there is a strong recovery in the next days.

"Excitement in speculative stocks"

Analyst Pin-board

MWG - Update from the Q3/2019 analyst meeting

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Update on Crude Oil

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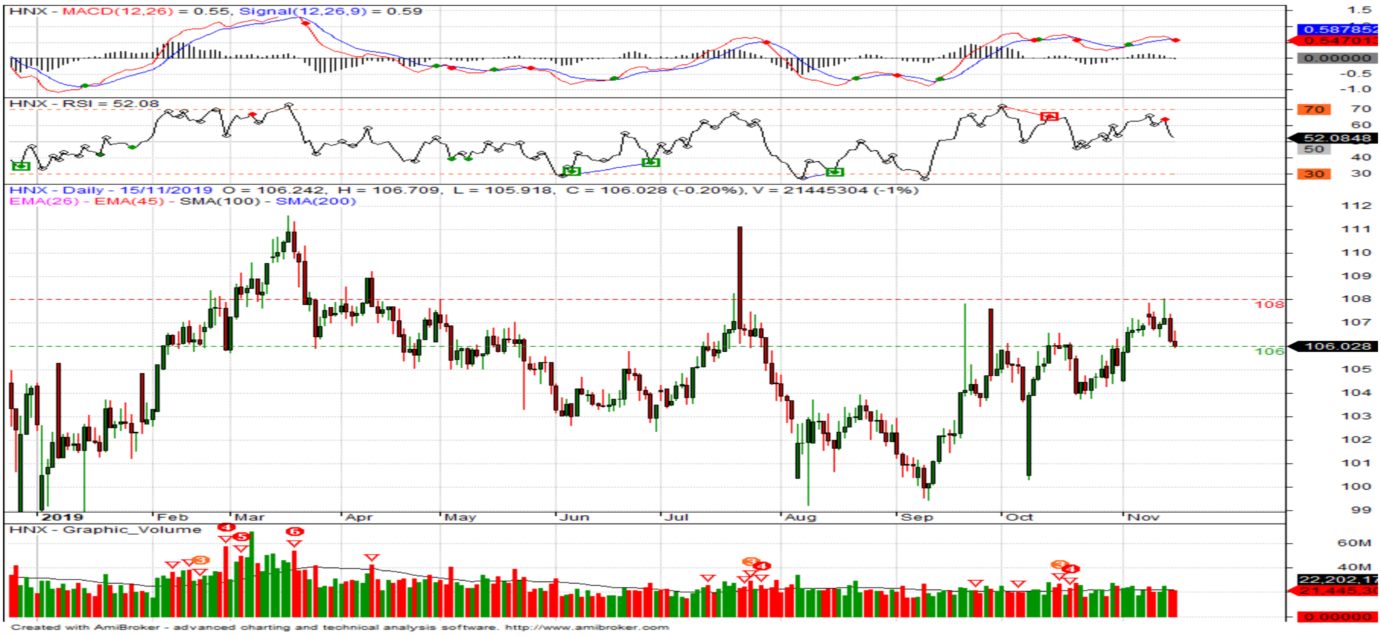
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes kept moving down and approached short-term supports. The selling forces seemed weakening but there were not enough reversal signals. Traders should wait for a few more sessions.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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