JUNE

04

FRIDAY

6PM CALL

Market today: A solid movement

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market ended with an emotional week for investors when the positive records has always broken easily. HOSE continued to increase +9.77 points (+0.72%) and closed at 1374.05, another record was set with the cash flow increased to more than VND 31k bn. HNX experienced a contrast of HOSE with a decrease of -0.19 points (-0.06%) and closed at 329.76. Upcom also dropped slightly -0.08 points (-0.09%) with a closing point of 90.59.

VN30 index only increased slightly +3.98 points (+0.26%) and closed at 1508.35. The highlight stocks of the last session of the week were VRE (+5.6%), PDR (+4.5%), BVH (+4.0%), GAS (+3.5%)… While, others against the general trend including STB (-1.8%), VCB (-1.7%), KDH (-1.6%), SBT (-1.4%).

With the continued uptrend of HOSE, many industry groups had positive stocks such as GEX (+7.0%), SCR (+7.0%), SHA (+7.0%), PVT (+6.9%) … On HNX, in spite of its drop, there were still many strong gainers including C69 (+10.0%), PVS (+10.0%), PSI (+9.8%).), PVC (+9.6%)… Stocks that was also supported by the cash flow on Upcom, especiall ABI (+15.0%), BIO (+14.9%), CDP (+14.9%). …

Foreign investors continued to be net sellers with a relatively large value of VND -1510.12 bn in market. HOSE witnessed a net selling value of VND -1487.75 bn and focused strongly on MBB (-509.7 bn), HPG (-427.6 bn), VSC (-362 bn), VIC (-217, 8 bn) … HNX was also net sold but the value was lighter VND -44.99 bn. There were some notable names as PVS (-34.2 bn), VND (-12.9 bn), PAN (-3.5 bn)… Conversely, foreign investors to be a slight net buyer on Upcom, with the a value of VND +22.62 bn combining from several strong contributions of VTP (+26.7 bn), VEA (+21.6 bn), MCH (+2.47 bn)…

“A solid movement”

Closing at a perfect week with the stock market still maintained the sustainable growth. Many stocks gained quite positively with strong cash flow into the market. The presence of the current cash flow shows that the stock market continues to rally to new heights. Therefore, investors should take advantage of this growth to increase the number of good trending stocks in their portfolio.

Analyst Pin-board

Expect for sale launch at Charm Villas and three power plants to come online in Q3 2021

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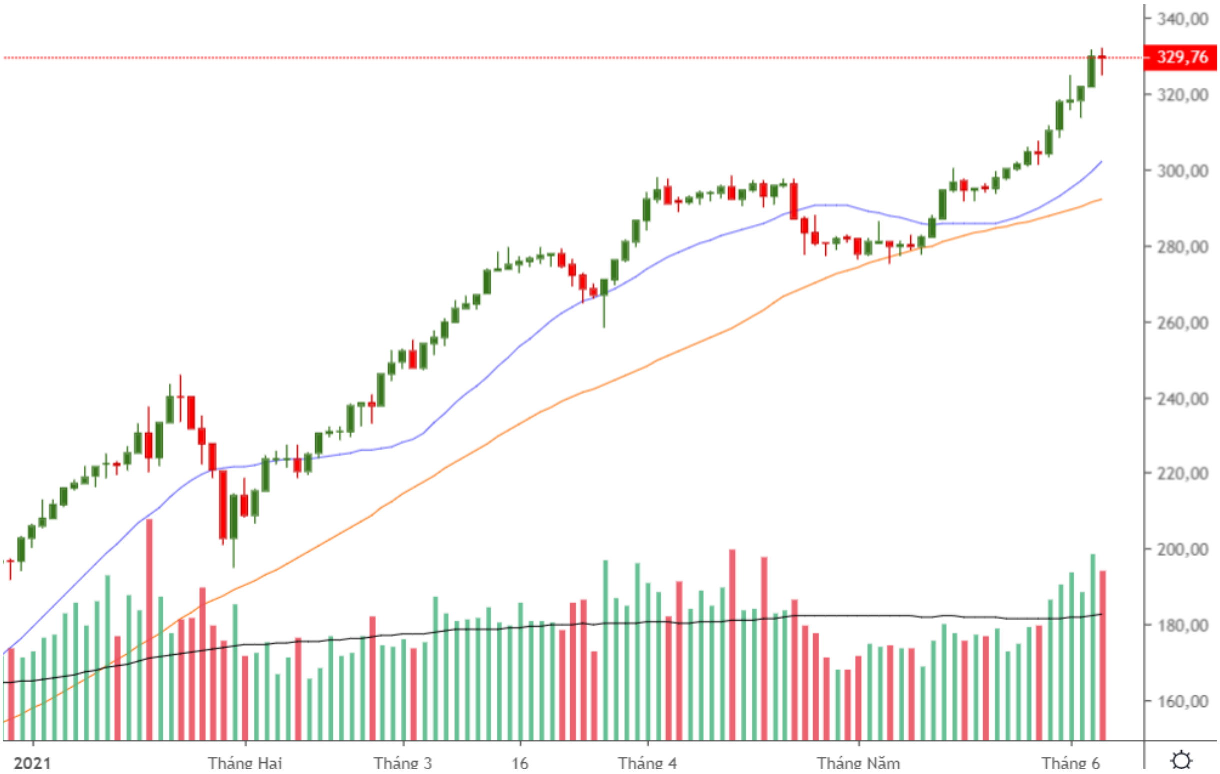
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

After a strong gain, the market faced great challenges but the VN-Index still got supports from the 1,360 points zone and the cash inflow was still stronger than the profit-taking pressure. It is expected that both sides will go back and forth for a while but the VN-Index will gain slowly until there is a clear resistance signal. As a result, investors can still go along with the gain of the market but need to keep a balance portfolio. In addition, investors can also take advantage of short-term opportunities with stocks that have positive signals.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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