Market today: Positive on a large scale

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After shaking slightly in the morning, the indices simultaneously increased. All indices closed at the highest level of day. VN-Index increased by 9.31 points (0.96%), ending the day at 975.24. HNX-Index rose by 1.01 points (0.99%), closing at 102.9. Liquidity increased slightly on HOSE and fell slightly on HNX. Gainers surpassed decliners.

Cash flow spreaded strongly to many groups / industries. While VN30-Index increased by 0.87%, VNMID-Index and VNSML-Index also increased by 0.89% and 0.77% respectively

Large caps saw a strong recovery, namely, REE (+ 6.6%), GMD (+ 5.9%), BVH (+ 5.8%), HPG (+ 5.4%), VIC (+ 3.4%), VRE (+ 2.3%), MBB (+ 1.4%), and CTG (+ 1.2%).

Viettel's stocks family recovered after a strong decline, including CTR (+ 6%), VGI (+ 1.4%), VTK (+ 1%). Real estate industrial park stocks corrected, SIP (-6.3%), BCM (-3.5%), ITA (-3.3%), NTC (-1.9%), D2D (-1.3%), SZC (-1.2%) , and KBC (-1%).

Cash flow shifted strongly to Seaport, Logistics, Shipping group. Many stocks in these groups reached their price ceilings: TCW (+ 14.8%), DXP (+ 9.5%), DVP (+ 6.9%), TCL (+ 6.9%), VSC (+ 6.9%), HAH (+ 6.7%), VOS (+ 6.4%), GMD (+ 5.9%). Oil & Gas stocks also gained strongly despite a sharp decline in global oil prices. In addition, we saw a strong rise of many defensive stocks such as Insurance stocks (BVH, BMI, BIC, PVI ...), REE, PME, BMP, and NTP. HPG also increased noticeably by 5.4% as the world iron ore price dropped deep

Foreign investors continued to net sell but with a lower value. They net sold VND 121 bn on HOSE, focusing on VJC (-VND 49 bn), SSI (-VND 22 bn), E1VFVN30 (-VND 21 bn), KBC (-VND 18.5 bn), GAS (-VND 12 bn).

"Positive on a large scale"

Cash flow spreaded across market, helping to boost it higher. The highlights moved from "hot" stocks to potential growth stocks that have not increased recently.

Analyst Pin-board

Unexpected Aggressive Rate Cuts by Asia-Pacific Central Banks

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

HAH – 2Q2019 Business Update

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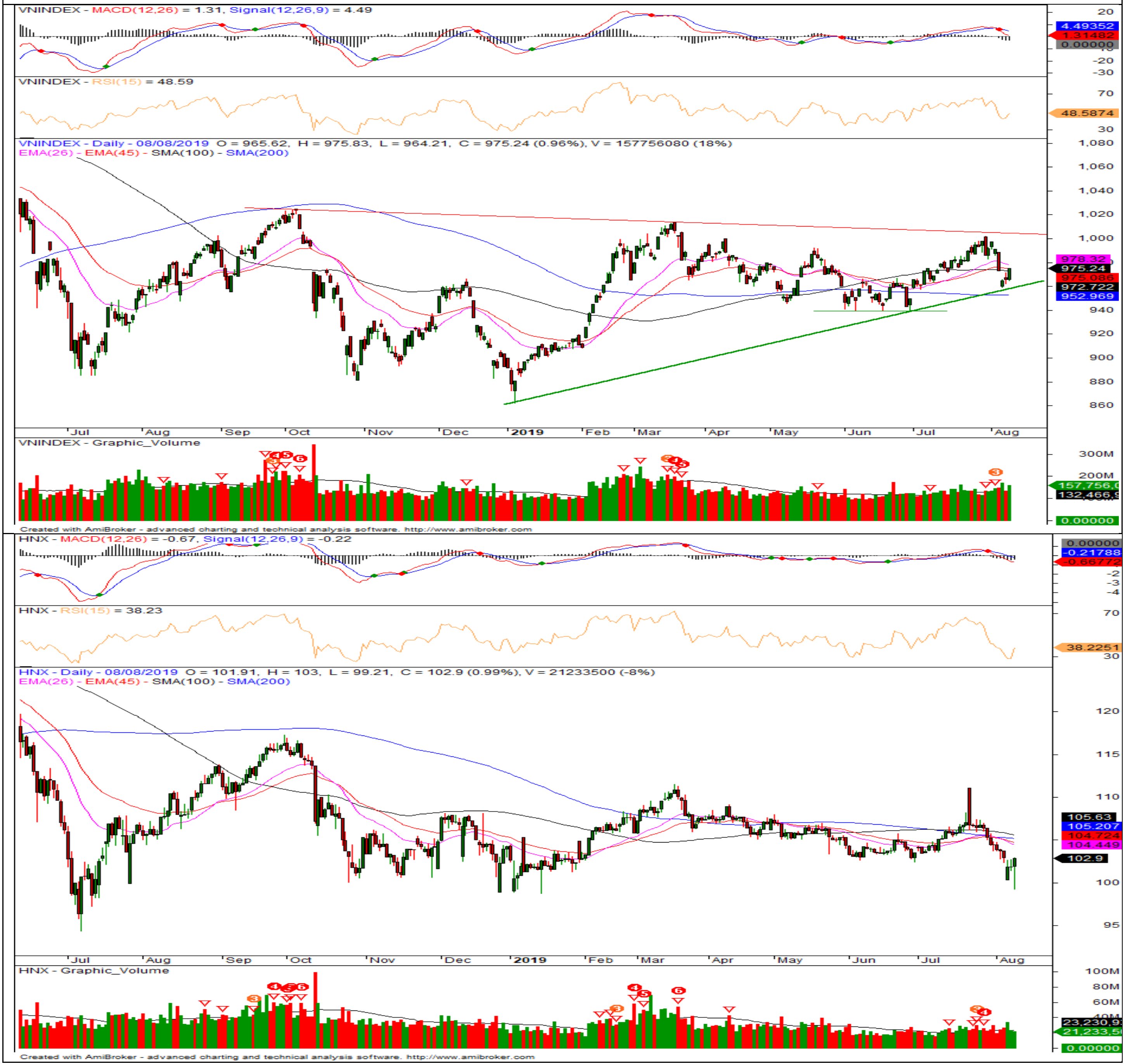
Technical Analyst Recommendations

Indexes turned up quite strong at their supports. Trading volumes increased significantly on HSX. The number of gainers overwhelmed the number of losers. The recovery may last longer but the current short-term trend is still down.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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