MAR

22

TUESDAY

6 PM CALL

Market today: Cash flows are just focusing on some specific stocks

*(**Tuan Huynh** - Ext: 1318)*

V**NIndex's growth seems to slow down but some stocks are still trading positively**. VNIndex witnessed the three consecutive decreasing sessions and has fluctuated around 570 pts. However, some stocks have rallied attractively after a long serries of negative sessions, typically **automobile stocks**. These stocks, such as: HTL, **SVC, HAX**, TMT, have soared for merely three sessions in line.

Also, natural rubber stocks seem to recover as a consequense of rallies in rubber prices. Some stocks in this sector performed well today as: PHR, TRC.

Investors, today, also paid attention to stocks listed in Upcom exchange, such as: MSR, **XPH, TLT**, GEX. Among these stocks, TLT and XPH have not increased too much in recent three months so our market analyst considers them as potential choices for trading in this exchange.

In our today watchlist, we also appreciate some leading companies (usually called fundamental stocks) in their business sectors, such as: CAV, SKG, NTP, VCB, VNS.

"Cash flows are just focusing on some specific stocks"

Otherwise, two "strange stocks" – HKB and **TIE**, which had very low liquidity in the past, have witnessed a soar in volume today. In which, TIE saw a second session closing at a ceiling price after a divestment of a state-owned enterprise – SAGRI CORP. Current transactions at TIE are partly similar to what happened at GEX after the divestment of the Ministry of Industry and Trade.

After support of leading stocks, cash flows are focusing solidly on some stocks. Stocks which have increased recently are likely to attract more investors in next sessions. However, while market lacks leaders, investors should be more cautious in using margin lending for investing stocks.

Analyst Pin-board

NLG's shareholders approve convertible bond issuance

*(**Tai Nguyen** - Ext: 1310)*

If you are interested in this content, please click here to view more detail.

HAX – 2016 outlook would be affected by change in special tax rate policy

*(**Van Banh** - Ext: 1316)*

If you are interested in this content, please click here to view more detail.

Recommendations:

The falling of the market was slowing down when VN-Index met its short-term support but there was no sign of trend reversal. Trader should lower the stock/ cash ratio down below 50% and wait for more signals.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
ITD	19.3	**Hold**	26/02/2016	18.7	22.0		17			3.21%	Intermediate
TCM	29.1	**Hold**	26/02/2016	30.1	34.0		28			-3.32%	Intermediate
BVH	53.5	**Hold**	22/02/2016	51.5	60.0		47			3.88%	Intermediate
BCC	15.6	**Hold**	22/01/2016	13.7	15.0		12.5			13.87%	Intermediate
DNP	29.4	**Hold**	11/01/2016	20.0	24.0		18			47.00%	Intermediate
VNE	11.5	**Sell**	08/01/2016	12.0	13.5		11	21/03/2016	11.6	-3.33%	Intermediate
LHC	49.8	**Hold**	21/08/2015	41.5	50.0		38			20.00%	Long

Notes:
- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cutloss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PTI – Impressive growth	March 08th, 2016	Accumulate – Long-term	28,500
SVC - Profit driver switches from automobile to services segment	February 22nd, 2016	Accumulate – Long-term	41,800
HPG- An attractive price for the leading firm	January 15th, 2016	Buy – Long term	39,700
HAH - Effective performance is being undervalued	January 08th, 2016	Buy – Intermediate term	56,000
ELC- A new growth cycle	December 3rd, 2015	Buy – Long term	33,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	1/3/2016	0.2% - 1%	0.5%-1.5%	23,589	23,480	0.46%
VF4	1/3/2016	0.2% - 1%	0%-1.5%	10,692	10,624	0.64%
VFA	25/02/2016	0.2% - 1%	0%-1.5%	6,758	6,662	1.44%
VFB	25/02/2016	0.3% - 0.6%	0%-1%	12,795	12,755	0.31%
ENF	25/02/2016	0% - 3%	0%	11,966	11,924	0.35%
MBVF	25/02/2016	1%	0%-1%	10,782	10,730	0.48%
MBBF	17/02/2016	0%-0.5%	0%-1%	12,504	12,489	0.12%
VF1	1/3/2016	0.2% - 1%	0.5%-1.5%	23,589	23,480	0.46%
VF4	1/3/2016	0.2% - 1%	0%-1.5%	10,692	10,624	0.64%

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