24

MONDAY

“Market’s spreading in green”

Market today: Market’s spreading in green

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

On the gaining momentum, market continued to trade actively. However, VN-Index shown hesitation and dispute before the level of 1,300. VN-Index gained 14.05 points (+1.09%) and closed at 1297.98. HNX-Index increased by 2.34 points (+0.79%) to end at 300.33. Liquidity increased slightly with 670.7 mn matched shares on HOSE.

VN30-Index’s movement was more cautious than VN-Index, recording a slight increase of 0.38% at the end. However, up to 23 advancers and only 7 decliners in VN30 basket. The most prominent stock was CTG with an increase of 6.1%, followed by TCH (+4.4%), BID (+2.8%), VNM (+2.2%), SSI (+2.1%) ... On the other side, VPB (-1.6%), NVL (-1.7%), PLX (-1.9%) negatively affected on VN30.

After many cautious sessions, both midcap and penny group traded positively today. Notably, IJC (+7%), DXG (+7%), SCR (+7%), DIG (+6.9%) and GVR (+6.9%) hit the ceiling.

Foreign investors continued to be net sellers on HOSE, worth VND 645.3 bn. The top seller was HPG (-290.7 bn), followed by FUEVFVND (-187.3 bn), CTG (-181.9 bn), VIC (-80 bn), VCB (-54.2 bn). On the net buying side, VNM (+48.1 bn), MSN (+44.1 bn), STB (+38.3 bn), VHM (+34.1 bn), SSI (+ 29.3 bn) were net bought the most.

After a long time of waiting, VN-Index is aprroaching the level of 1,300. This range might push a few pressures on market. However, given the signal of stable cash flow and market spreads the positive signals to many stocks, the possibility of a quick reversal from 1300 points is low. It is likely that market will temporarily probe and dispute at 1300 points before making more obvious moves. Although it’s close to the 1300-points resistance zone, market's risks are not ominous. Therefore investors should still hold stocks with good trading signals and takes profits at some stocks that have increased recently. Additionally, it’s able to seek disbursement opportunities in stocks with a positive accumulation background thanks to market's spread.

Analyst Pin-board

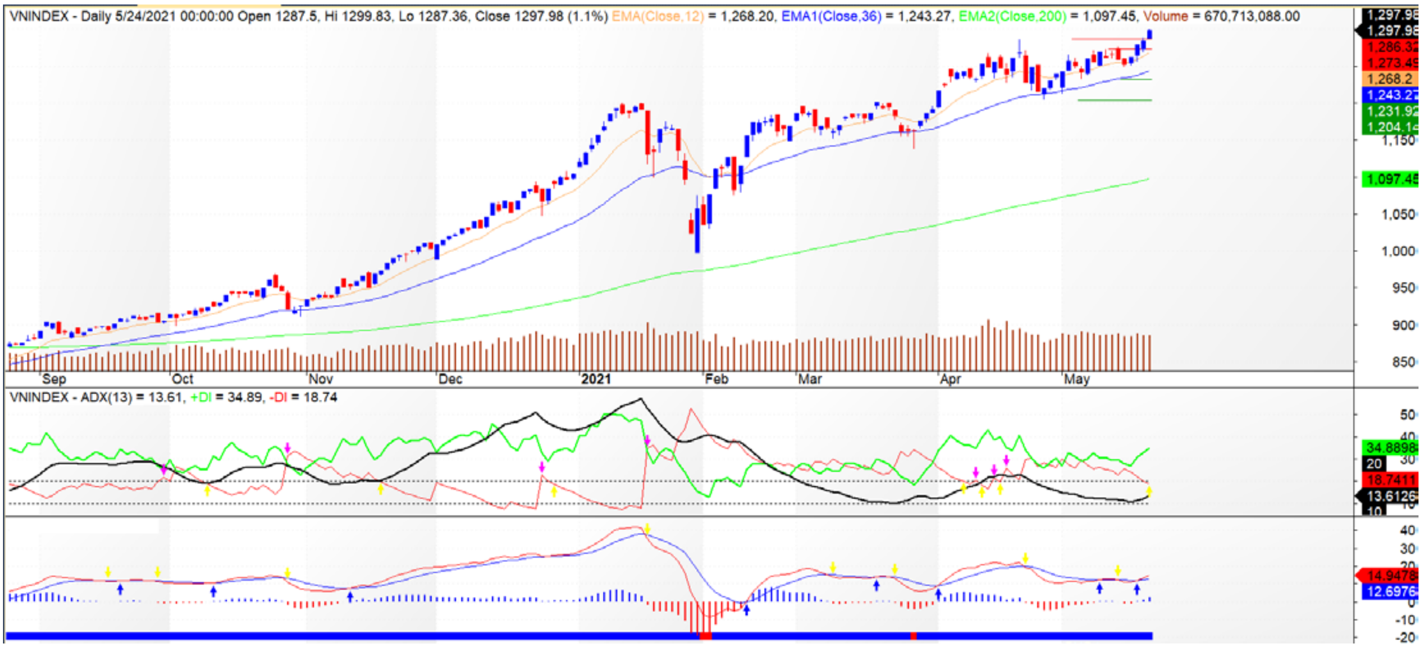
VHC: Profitability in FY21 to face cost headwinds

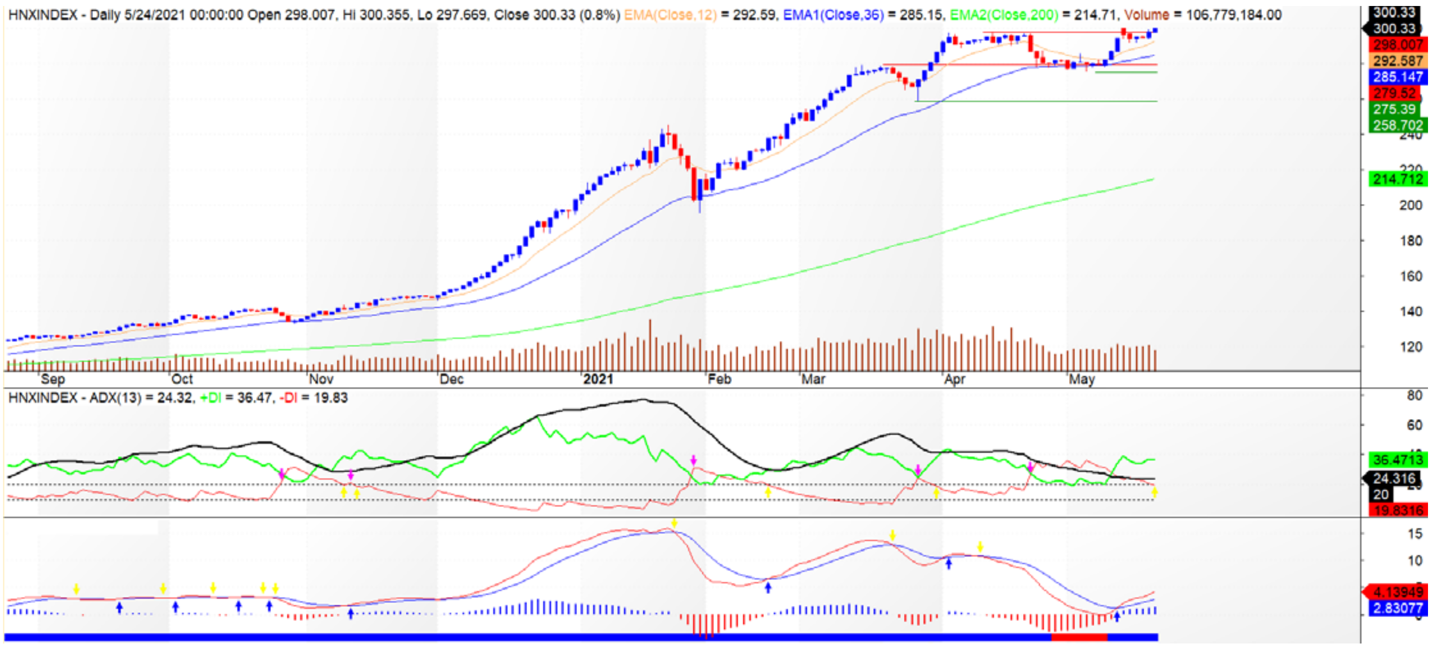
(*Loan Nguyen* – loan.nh@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market gained strongly and it has approached the 1300-points mark. Many stock had a good gain today. However, this will be the first test of the 1300-points resistance zone, so the index might be stuck around this point in short term. As a result, investors can make short term investment in stocks that are gaining or accumulate stocks with good fundamentals in the portfolio.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at *http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302*

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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