20

TUESDAY

"Tough route"

Market today: Tough route

(Bao Nguyen – bao.nq@vdsc.com.vn)

In the morning session, market experiened a strong rally, but profit taking pressure spread out on a large scale, although market cooled down. HOSE only increased by +7.7 points (+0.61) and closed at 1268.28. HNX also closed in green with +0.73 points (+ 0.25%) and closed at 296.48. Upcom also dropped -0.26 points (-0.32%) at the end and closed at 81.73.

VN30 once gained more than 20 points but only increased +6.46 points (+ 0.49%), to close at 1312.68. Although cooling down, many stocks still kept its strong gain such as PDR (+ 4.6%), VCB (+ 4.6%), VHM (+ 3.9%), MWG (+ 3.7%)... On the losing side, underperformed stocks were TCH (-2.6%), SBT (-2.1%), SSI (-2.0%), TPB (-1.8%)) ...

Beside large-cap stocks, small and medium stocks on HOSE also saw positive movements such as HAX (+ 6.9%), ROS (+ 6.9%), and VIS (+ 6.8%). ... On HNX, stocks that have risen strongly such as EVS (+ 10.0%), ITQ (+ 10.0%), DAE (+ 9.8%) ... Positive stocks on Upcom are CMT (+ 14.7%), SCG (+ 14.1%), DRI (+ 9.9%) ...

Foreign investors remained net selling with value of VND -557 bn. HOSE has a sell value of VND 553.02 bn, mainly focused in VHM (-340.4), VNM (-129.3), CTG (-117.7) ... HNX has a minor net sale value of VND -5.49 bn, they sold in VND (-3.5), BVS (-1.0), DTD (-0.5) ... On Upcom, foreign investors saw a minor net buy value of VND + 1.35 bn and in ACV (+14.6), SIP (+1.7), MML (+1.1) ...

Market's gaining streaks has been affected today, although there are no clear negative signals, we recommend investors to temporarily limit buying orders and be more cautious and lower portfolio to a safety thresholds during this time.

Analyst Pin-board

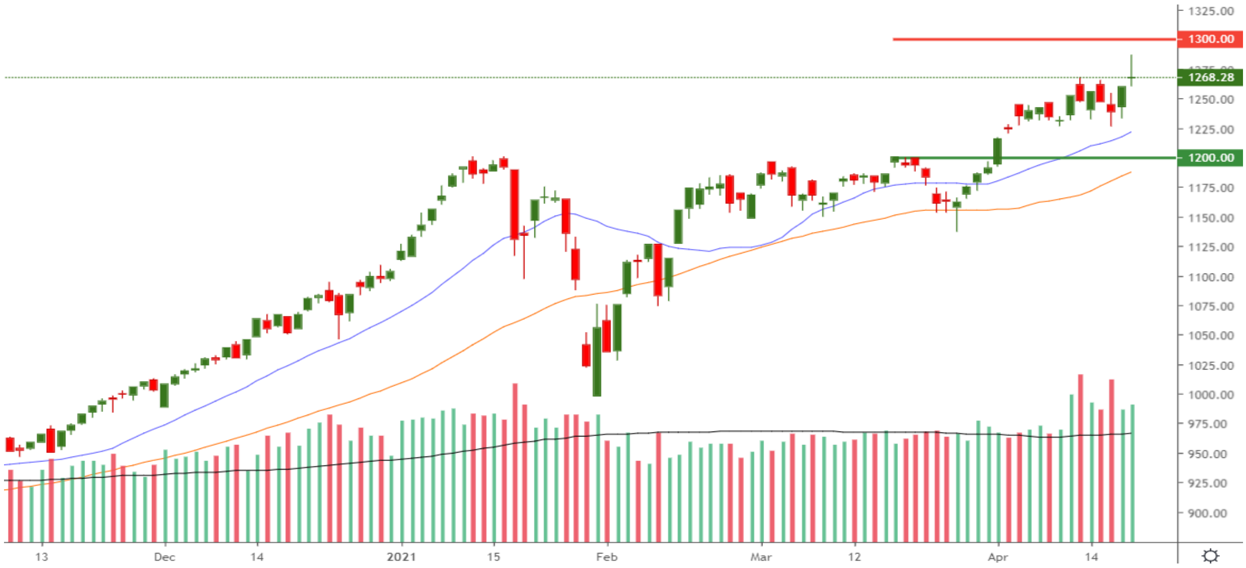
HDB – Sustaining growth

(Thanh Nguyen – thanh.nn@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Although the VN-Index gained some points, it still faced challenges. This shows that the selling pressure still poses a potential risk as the index gets close to the 1300 points mark. However, the overall situation of the VN-Index is still stable. It can gain more points, but things will be more difficult around the 1300-points mark. As a result, investors should watch the market to avoid any overbought status as well as to evaluate the market around the resistance zone of 1300 points. In addition, investors should reduce holdings on stocks that have faced strong resistance in order to decrease the risk for the portfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- F&B
- Aviation
- Logistics

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Textiles
- Fishery
- Fertilizer

Danh Nguyen
Senior Analyst
danh.nt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Oil & gas

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Steel
- Pharmaceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Banking

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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