

SEPTEMBER

27

TUESDAY

*“Reaching a
new height”*

6 PM CALL

Market today: Reaching a new height

(Thien Bui – Ext: 1321)

After rallying for 7 days, VNIndex broke 8-year height. In the morning session, market quickly approached 680 – 681 pts. Investors then turned cautious. The same scenario occurred in the afternoon. The rush of investors in ATC session into bluechips, which can be noticeably mentioned like BVH, oil & gas stocks such as GAS, PVD and banking stocks representative by VCB and BID. VNIndex surged and closed at 8-year height. By the end of the day, VNIndex closed at 684.89 pts, increased by 7.85 pts. HNIndex also put up slightly 0.38 pt and continued to close higher than 83 pts. Liquidity improved in HSX. Today order-matching value recorded VND2,335 billion, increased by 16.75% compared to yesterday’s figure.

Investors were heading for bluechips, especially BVH, VCB, BID, GAS and PVD. Despite the fact that VNIndex found a new height, most of shares were mixed, evidently viewed by a neutral market breadth. Besides, since beginning of 2014, this is the third time that VNIndex saw a 7-day rally. Hence, today late surge of VNIndex will be retested soon.

Analyst Pin-board

CTI – Company report introduction

(Hoang Nguyen – Ext: 1319)

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PPC – Unfavourable 2016	September 19 th , 2016	Buy	19,400
PGI - Strong financial status with improving business results	September 09 th , 2016	Neutral	20,256
VEAM- Equitisation to boost restructuring progress	September 07 th , 2016	N/a	17,500
FPT - Higher valuation thanks to business restructuring	September 05 th , 2016	Buy – Long term	58,000
TDH – Small firm, large potential	August 25 th , 2016	Buy – Long term	15,800

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	09/09/2016	0.2% - 1%	0.5%-1.5%	29,247	29,080	0.57%
VF4	08/09/2016	0.2% - 1%	0%-1.5%	12,962	12,953	0.07%
VFA	26/08/2016	0.2% - 1%	0%-1.5%	6,563	6,604	-0.62%
VFB	26/08/2016	0.3% - 0.6%	0%-1%	13,344	13,282	0.47%
ENF	26/08/2016	0% - 3%	0%	14,251	14,223	0.20%
MBVF	01/09/2016	1%	0%-1%	11,794	11,559	2.03%
MBBF	31/08/2016	0%-0.5%	0%-1%	13,080	13,052	0.21%
VF1	09/09/2016	0.2% - 1%	0.5%-1.5%	29,247	29,080	0.57%
VF4	08/09/2016	0.2% - 1%	0%-1.5%	12,962	12,953	0.07%

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