RONGVIET SECURITIES

MAY

07

THURSDAY

“Bluechip rises”

6PM CALL

Market today: Bluechip rises

(Khai Tran – khai.tq@vdsc.com.vn)

Market marked a second consecutive rising session. VN-Index increased by 13.95 points (1.78%), closing at 796.54. HNX-Index added 1.65 points (1.55%), ending the day at 108.31. Liquidity remained stable on both exchanges. Gainers outnumbered losers.

VN30 Index led the stock market. Up to 26 out of 30 stocks gained, helping VN30-Index to rise 1.93%. Meanwhile, VNMID-Index and VNSML-Index gained by 0.93% and 0.8%, respectively.

Many large stocks gained sharply, such as SAB (+ 7%), HPG (+ 6.3%), BID (+ 4.3%), VCB (+ 3.1%), CTD (+ 2.8%), VJC (+ 2.8%), VPB (+ 2.6%), POW (+ 2.2%), MBB (+ 2.2%), STB (+ 2.2%). Obviously, banking group performed quite well.

Public investment is the current trend as many Construction, Construction materials benefited from the story, namely C4G (+ 13.6%), PC1 (+ 7%), HPG (+ 6.3%), BCC (+ 4.2%), HT1 (+ 3.4%), PLC (+ 3.1%). Additionally, Fishery group was also very positive with VHC (+ 7%), CMX (+ 6.9%)), ANV (+ 6.1%), IDI (+ 3.1%).

Foreign investors reduced their net selling to VND 137 bn on all 3 exchanges, focusing on SVC (28), VIC (22.5), VRE (20.5), BVH (19), VCB (17.2). The top net buying stocks were HPG (40.4), VNM (40), VPB (14.4), PLX (13.8).

Indices continued to increase strongly. The rally appeared on large scale, especially with large caps. The recovering trend is strongly formed after recent sideways. Investors could increase weights in stocks that can benefit from public investment story.

Analyst Pin-board

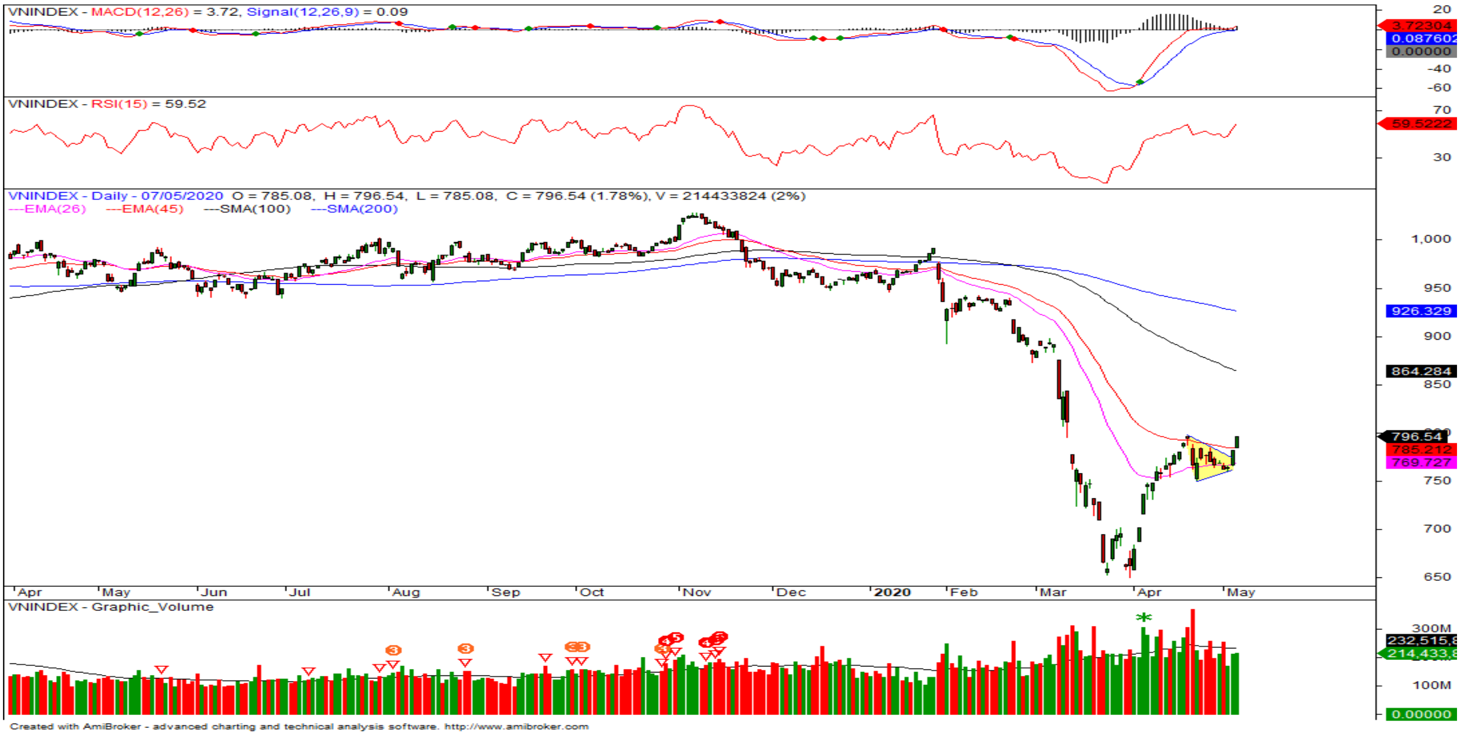
Novaland update

(Duong Lai – duong.ld@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes increased strongly on moderate volumes. A symmetrical triangle pattern appeared on VN-Index, signaling that the uptrend is continuing. Traders consider increasing the proportion of stocks in portfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
KBC - Leases Remain Stable	April 08th, 2020	Accumulate – 1 year	14,200
PVT - Short-term risk is an opportunity for the long-term	April 01st, 2020	Buy – 1 year	11,800
MBB - Constructive medium term outlook; undemanding valuation	March 31st, 2020	Buy – 1 year	21,200
DRC - Sales increased slightly while GPM improved significantly	March 31st, 2020	Buy – 1 year	22,500
HC - Weak performance in short term due to COVID-19	March 26th, 2020	Buy – 1 year	31,700

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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