FEBRUARY

03

WEDNESDAY

“Blooming”

6PM CALL

Market today: “Blooming”

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Following the positive recovery in previous session, market continued to flourish from the beginning and kept its momentum in the afternoon. At the end, VN-Index increased by 35.76 points (+ 3.32%) and closed at 1111.29 points. HNX-Index increased by 8.26 points (+ 3.84%) and closed at 223.62 points. Liquidity increased from previous session, with 636 mn shares matched on HOSE. The number of gainers dominated on all 3 exchanges.

VN30-Index followed with an increase of 3.55%. There were 29 gainers, in which 6 stocks hit the ceiling price including SBT (+ 7%), BVH (+ 6.9%), POW (+ 6.9%), TCH (+ 6.9%).), VPB (+ 6.9%), SSI (+ 6.8%),etc. There were only 1 losers but a minor decreased, MWG (-0.4%).

Small and medium stocks followed market trend and experienced actively. There were lots of stocks hit the ceiling price, such as AGR (+ 7%), TDC (+ 7%), VND (+ 7%), GEG (+ 7%), VIX (+ 7%) ...

Foreign investors continued to be net buyers for the 6th consecutive session on HOSE, with value of VND 1165.4 bn. Notable name was FUEVFVND (+431), followed by MSN (+ 412.8), VIC (+397), HPG (+154.6), VHM (+153.6) ...On the net sell side, outperformed was POW (-65.1), followed by HSG (-49.2), CTG (-48.5), HCM (-47.3), STB (-39.9) ...

Market continued to step up and achieved good results, although VN-Index have fluctuated at 1100 points. Although there was a cautious move at the end of session, it was still not worrying and money flow was actively supporting market. It is expected that market is still active in the next session, but cautious at the resistance zone of 1130-1150 points, which will create short-term profit-taking pressure. Therefore, investors should temporarily limit buying on the rise, and restructure their portfolio after a volatile period of market.

Analyst Pin-board

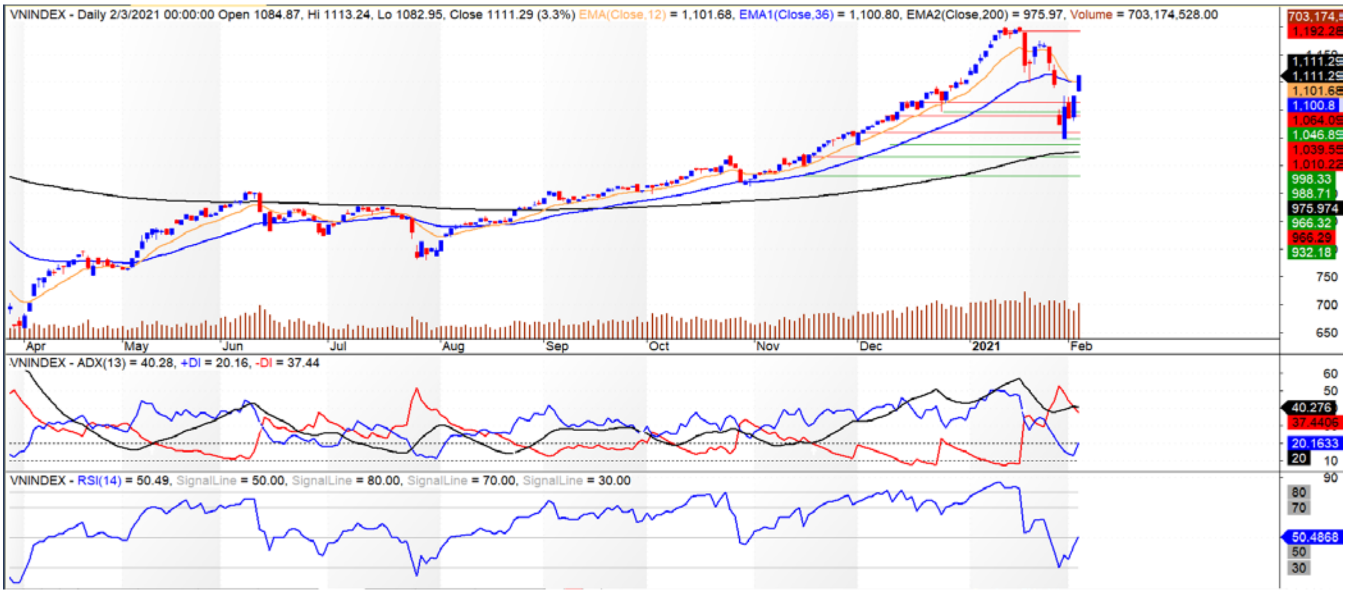
PVS – 2021 outlook less optimistic

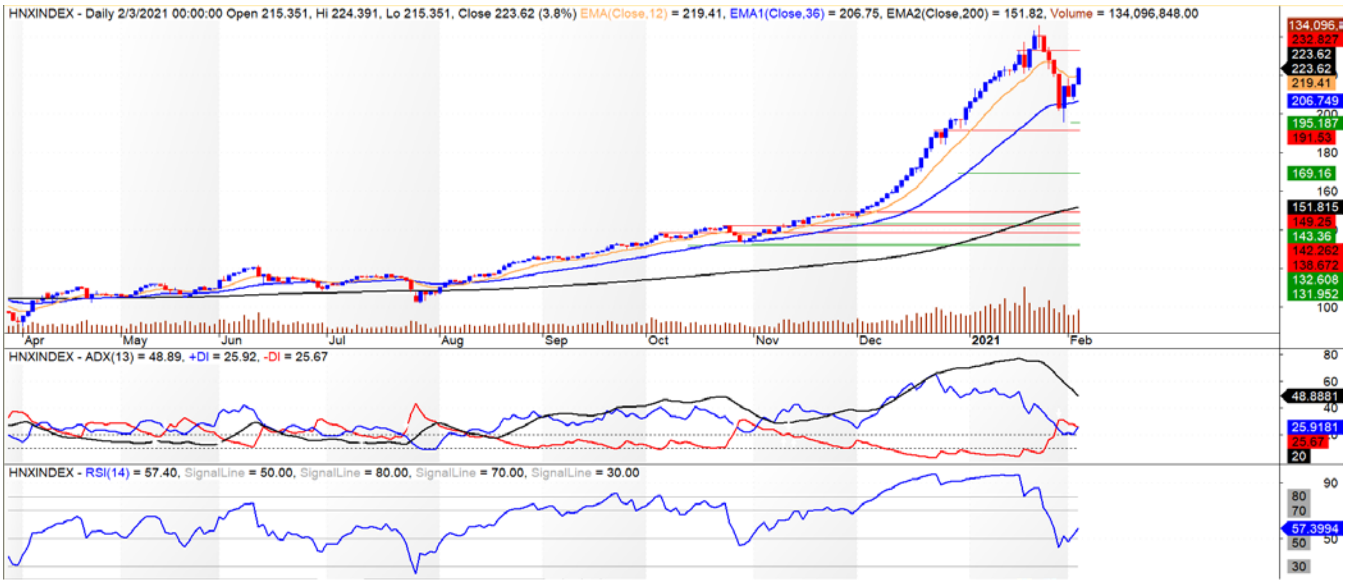
(Ha Trinh – trinh.nh@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The recovery of the market continued with the majority of the stocks gaining points after a strong drop. however, the fact that this recovery happens fast and strongly will make a number of investors take short-term profits. This might cause another minor correction on the market. Investors should avoid getting into stocks that have gained too much in the past few days.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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