Market today: Market deep in the red

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In contrast to the trend of the world, Vietnam's stock market continues to deep in the red. HOSE witnessed a rapid plunge of -30.57 points (-2.3%) and closed at 1298.86. HNX dropped -3.22 points (-0.95%) and closed at 334.84. On Upcom, the index also descended moderately -1.24 points (-1.34%) and closed at 91.46.

The VN30 Index lost the most with -38.45 points (-2.65%) and closed at 1412. Only 3 stocks in the upstream group were SSI (+1.4%), NVL (+1, 2%), VJC (+0.4%), the rest were broadly "in red", the stocks with the biggest drop were GVR (-5.9%), MSN (-5.1%), ACB (-4.8%), STB (-4.6%)…

Although it was a day of a strong decline in the market, there were many gainers; on HOSE, there were notable gainers with HTN (+7.0%), TVS (+7.0%), CMG (+7.0). %), CTS (+6.9%), … On HNX, outstanding names include VHE (+10.0%), SHS (+9.9%), HBS (+9.9%), NRC (+9.8 %) …

Thus, after the market's series of rallies and could not break out the strong resistance level, a reversal started to form from the last session of last week (August 20, 2021) and lasted through today's session. With such a strong reversal, the market lost many points, but we see that the VN stock market is nearing important equilibrium levels and might attract smart money back. Therefore, investors should closely monitor the situation and participate in disbursement at a moderate pace in the next session if the stock market reacts positively at short-term balance points.

Analyst Pin-board

"Market deep in the red"

Seafood sector: Impact of COVID-19 lockdown measures might be seen from Aug 2021

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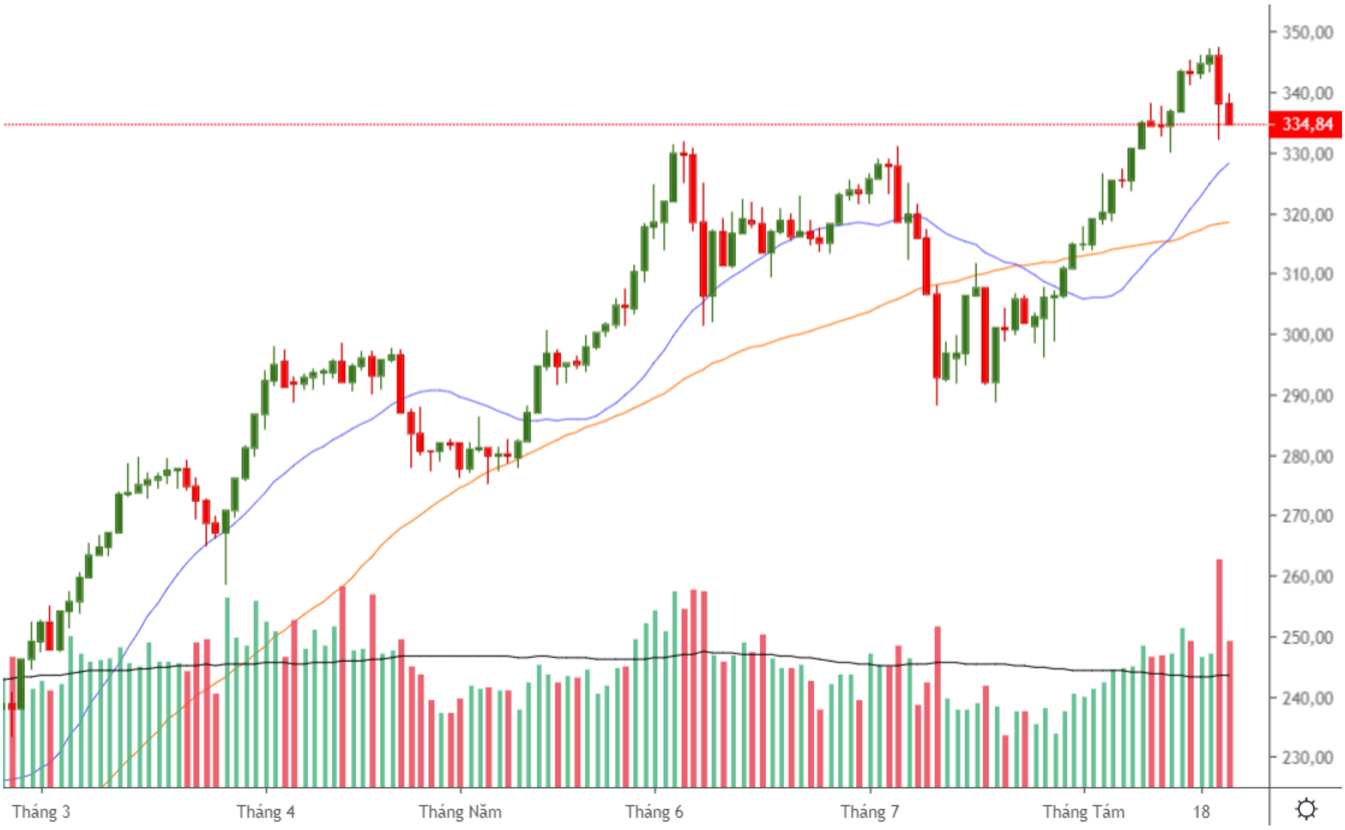
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index lost the supporting point of 1,300 points. Although the loss has not yet shown any signal of slowing down, it is expected that the index might recover in the next trading session. As a result, investors can take advantage of this recovery to restructure and stabilize the portfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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