Market today: Market plummeted

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The global stock market was still in an unfavorable territory, causing it negatively affected Vietnam stock market. As a result, market witnessed a cautious during the session. VN-Index plummeted 25.34 points (-1.69%) and closed at 1,473.71 points. Matching liquidity increased slightly compared to the previous session, with 982.2 million shares matched on HOSE.

VN30 group continued to underperform and dropped by 1.26% at the end. Up to 22 decliners and only 6 advancers. The biggest drop today were VCB (-4%), MBB (-3.7%), PLX (-3.2%), KDH (-3.2%), HPG (- 3.2%)… On the other side, VJC (+2.1%), FPT (+1.1%), POW (+0.9%)), SAB (+0.6%), MSN (+0.4%), and SSI (+0.4%) managed to rise.

In the whole market, divergence was narrower compared to the previous sessions, losers outweighted. Market movement was less prominent and many groups of industries traded poorly. The group of stocks went against the market can be mentioned as Technology group.

Foreign investors continued to be net sellers on HOSE, with a value of VND 1,519.4 billion. They net sold strongly HPG (-220.7 billion), GEX (-105.6 billion), VCB (-105.3 billion), VIC (-104.7 billion), VHM (-98.6 billion)… On the net buying side, NKG (+24.3 billion), VND (+16.8 billion), DXG (+15.8 billion), PC1 (+14.1 billion), SBT (+9.1 billion) were the significant names.

Market continued to move in a weakening direction after VN-Index lost 1,500 points. Selling pressure is still put pressure on market, liquidity is remaining above 50 session average in VN-Index and VN30-Index. In general, market is still in a downtrend, however, VN-Index has retreated to the support level of 1,470 points and VN30-Index is at MA(200) (area of 1,490 points), hence there is a possibility that the market's downtrend may temporarily be restrained and there is a slight recovery to explore supply and demand. Risks are still hidden and selling pressure may continue to exert pressure when market recovers. Therefore, investors still need to be cautious and may consider the recovery rate of the market to continue restructuring portfolios.

"Market plummeted"

Analyst Pin-board

PNJ – Cemented Market Leadership to Underpin Record High Retail Sales

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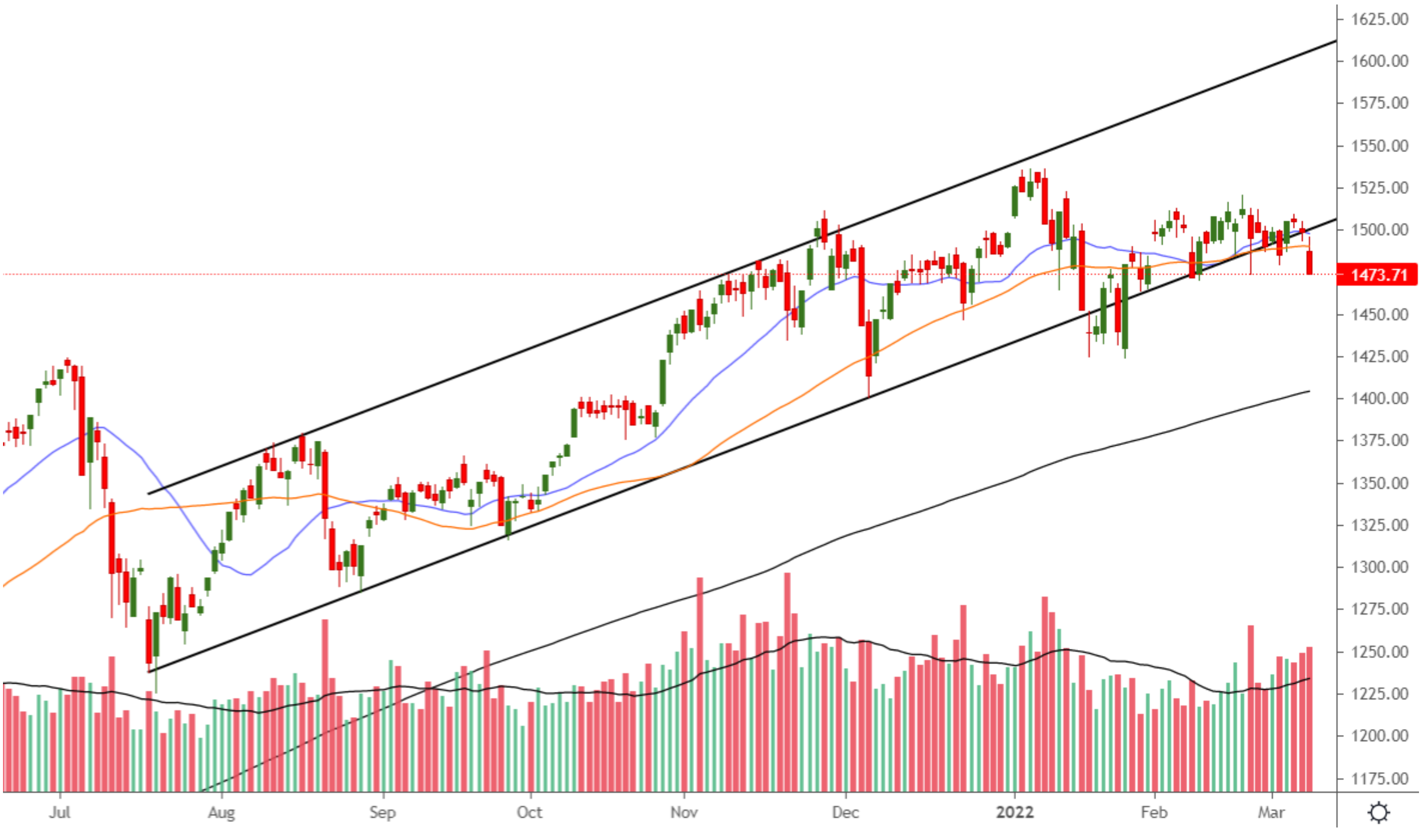
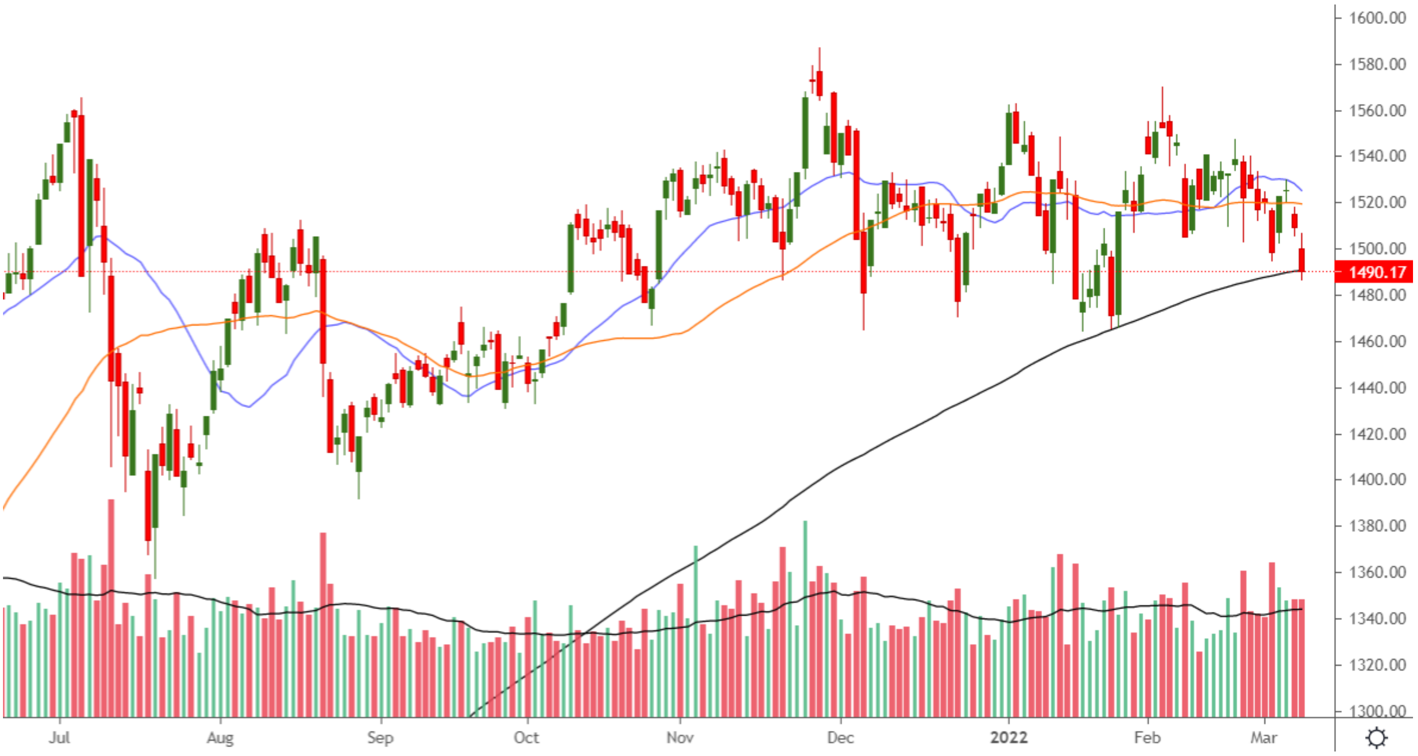
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market continued to move toward a negative direction when the VN-Index lost the 1,500 points mark. Although the down trend has been strong, it is likely that the market will have a minor recovery to test the balance between supply and demand thanks to the fact that both the VN-Index and VN30-Index have reached their supporting zones. As a result, investors can wait for the recovery of the market to restructure the portfolio and bring it to the safe level.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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