RONGVIET SECURITIES

JULY

01

THURSDAY

"Market regained"

6PM CALL

Market today: Market regained

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

On the first session of July, market continued to move cautiously. However, market regained its balance and rallied until the end of the day. VN-Index gained 8.53 points (+0.61%) and closed at 1,417.08 points. HNX-Index added 2.4 points (+0.74%) and closed at 325.72 points. Liquidity increased with 699.3 million matched shares on HOSE.

VN30-Index outperformed VN-Index, with a gain of 1.06%. The gaining momentum came from stocks like VPB (+4%), HPG (+2.5%), TCB (+1.1%), MSN (+2.7%), HDB (+2.7 %). On the other side, only 7 decliners fell less than 1%.

Midcaps and Pennies also gained slightly, the divergence is still happening. Some notable gainers were AGR (+6.9%), CTS (+6.9%), FIT (+6.9%), ITD (+6.9%), VPH (+6.9%).

Foreign investors turned to be net sellers on HOSE, with a value of VND 235.7 bn. The top selling stocks were VPB (336.9), CTG (297.9), NVL (57.6), VIC (37.7), HCM (22.4). On the net buying side, notably VCB (76.8), followed by MSN (45.1), E1VFVN30 (43.9), MBB (40.2), GAS (37) ...

VN-Index regained its balance. Although it hasn't surpassed 1,420 points yet, the index ended close to the high level of session and liquidity increased back to the 50 session average. It shows that the cash flow is actively supporting the market. VN-Index has the opportunity to surpass the resistance of 1,420 points and head to the target area of 1,430-1,450 points in the near future. Therefore, investors can follow the increasing of the market and take profits at a good price area. In the meantime, it is possible to exploit some short-term opportunities in stocks with positive signals after the accumulation zone.

Analyst Pin-board

The final results of anti-dumping duty on Vietnamese pangasius (POR16)

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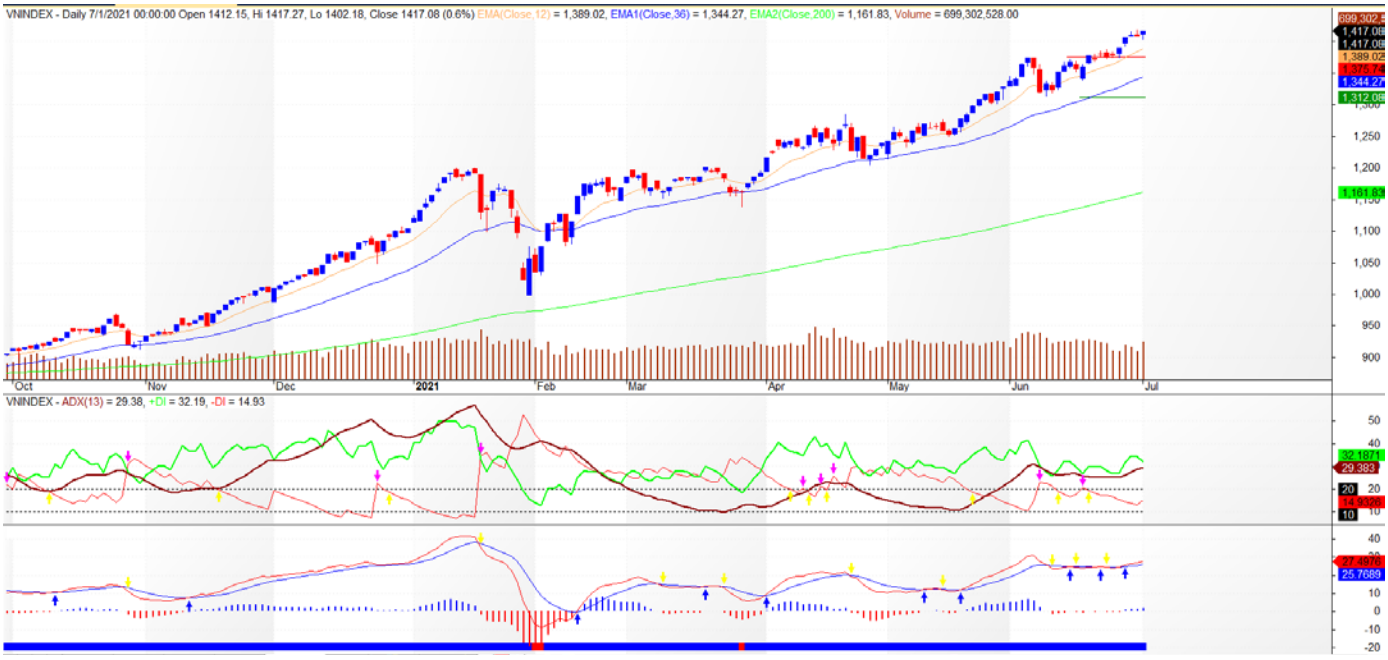
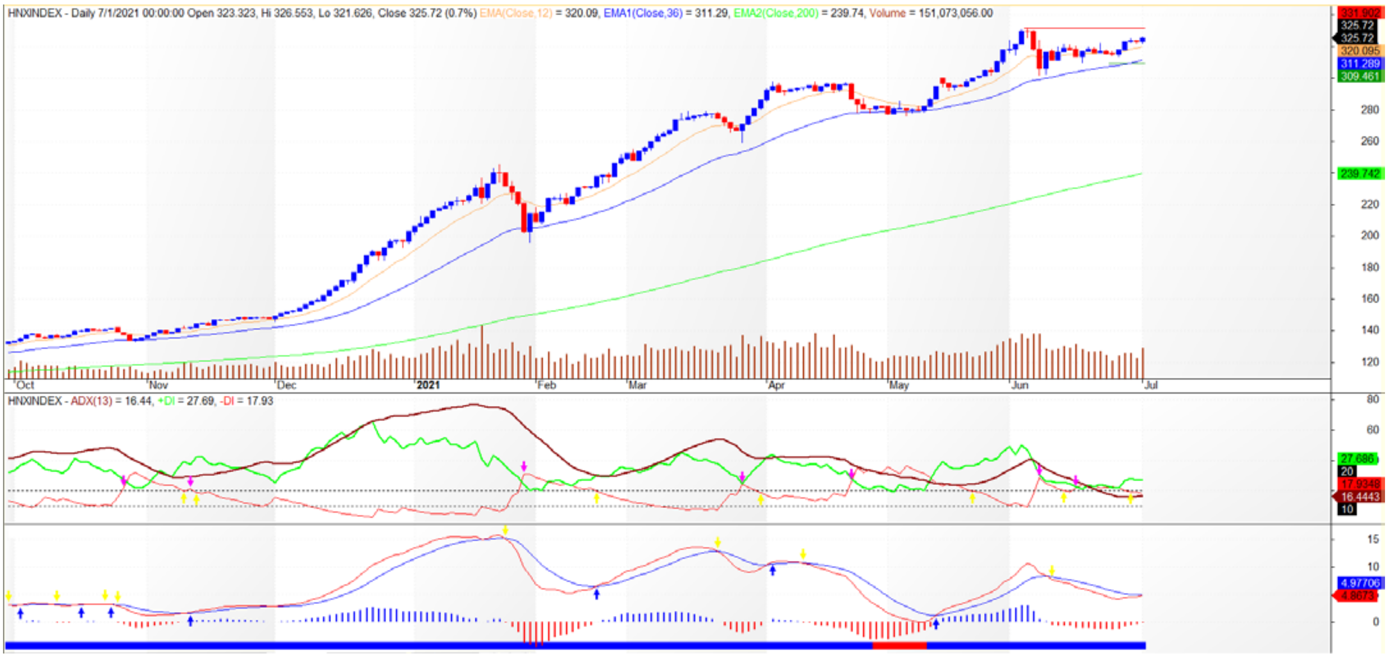
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market continued to be positive. The cash flow spread to almost across the board today. A number of sectors are supporting the market. Investors can take advantage of the situation by increase holdings on stocks that have good technical signals or stocks with good business results in 2Q2021 to maximize profits.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400
DRC - Results were driven by the radial tire segment	June 21st,2021	ACCUMULATE – 1 year	32,800
VNM - Input price hike to pressure profit margin	June 18th,2021	ACCUMULATE – 1 year	100,000
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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