NOVEMBER

13

WEDNESDAY

6PM CALL

Market today: Strong selling pressure on large caps

(Khai Tran – khai.tq@vdsc.com.vn)

The slight increase in previous session could not help to prevent the stock market from a downtrend. VN-Index lost 5.56 points (0.55%) to close at 1,012.77 points, moving away from its recent peak of 1,025. HXN-Index increased by 0.23 points (0.22%) to 107.2, thanks to the rise of 1.2% from ACB. On HNX and Upcom, gainers were about that of losers. However, losers (202) were doubled gainers (105) on HOSE. Liquidity on both exchanges increased compared to the previous session.

Selling pressure was clearly in VN30 group with 19 decliners and only 4 gainers. BID (+ 1.9%), PNJ (+ 0.8%), STB (+ 0.5%), EIB. (+ 0.5%) managed to gain. Contrarily, MWG (-2%), VNM (-1.6%), TCB (-1.6%), CTD (-1.5%), HPG (-1.5%), VCB (-1.3%), SAB (-1.2%) lost noticeably.

Mid caps and pennies still posted a good performance as many of them rose. Some notable speculative stocks, such as CLG (+ 6.9%), HAI (+ 6.9%), TNT (+ 6.6%), MBG (+ 5.7%), BCG (+ 5.1%), increased sharply. In mid caps, MSH (+ 5.8%), PC1 (+ 5.2%), SJS (+ 4.6%) and HCM (+ 1%) advanced notably.

Foreign investors sold sharply with a net of VND 738 bn on HOSE, mostly come from CTG put-through transaction (VND 612 bn). Besides CTG, they were also net seller of VNM (VND 139 bn), VIC (71), VCB (26), MSN (19).

Strong selling pressure on large caps caused the VN-Index to decrease, while HNX-Index managed to rise thanks to the contribution of ACB. The correction trend is still onging. VN-Index's falling near the level of 1,000 may be the opportunity for investors to invest as this is considered a new VN-Index's support level.

"Strong selling pressure on large caps"

Analyst Pin-board

BMP – Maturity Stage Starts

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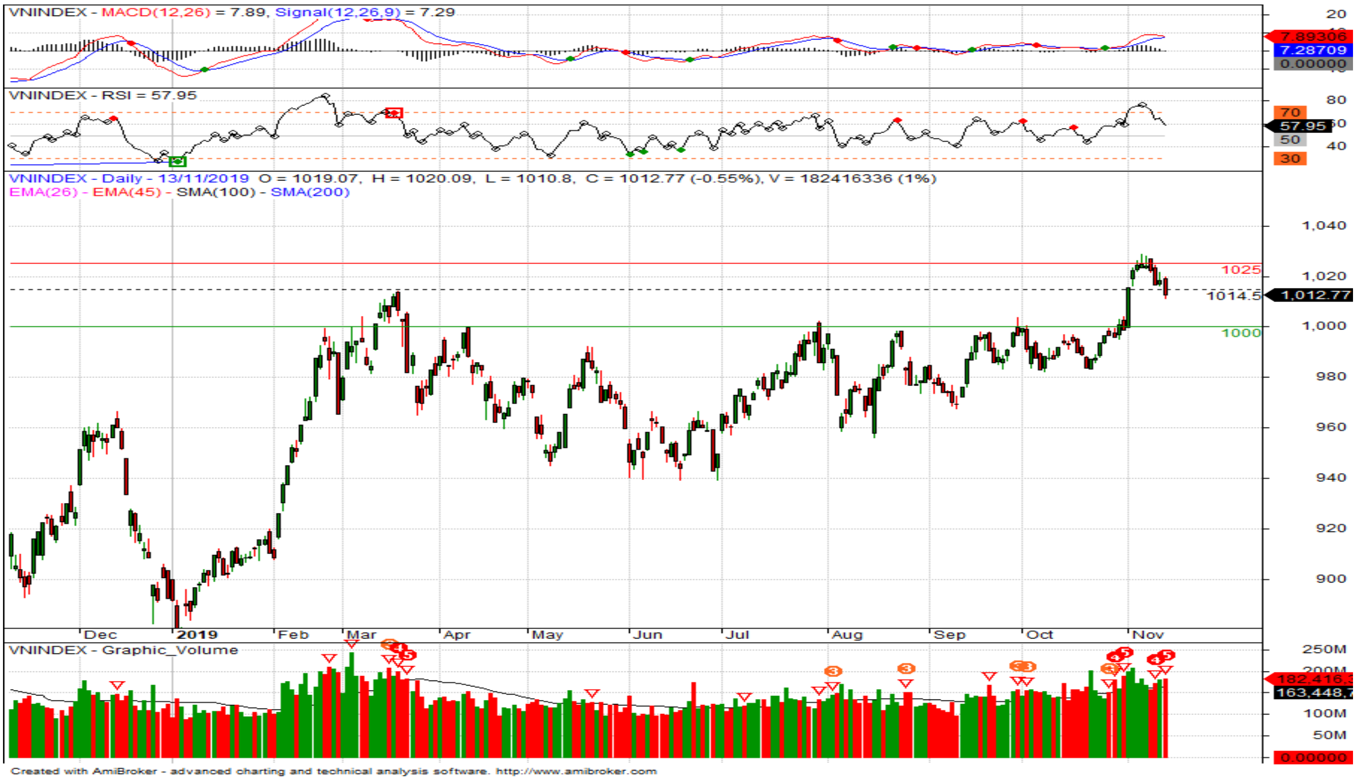
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index kept moving down quite strong on high volume while HNX-Index increased slightly. VN-Index is now supported at 1.000-point threshold and traders consider buying stocks at around this level.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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