RONGVIET SECURITIES

AUGUST

07

FRIDAY

6PM CALL

Market today: Fluctuate

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Despite facing a correction pressure, market fluctuated and showed sign of a recovery at the end. VN-Index increased slightly by 1.42 (+ 0.17%), closing at 841.46. By contrast, HNX-Index still slid by 0.57 points (-0.51%) to end at 112.78. Liquidity decreased slightly from the previous session. Gainers still outnumbered losers on all three exchanges.

VN30 Index also rose slightly by 0.55 points (+ 0.07%) with 13 gainers and 14 losers. Almost all stocks in this Index moved in ranage of +/- 1%, except for ROS (+ 5%), CTG (+ 1.6%), REE (+ 1.3%) and TCH (+ 1.2%).

Divergence still happened quite strongly. Many stocks kept the gaining trend, notably ACL (+ 7%), VGC (+ 7%), PAC (+ 6.8%), HAP (+ 6.7%), HII (+ 6.6%). On the other side, market also saw many losers like PLP (-4.1%), APG (-3.3%), MHC (-3.2%), SAM (-2.7%), TIP (-2.8%).

Foreign investors turned to net sell on HOSE with the value of VND 89.1 bn. The top selling stocks were AGG (86.4), VIC (67.2), NVL (45.5), PAC (31.5), PVT (8.5). On the net buying side, VNM (41.5), HPG (27.9), CTD (15.2), SAB (15.1), VCB (14.8) were net bought the most.

VN-Index still kept its uptrend despite the correction pressure. The gaining momentum is quite good and market is expected to enter the disputed level of 850-880 in next week. Besides, the divergence is continuing. Therefore, investors could disburse on stocks that have accumulation period and good technical signals.

“Fluctuate”

Analyst Pin-board

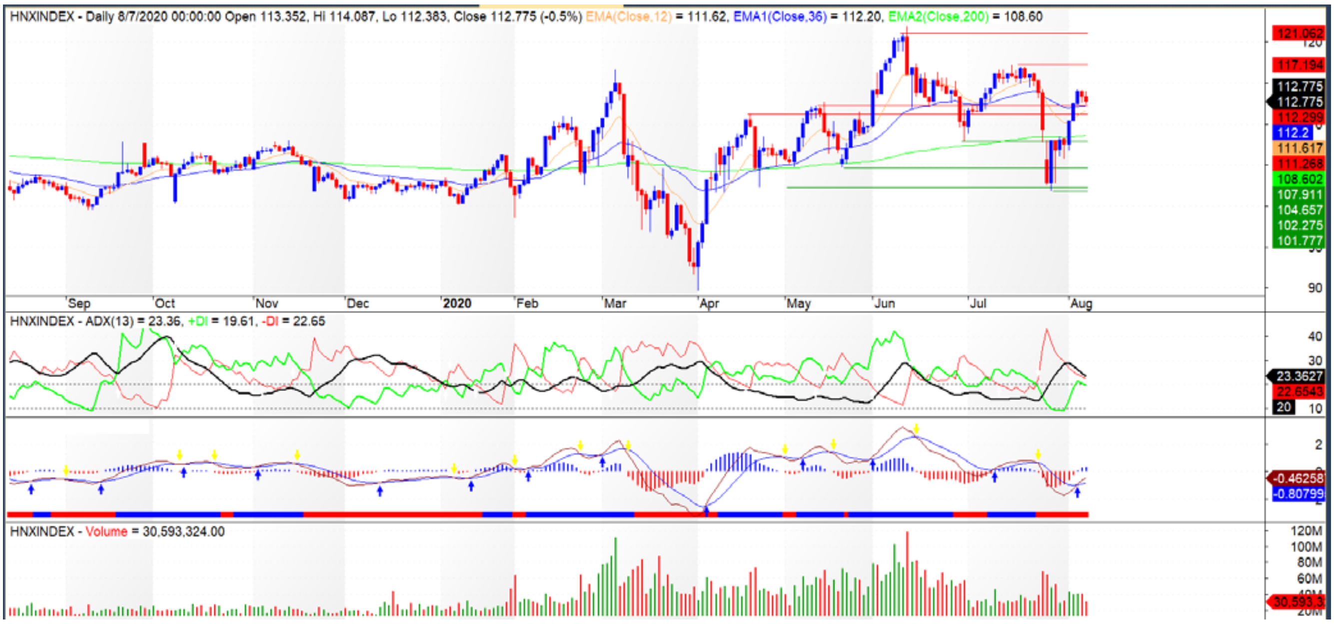
DRC – 2Q2020 Business results update

(Hoang Bui – hoang.bh@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Although the 02 major indices moved oppositely today, the overall trend is still upward and the technical indicators are still showing positive signals. As a result, investors can consider increasing the holding to capture short-term profit in the near future.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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