JUNE

08

MONDAY

# 6PM CALL

## *Market today:* VNIndex recorded its highest liquidity

*(Khai Tran – khai.tq@vdsc.com.vn)*

VN-Index skyrocketed 13.7 points (1.55%), closing at 899.92. HNX-Index added 2.02 points (1.71%), to 120.1. Liquidity marked new record on HOSE with 509.4 mn shares via matching-order transaction. HNX also saw a high liquidity with volume of 102 mn shares. Gainers completely dominated losers.

Money flow continued to flow to market and spread to all sectors. Meanwhile VN30-Index gained 1.46%, VNMID-Index and VNSML-Index noticed a better performance of 1.98% and 1.97%, respectively.

Only CTD (-1.8%), HDB (-0.4%) and VPB (-0.2%) fell in the VN30 Index. The rest ended in green, especially SBT (+7%), ROS (+7%), MWG (+4.6%), BID (+4.5%), PNJ (+3.8%), VNM (+3%), GAS (+2.6%).

Number of stocks reached the upper limit on all 3 exchanges today exceeded 100 stocks, mainly in Securities (SHS, VIX, APG, AGR), Food & Beverage (CMX, ANV, VHC, IDI, LSS, SBT, NAF), Construction (SDT, SD6, C69, HUT, DPG, TTB, VNE), Real Estate (CEO, NRC, SCR, ITA, LGL, FLC, HQC). Oil & gas also increased strongly as PVB, PVD, PVS rose over 4%.

Foreign investors net bought VND 380 bn on all exchanges, focusing on FUEVFVND (198), VNM (65), HPG (64), VCB (30). The top selling stocks were CII (41.3), MSN (23), VJC (15), HSG (13).

*Market continued to rise despite profit-taking pressure. Cash flow was excited as many positive news both in the world and Vietnam. Liquidity at a record high also showed that many investors were willing to sell stocks. Investors should consider reducing the stocks in the portfolio, especially those with signs of weakness.*

***"VNIndex recorded its highest liquidity"***

## *Analyst Pin-board*

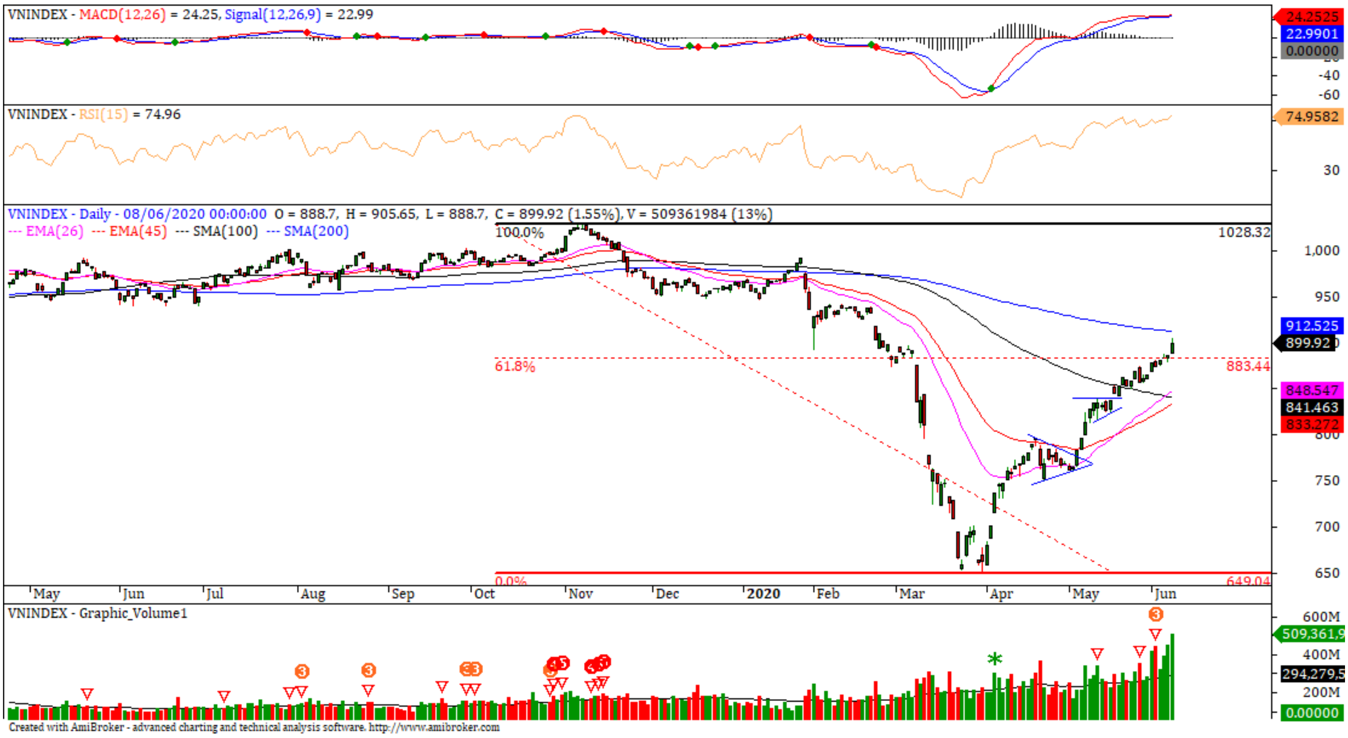
### HDB - 1Q2020 updates – Growth still driven by NII

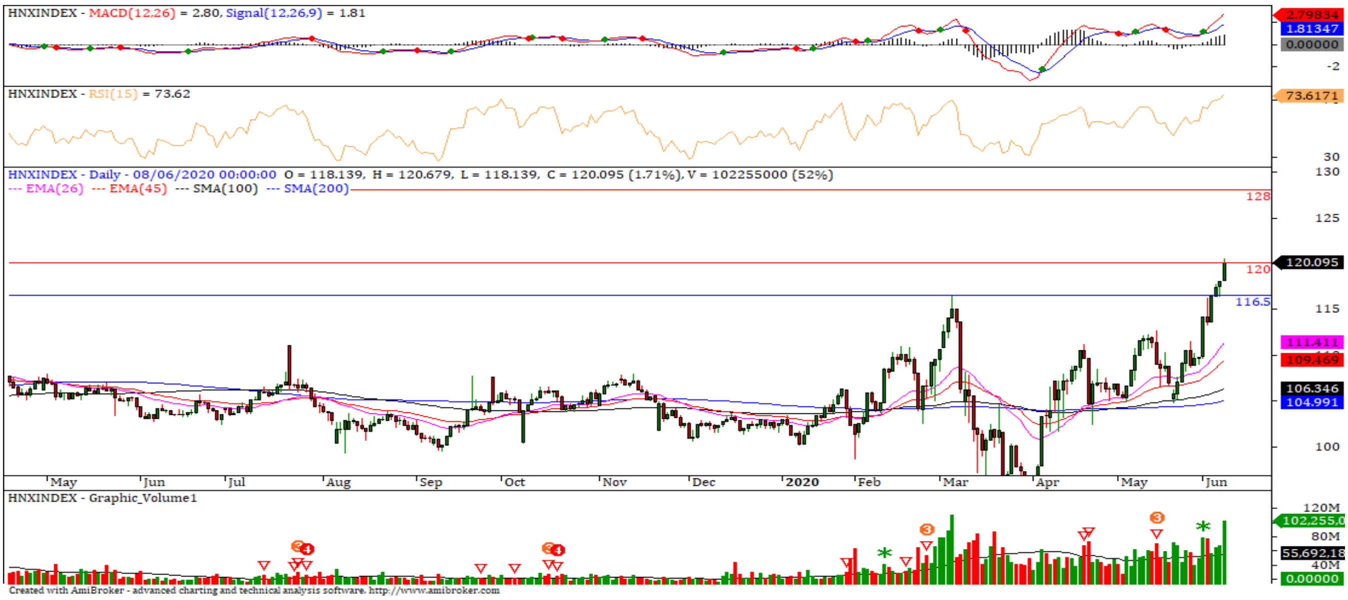
*(Anh Nguyen – anh2.ntt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

Indexes went up strongly on extreme high volumes. The current uptrend is developing and indexes broke through resistances quite easy. Traders consider reducing the proportion of stocks in portfolio when distribution signals appear.



## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| GMD - Diminishing Throughput Amid The Pandemic | June 01st, 2020 | Accumulate – 1 year | 22,000 |
| NLG - Awaiting for stake transfer of the Waterfront project | May 28th, 2020 | Buy – 1 year | 31,500 |
| HAX - Sales were affected by the Covid-19 epidemic | May 25th, 2020 | Accumulate – 1 year | 12,400 |
| STK - Recycled yarn to alleviate the adverse impact of COVID-19 | May 19th, 2020 | Buy – 1 year | 20,000 |
| QNS - Obstacles in the short term, stable outlook for the long term | May 19th, 2020 | Buy – 1 year | 33,000 |

*Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 07/05/2019 | 0% - 0.20% | 0% - 0.20% | 10,324 | 10,357 | -0.32% |
| **ENF** | 02/05/2019 | 0% - 3% | 0% | 18,790 | 18,655 | 0.72% |
| **MBBF** | 11/07/2018 | 0%- 0.5% | 0%-1% | 14,975 | 14,976 | -0.01% |
| **MBVF** | 02/05/2019 | 1% | 0%-1% | 14,664 | 14,625 | 0.27% |
| **VF1** | 09/05/2019 | 0.25% - 0.75% | 0% - 2.5% | 37,799 | 38,057 | -0.68% |
| **VF4** | 09/05/2019 | 0.25% - 0.75% | 0% - 2.5% | 16,545 | 16,672 | -0.76% |
| **VFB** | 03/05/2019 | 0.25% - 0.75% | 0% - 2.5% | 18,296 | 18,268 | 0.15% |

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