12

WEDNESDAY

Market today: Upstream

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Regardless of profit-taking pressure from previous session and unfavorable developments in Asia stock markets, Vietnam stock market also struggled in the morning session. However, money flow is still actively supporting, resulted in market recovers in the afternoon session. At the end of session, VN-Index increased by 13.05 points (+ 1.04%) and closed at 1269.09 points. HNX-Index increased by 2.57 points (+ 0.92%) and closed at 282.33 points. Liquidity decreased with 664.2 mn shares matched on HOSE.

VN30-Index experienced positive developments than market with a gain of 1.54% at the end of session. Motivation comes from some large-cap stocks such as TCB (+ 4.8%), STB (+ 6.9%), VPB (+ 1.6%), HPG (+ 1.1%), and MSN (+ 2.5%) ... On the other side, there were only 3 losers with a slight decrease, namely VIC (-0.9%), VCB (-0.6%) and VHM (- 0.3%).

Midcap and penny continued to recover slightly. The bullish momentum did not spread strongly; however, it also recorded positive signs. Notably, stocks increased to the ceiling such as HNG (+ 7%), AGM (+ 6.9%), GVR (+ 6.9%), HAG (+ 6.9%), NHA (+6, 9%) ...

Foreign investors continued to be net sellers on HOSE, with value of VND 566.1 bn. Noticeable name was HPG (-229.6), followed by NVL (-142.9), VIC (-102.1), MSN (-54), PLX (-50.4) .. On the net buy side, the most outstanding was VPB (+156), followed by STB (+41.5), GMD (+26.1), BVH (+18.4), and SBT (+17.5) ...

VN-Index experienced short-term profit-taking pressure then returned to the uptrend. Liquidity decreased compared to previous session, showing that the index's movement is more cautious; however, selling pressure is temporarily cooled down. It is expected that market will continue to approach 1300 points in the near future. At the same time, bullish momentum may gradually spread to many groups of stocks. Therefore, investors should hold their portfolio and rely on the current market's uptrend, as well as choose stocks with good technical signals after accumulation for short-term profits.

"Upstream"

Analyst Pin-board

MSH – Rebounding from a low base. High capacity expansion from 2022.

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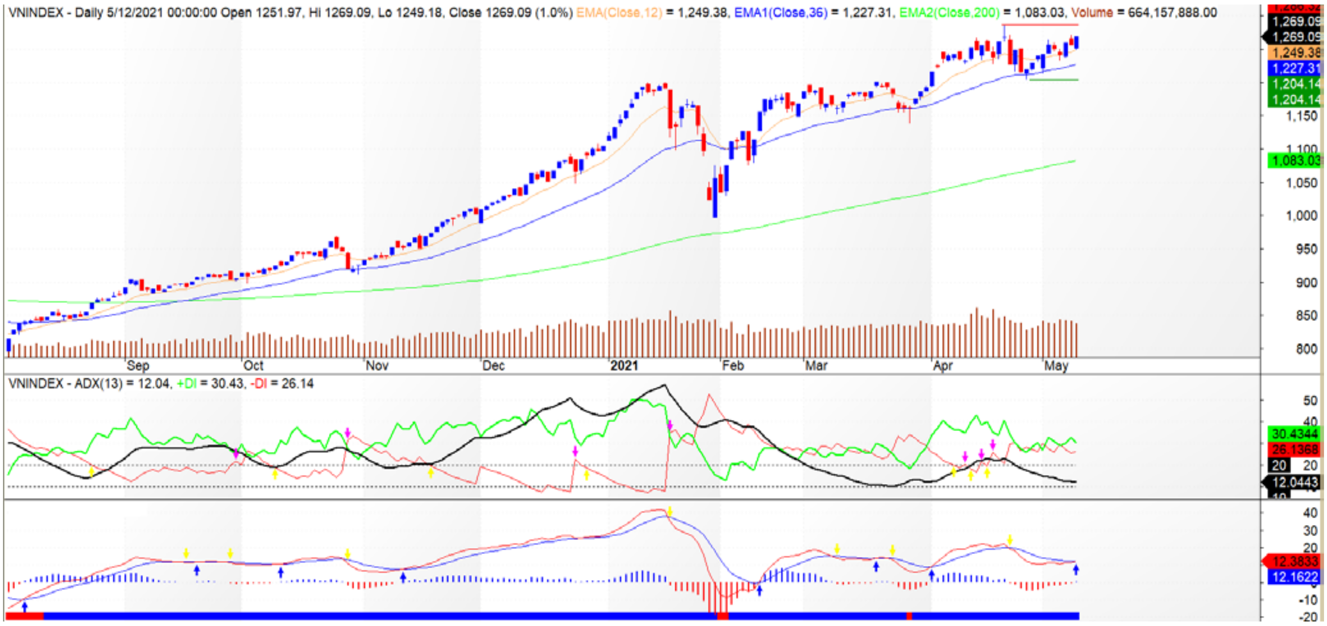
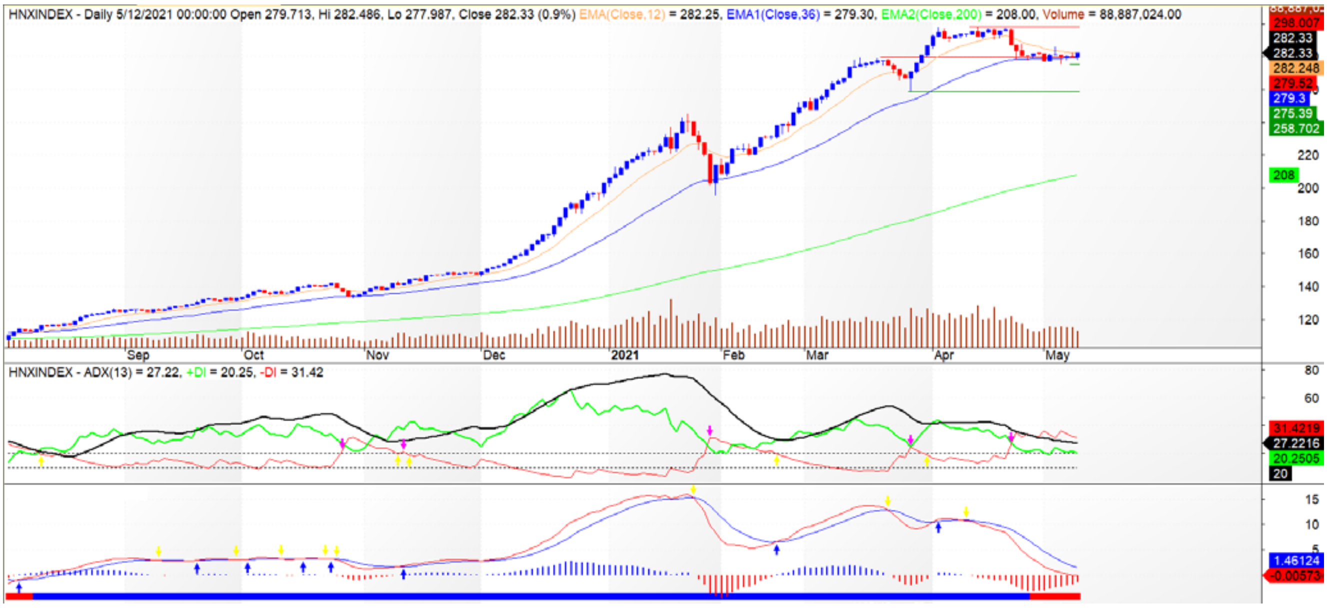
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The up trend continued and seemed to have picked up speed in terms of both points and liquidity, and it could go far. As a result, investors can pick a good portfolio and increase the holding of stocks that are showing good signals.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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