DECEMBER

11

FRIDAY

6PM CALL

Market today: Balance status

(Bảo Nguyễn – bao.nq@vdsc.com.vn)

Contrary to previous session's movements, stock market has returned to its main trend. HOSE increased by +15.05 points (+ 1.46%) and closed at 1045.96. HNX increased +3.02 points (+ 1.9%), also showed strength of current money flow and closed at 162.32. Finally, Upcom increased +0.01 points (+ 0.01%), closed in green at 68.72.

Financial group all flourished together with bluechip, dragging VN30 index increased strongly by 14.37 points (+ 1.45%), to close at 1008.65. Notable gainers in VN30 were PNJ (+ 6.0%), BID (+ 4.2%), SAB (+ 3.3%), SSI (+ 3.3%) HPG (+ 3.2%)…. There were losers which could not follow the trend, namely EIB (-0.6%), ROS (-0.5%), KDH (-0.2%) and HDB, VCB, NVL stayed at reference price.

In an active day, beside Bluechip being mentioned above, there were lots of strong gainers on HOSE such as DBC (+ 7.0%), NNC (+ 7.0%), DTA (+ 6.8%), and SRC. (+ 6.7%)… On HNX, there were also gainers such as THD (+ 9.7%), PGS (+ 8.3%), NHA (+ 5.4%) ... Positive stocks on Upcom were ORS (+ 11.5%), VEC (+ 7.6%), CTR (+ 5.2%) ...

Foreigners continued to be net buyers with value of nearly VND 70 bn. On HOSE, they witnessed net buy value of VND +81.21 bn and focused on VCB (+76.3), VHM (+54.5), VJC (+46.8), HPG (+38.9) ... And on HNX, they saw a minor net buy value of +2.77 bn, focused on SHB (+4.0). On Upcom, they witnessed net sell value of VND -14.81 bn, focused on VTP (-7.8 billion), ACV (-7.3 billion), MSR (-2.3 billion) ...

Thus, thanked to Bluechip, market has flourished again, bringing excitement to investors. However, strong money flow mainly focused on large-cap and finance group, and have not spread widely. Therefore, investors should pay attention to this flow in order to look for opportunities in short term.

"Balance status"

Analyst Pin-board

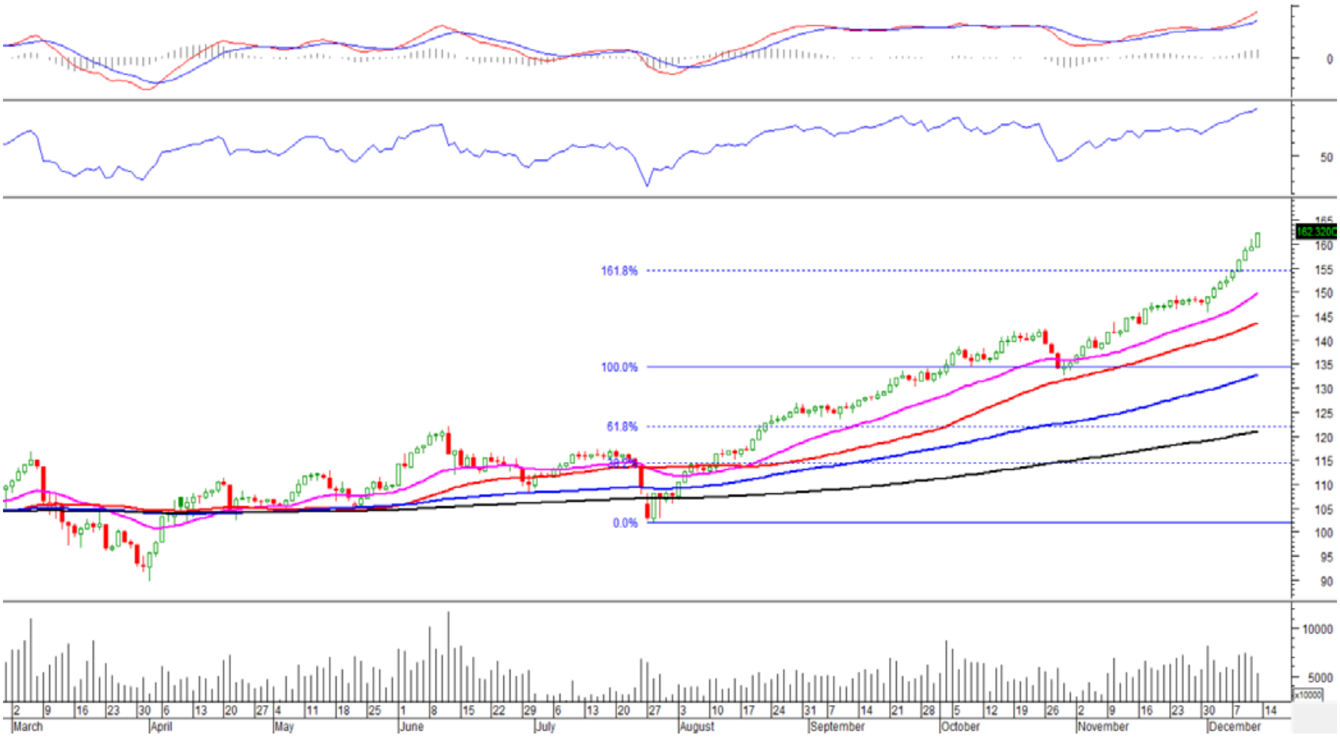
BCG: Real estate will be the major contributor to 2021 earnings

(Thao Nguyen – *thao.nn@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has successfully broken the resistance zone of 1030 point after the correction session and the breaking point has been confirmed. The market can still keep the up trend in the near future. As a result, investors can go along with the up trend to maximize profits until there are more signals. However, investors should also keep an eye on the market movement when the market has entered the over-bought zone.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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