Market today: **Stuck**

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Market revered from high region and fell back at the end of previous session, it continued to be cautious in the beginning and quickly corrected with strong selling pressure. Despite being supported during mid-session, market closed in red. At the end, VN-Index decreased by 11.38 points (-1.05%) and closed at 1067.52 points. HNX-Index lost 2.62 points (-1.38%) and closed at 187.63 points. Trading liquidity decreased from previous session, with 686.6 mn shares matched on HOSE. The number of losers outperformed on all exchanges.

VN30-Index shared the same movement with VN-Index and decreases 1.12%. There were 26 losers and 2 gainers. Notable was SBT (-3.3%), followed by HDB (-3.3%), TCB (-2.6%), EIB (-2.6%), POW (-2.4%) ... Two gainers were SAB (+ 0.5%) and VJC (+ 0.3%).

Small and medium stocks witnessed strong selling pressure. Despite being supported during mid-session, there were strong correction such as TLD (-6.9%), CRC (-6.9%), HQC (-6.7%), HTN (-6.6%), BMC (-6.6%) ... Notable was lots of stocks increased to the ceiling such as KBC (+ 7%), JVC (+ 7%), CCI (+ 6.7%).

Foreigners remained net sell on HOSE, with value of VND 70.7 bn. Notable was VNM (-60.4), followed by HPG (-32.5), SSI (-27.1), HCM (-21.3), BID (-19.7) ... On the net buy side, notable was VCI (+50.7), followed by VHM (+30.6), MBB (+28.6), VRE (+22.9), APH (+21.8) ...

VN-Index continued to be under profit-taking selling pressure today. Trading signals in the afternoon session were low, making it difficult to evaluate market. However, in general, money flow is still supporting market and absorbing current profit-taking pressure. Market is expected to remain selling pressure at the beginning of session, but possibly money flow will continue to support market to regain balance. Therefore, investors should temporarily observe market and closely manage risk of portfolio, they still be able to keep strong stocks but need to narrow at stocks with sign of regression.

"Stuck"

Analyst Pin-board

CTG – Retrogression and hope of a return

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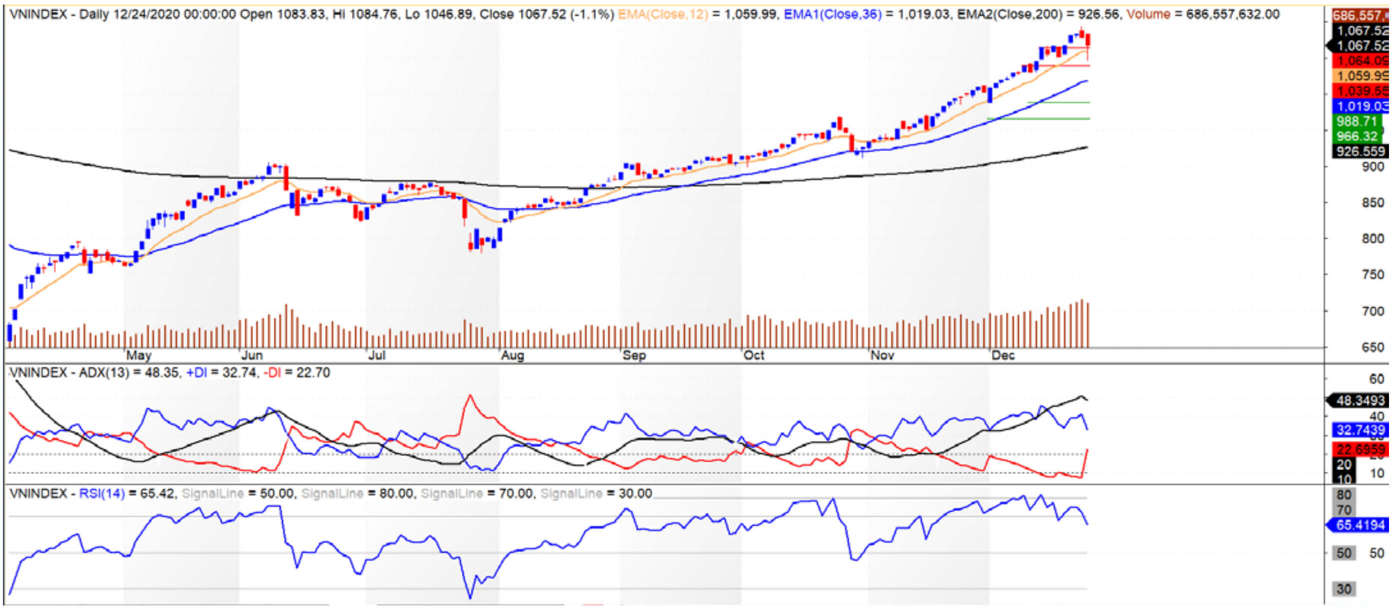
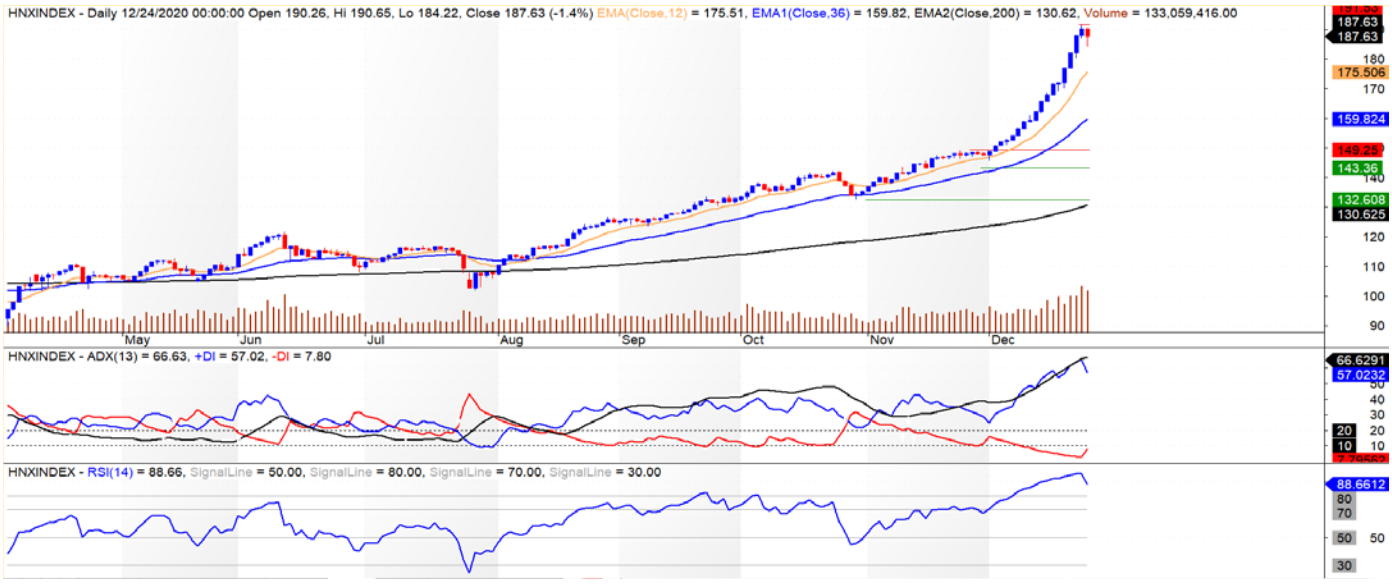
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Although the market corrected strongly, there was no sign of a peak. The cash flow is still positive with the force of buying stocks when the market corrects. Therefore, investors can take advantage of stocks falling sharply or showing signs of short-term correction to increase the proportion and waiting for the market to reverse.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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