

**JANUARY**

**23**

**TUESDAY**

## ***“Oil & Gas and Banking Sector Took the Lead”***

**6PM CALL**

### ***Market today: Oil & Gas and Banking Sector Took the Lead***

*(Thien Bui – Ext: 1321)*

HNXIndex continued to gain 2.44 pts. However, market liquidity did not change much. Total liquidity was around VND1,342 billion, equivalent to recent average value. Market breadth was quite positive with 129 gainers versus 83 decliners.

Oil & Gas sector gained the most. PVS, PVB and PGS all went up. PVS has been rallying so far but investors tended to keep their eyes on HSX with strong rally of large cap stocks. PVS today broker the 3-year high. Banking sector with ACB also increased very well. Investors who like banking shares but cannot buy on the HSX might have bought ACB today.

### ***Analyst Pin-board***

#### **VCB Updates**

*(Lam Nguyen – Ext: 1313)*

*If you are interested in this content, please click [here](#) to view more detail.*

## RONG VIET NEWS

| COMPANY REPORTS                                    | Issued Date                      | Recommend        | Target Price |
|----------------------------------------------------|----------------------------------|------------------|--------------|
| DRC - Getting Through Difficult Times              | December 26 <sup>th</sup> , 2017 | Neutral – 1 year | 28,200       |
| QNS - Earnings Recovery in 2018                    | December 05 <sup>th</sup> , 2017 | Buy – 1 year     | 74,200       |
| VGC - New Investments Strengthen Business Prospect | December 05 <sup>th</sup> , 2017 | Neutral – 1 year | 30,200       |
| FPT - Revamped Business Structure                  | November 29 <sup>th</sup> , 2017 | Neutral – 1 year | 62,900       |
| Becamex IDC IPO note                               | November 27 <sup>th</sup> , 2017 | n/a              | n/a          |

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee<br>(% of trading value) | Redemption Fee<br>(% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|-----------|-------------|------------------------------------------|----------------------------------------|--------------------------------|----------------------------------|---------------|
| VF1       | 09/01/2018  | 0.25% - 0.75%                            | 0% - 2.5%                              | 42,496                         | 42,076                           | 1.00%         |
| VF4       | 09/01/2018  | 0.25% - 0.75%                            | 0% - 2.5%                              | 19,033                         | 18,900                           | 0.70%         |
| VFB       | 05/01/2018  | 0.25% - 0.75%                            | 0% - 2.5%                              | 16,014                         | 16,033                           | -0.12%        |
| ENF       | 05/01/2018  | 0% - 3%                                  | 0%                                     | 20,071                         | 19,466                           | 3.11%         |
| MBVF      | 04/01/2018  | 1%                                       | 0%-1%                                  | 14,293                         | 14,157                           | 0.96%         |
| MBBF      | 27/12/2017  | 0%-0.5%                                  | 0%-1%                                  | 14,702                         | 14,676                           | 0.18%         |

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