RONGVIET SECURITIES

NOVEMBER

13

FRIDAY

“Mounted to the old peak”

6PM CALL

Market today: Mounted to the old peak

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Following the previous rally, market had a positive movements and gradually widened the gain at the end. VN-Index increased slightly by 7.01 points (+0.73%) and closed at 966.29. HNX-Index only gained slightly by 0.12 points (+ 0.08%) to close at 144.74. Liquidity surged with 419.7 million shares matched on HOSE. Gainers outweighted on all three exchanges.

VN30-Index also had the same movement with VN-Index and gained 0.89%. There were up to 20 gainers and only 5 losers. Banking was today's leading sector, in which 5 stocks saw the strongest gain, namely MBB (+3.2%), CTG (+3.1%), TCB (+3.1%), VPB (+2.7%) and BID (+1.8%). On the losing side, only MSN saw a strong drop of 3.2%, the rest dropped below 0.6%.

Mid caps and Pennies continued to have positive movements with many gainers. Notably, there were ASM (+7%), FLC (+6.9%), POM (+6.9%), HAX (+6.8%), ILB (+6.8%). On the other hand, the most negative stocks were TLD (7%), KOS (-4%), DQC (-3.6%), DGW (-2.9%), HNG (-2.3%).

Foreign investors turned to net buy on HOSE after five consecutive net selling sessions, worth VND 221.8 bn. VJC witnessed the most net buying value of VND 280.8 bn, followed by VHM (51.3), VRE (38.7), MBB (23.8), GAS (21.7). By contrast, CTG (103.9), HDB (54.7), VNM (43.5), MSN (23.3), SSI (15.7) were the top selling stocks.

VN-Index was still moving in a positive way and gradually increased toward the old peak of 970. The supportive money flow is still stable and has not shown any abnormal negative signals. However, we temporarily still need to pay attention to the strong fluctuation at the level of 970. Therefore, investors could keep portfolio stable until market has the specific signals.

Analyst Pin-board

NVL – 3Q2020 Analyst Meeting

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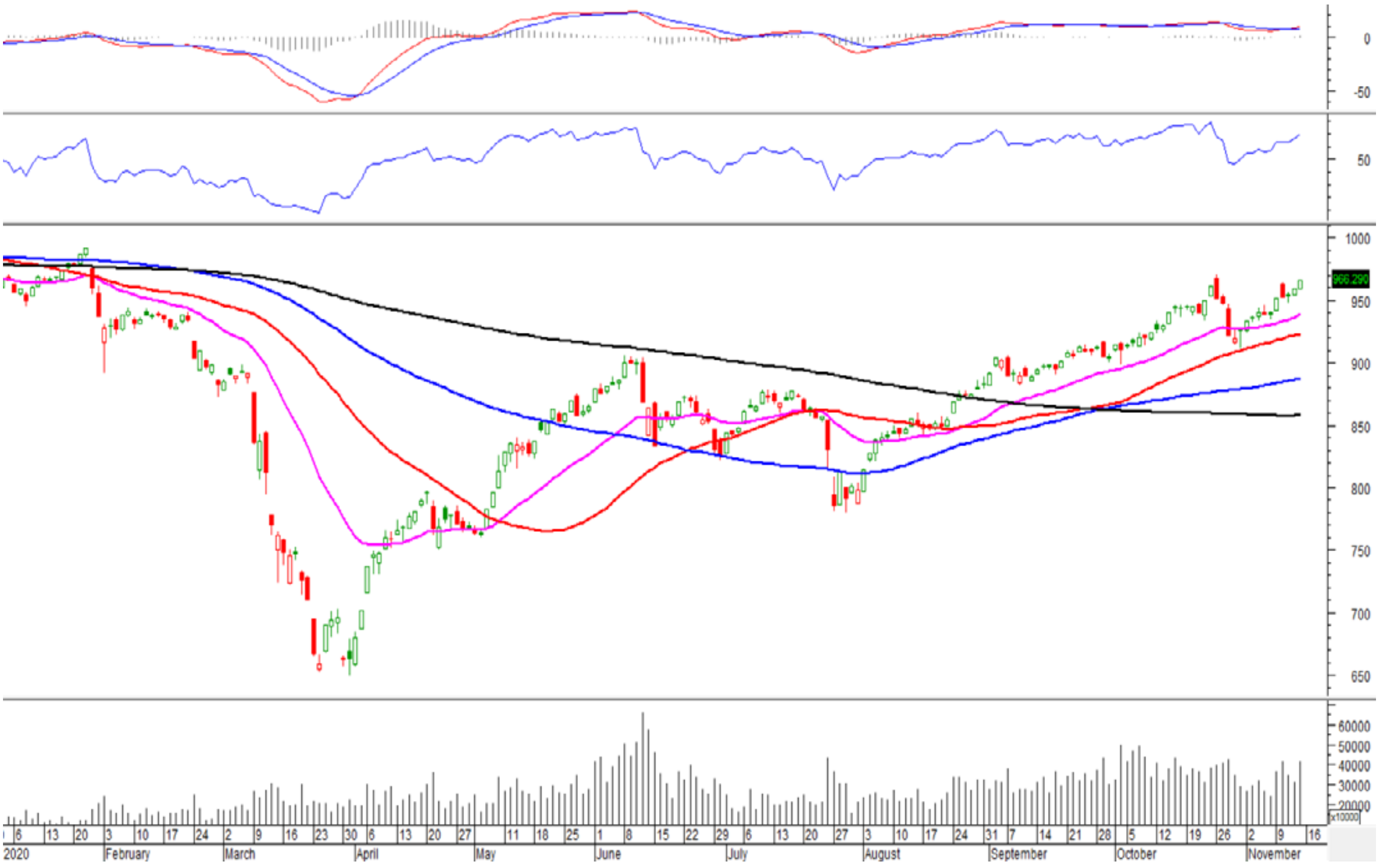
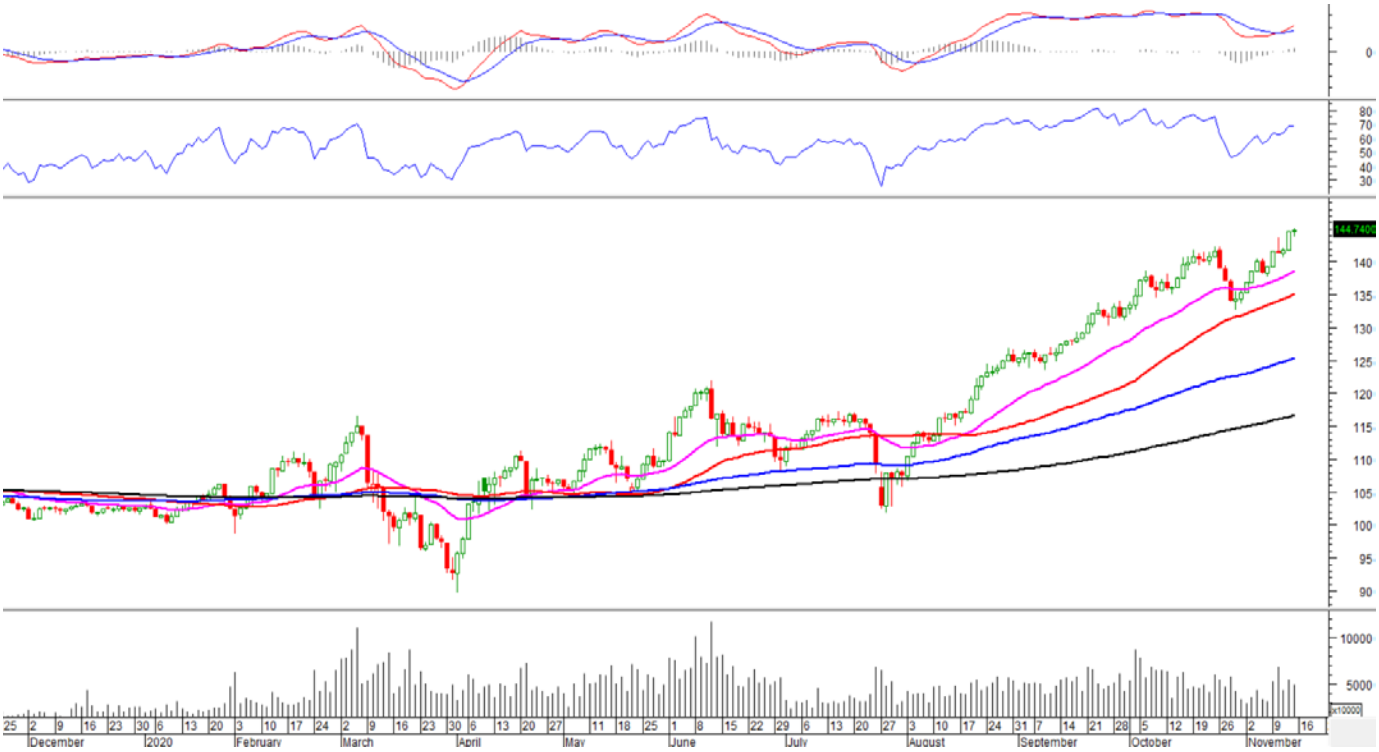
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

he VN-Index is still in a short-term uptrend and heading to the old peak of 970 points. Currently, the signal of increasing market is stable, but it is necessary to note the possibility of a quite strong shake at 970 points. Therefore, investors should keep their portfolio settled until there are specific signals of market reversal.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000
DIG - Good things take time	Nov 3rd, 2020	Accumulate – 1 year	22,783
HAX - Strong recovery in the short term due to Decree 70	Oct 29th, 2020	Buy – 1 year	16,900

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	29/09/2020	0% - 0.20%	0% - 0.20%	10,254	10,100	1.53%
ENF	02/10/2020	0% - 3%	0%	20,839	20,707	0.64%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	07/10/2020	0.25% - 0.75%	0% - 2.5%	41,568	41,354	0.52%
VF4	07/10/2020	0.25% - 0.75%	0% - 2.5%	17,289	17,188	0.59%
VFB	02/10/2020	0.25% - 0.75%	0% - 2.5%	20,400	20,376	0.12%

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