RONGVIET SECURITIES

MAY

28

THURSDAY

6PM CALL

Market today: Hesitated session

(Bao Nguyen – bao.nq@vdsc.com.vn)

Today was a hesitated session as most indices only increased slightly. On HOSE, Vnindex gained +3.91 points (+ 0.46%) and closed at 861.39. On HNX, HNXIndex also increased +0.75 points (+ 0.38%), to 109.64. Upcom only rose +0.08 points (+ 0.15%), ending the day at 55.01.

Vn30 index ended at 804.06 with an increase of 2.7 points (+ 0.34%). Gainers outnumbered losers. Some notable gainers were VRE (+ 5.5%), CTD (+ 3.6%), BID (+ 2.3%), STB (+ 2.0%). On the losing side, EIB (-1.7%), GAS (-1.5%), PNJ (-0.5%), SBT (-0.3%) were the biggest losers.

Besides, some positive gainers on HOSE were DBC (+ 7.0%), ITA (+ 6.9%), QBS (+ 6.9%), TTB (+ 6.9%), TNA (+6.9) %). On HNX, AAV (+ 8.2%), NHA (+ 7.8%), DGC (+ 3.7%), SHB (+ 3.7%) managed to rise.

Foreign investors were net buyers with a value up to VND 275 bn. They net bought VND 279.77 bn on HOSE and focused strongly on VCB (103.5), VHM (86.8), VRE (44.5), CTG (31). However, they were net buyers of only VND 2.23 bn on HNX, namely in NTP (2.8), SHB (1.8). On Upcom, foreign investors had a slight net selling of VND 6.75 bn, mainly in VEA (10.2), KDF (0.98).

After many positive sessions, the market is trading at a narrow band. Its movement is also more difficult to predict. We recommend investors to take a short-term break to review portfolio and restructure weakened stocks.

Analyst Pin-board

NKG - 1Q2020 updates

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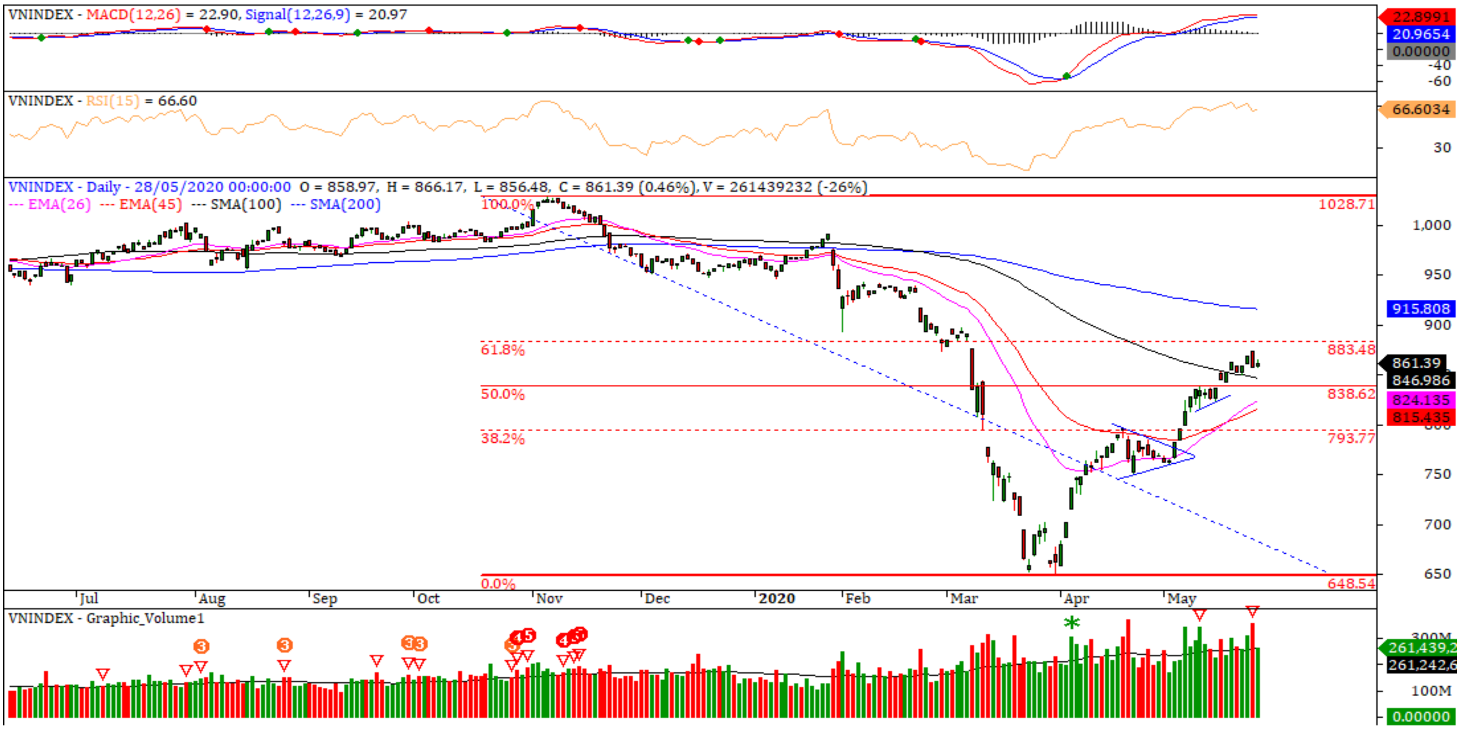
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

"Hesitated session"

Technical Analyst Recommendations

Indexes recovered slightly on low volume. This might be a technical recovery session and the correction may last longer. Traders consider reducing the proportion of stocks in portfolio.



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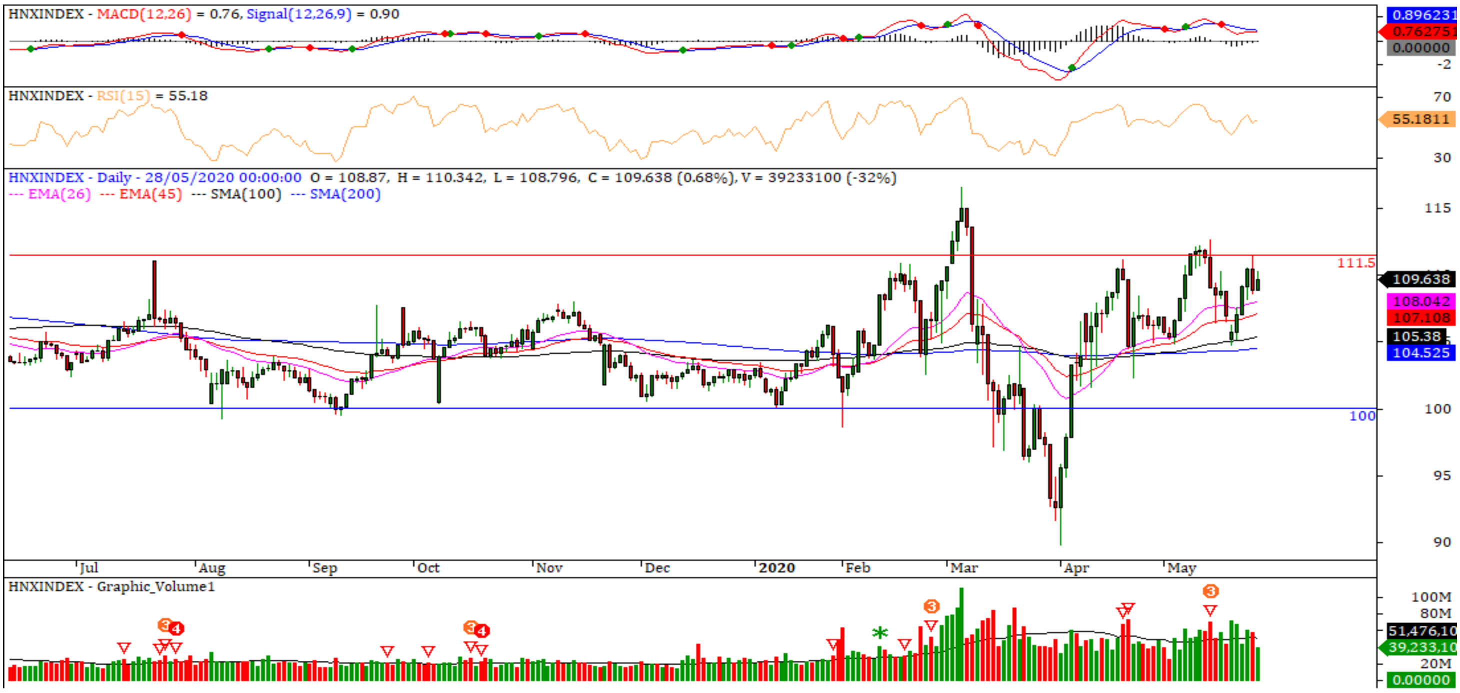

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
NLG - Awaiting for stake transfer of the Waterfront project	May 28th, 2020	Buy – 1 year	31,500
HAX - Sales were affected by the Covid-19 epidemic	May 25th, 2020	Accumulate – 1 year	12,400
STK - Recycled yarn to alleviate the adverse impact of COVID-19	May 19th, 2020	Buy – 1 year	20,000
QNS - Obstacles in the short term, stable outlook for the long term	May 19th, 2020	Buy – 1 year	33,000
MWG - Tremendous growth potential despite the impact of Covid-19	May 18th, 2020	Buy – 1 year	131,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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