RONG VIET SECURITIES

JANUARY

28

FRIDAY

6PM CALL

Market today: Happy Lunar New Year 2022!

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Entering the last trading session before the Lunar New Year holiday in 2022, the market opened in the green but was still quite cautious. After struggling in the session, the market started to get better towards the end of the session. VN-Index witnessed a surge of 8.2 points (+0.56%) and closed at 1,478.96 points. Liquidity rallied compared to the previous session, with 663.9 million shares matched on HOSE.

The VN30 group was more outstanding than the general market, increasing 1.03%. There were 21 advancers and only 7 decliners, notably TPB (+4.4%), FPT (+4.2%), PDR (+3.8%), SSI (+3.8%), VPB (+3.4%). ... On the other side, some draggers were GAS (-2.5%), VCB (-2.2%), PLX (-1.6%)...

In the whole market, the number of gainers was quite overwhelming. Prominently, the Securities and FPT group, Banking also surged but diverged, Real Estate - Construction fluctuated quite strongly and still have divergence... The Oil & Gas group performed poorly, with some stocks in the group having a sharp plummet.

Foreign investors continued to be net buyers on HOSE, with VND 328.6 billion. Some notable names were KBC (+113.8), STB (+90.7), VRE (+88.5), SSI (+75.8), TPB (+68).. The net selling side has HPG (-223.1), VIC (-80.9), NVL (-61.9), VNM (-38.1), VCB (-35) ...

Market movements are generally still in the exploration phase but are showing better signals. Although the liquidity was still lower than the 50 session average, there was a move to increase the market support level. With relatively stable movements and supportive signals from cash flow, it is expected that the market will continue to prosper when entering the year of the Tiger in 2022. Therefore, investors can expect a brighter outlook in the stock market after the Tet holidays.

Happy Lunar New Year 2022!

Analyst Pin-board

KDH – One-off gain supported the business results

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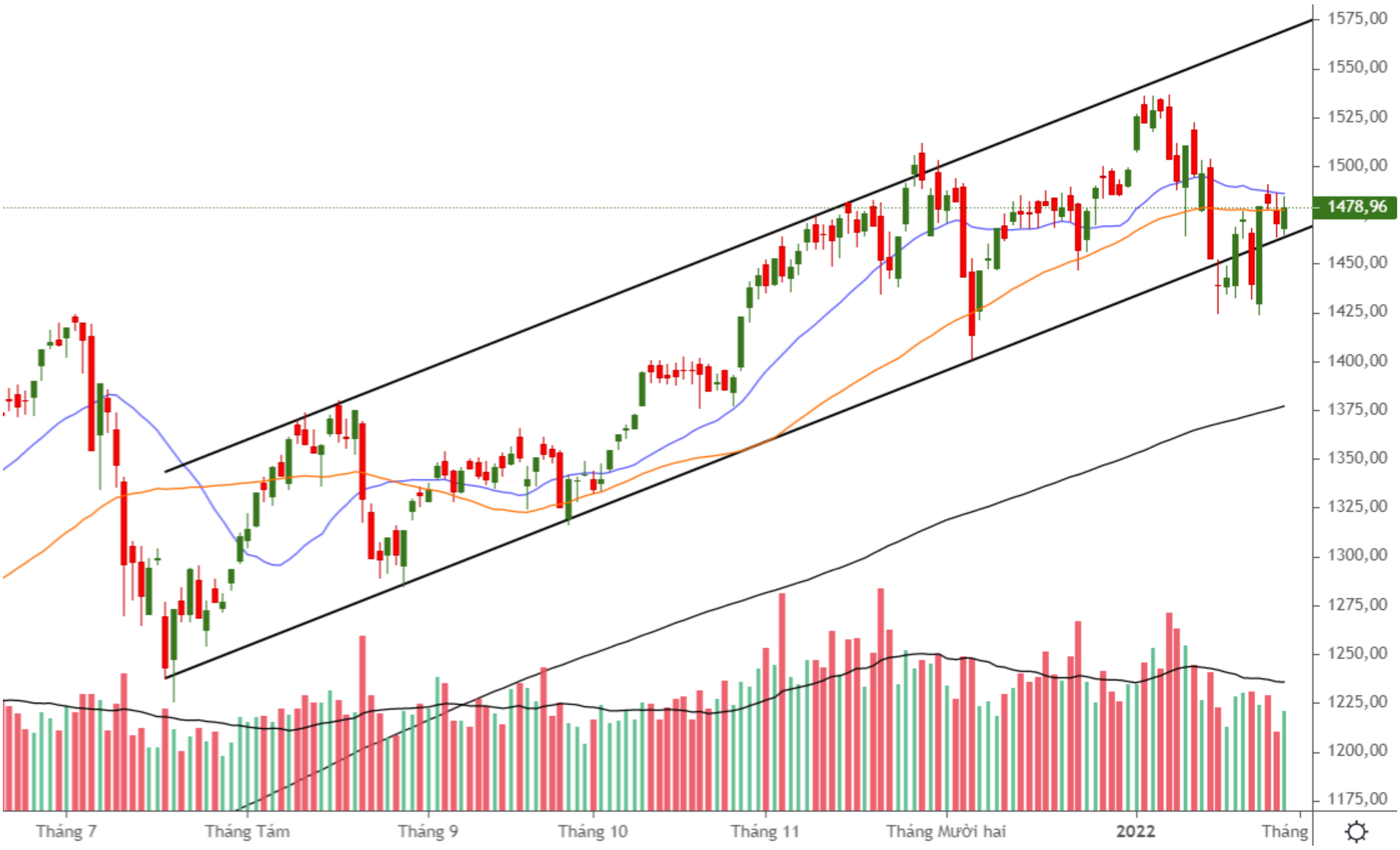
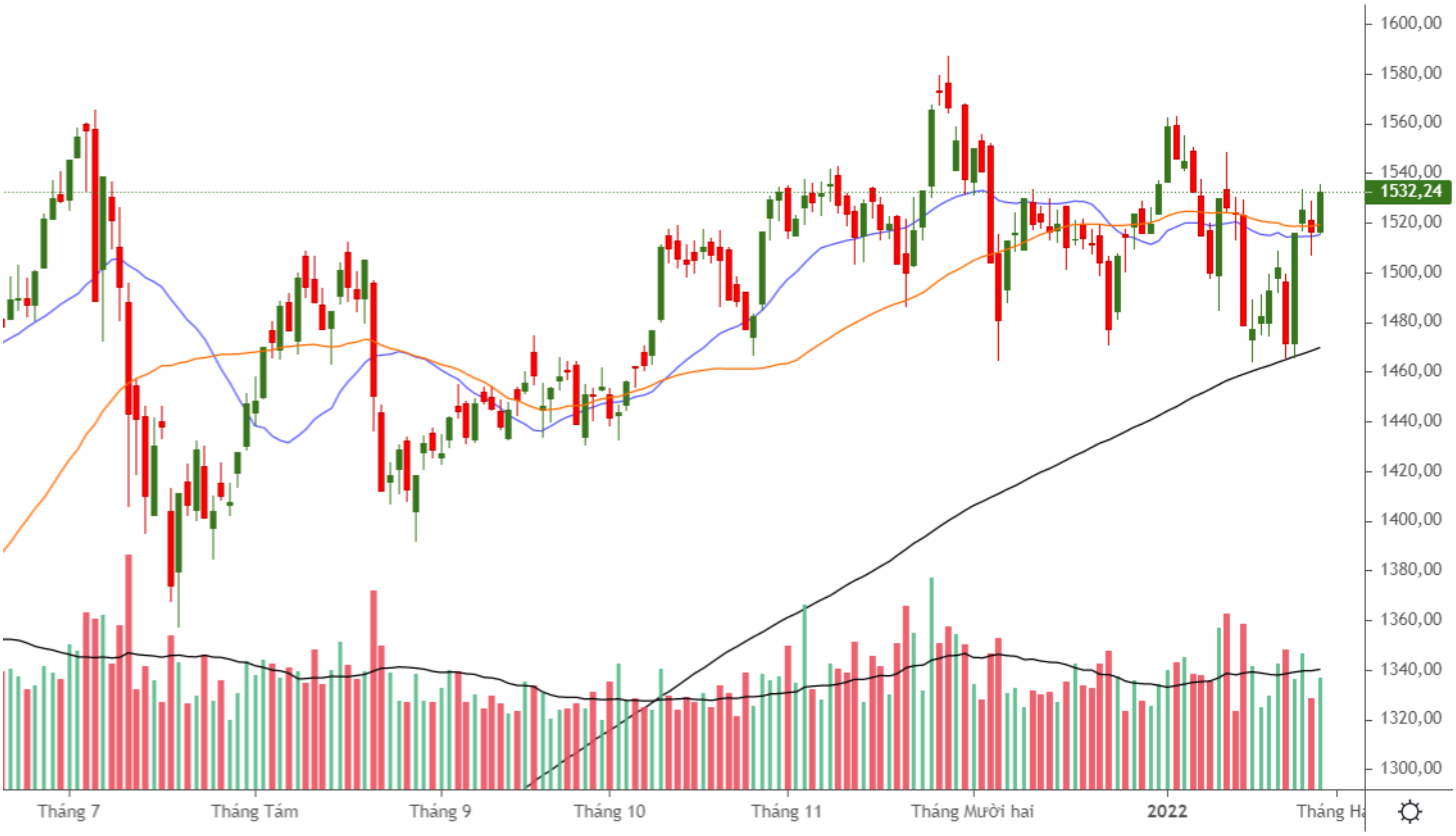
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to test, but the supporting signals have been clearer. With the stable movement and the supporting signals, the VN-Index is expected to have a rally. As a result, investors can look forward to a rally of the market after the holidays.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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