10

MONDAY

Market today: Return to the uptrend

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Under the spread of Covid-19, investors have showned their cautious sentiment that leads to the market continued to fluctuate at the beginning of session. However, the money flow is still actively supporting; therefore, market is gradually stabilizing and returning to uptrend. At the end, VN-Index increased by 17.77 points (+ 1.43%) and closed at 1259.58 points. HNX-Index increased slowly by 0.41 points (+ 0.15%) and closed at 280.27 points. The match volume dropped slightly with 732.1 million shares traded on HOSE.

VN30-Index experienced a positive session compared to the general market with a fairly strong increase of 2.23% at the end of session. The motivation came from some large-cap stocks such as HPG (+ 3.6%), VNM (+ 6.9%), MSN (+ 6.9%), MBB (+ 5.1%), TCB (+ 2.2%) ... On the other side, there were 7 losers, in which the biggest one was NVL (-5.4%), followed by PNJ (-2%), SBT (-1 , 6%), MWG (-1.5%), PDR (-1.4%), VJC (-0.3%) and TCH (-0.2%).

In general, both Midcaps and penny are still cautious and recovered slightly. Prominent name was steel sectors such as POM (+ 6.9%), SMC (+ 6.9%), TLH (+ 6.9%), DTL (+ 6.8%), VIS (+6.8 %) and some other stocks inluding FTS (+ 7%), VCI (+ 6.8%), HAH (+ 7%), MHC (+ 6.8%), HAX (+ 6.8%). ..

Foreign investors returned to be net buyers on HOSE with a value of VND 89.8 bn. The most prominent was VHM (+113.6 bn), followed by MSB (+110.7 bn), HPG (+58.5 bn), VRE (+63.9 bin), MBB (+56.6 bn).) ... In term of net selling, the most was CTG (-314.1 bn), followed by KBC (-59.5 bn), VCB (-42.6 bn), KDH (-33.8 bn), E1VFVN30 (-33 bn) ...

"Return to the uptrend"

VN-Index recovered positively after 2 adjusting sessions with the support from money flow. Liquidity decreased slightly from the previous session, but still recorded at a good level. With the current positive signals, market is expected to gradually move to 1300 points in the near future; however, there will be some significant fluctuations. Currently, money flow is concentrated on a number of groups and has quite strong polarization. However, if market movements remain stable in a positive position, the upward momentum will gradually spread to many groups. Therefore, investors should hold the portfolio and rely on the current uptrend of market, as well as choosing stocks with good technical signals after accumulation for short-term trading.

Analyst Pin-board

KDH – Lovera Vista to lead 2021 results.

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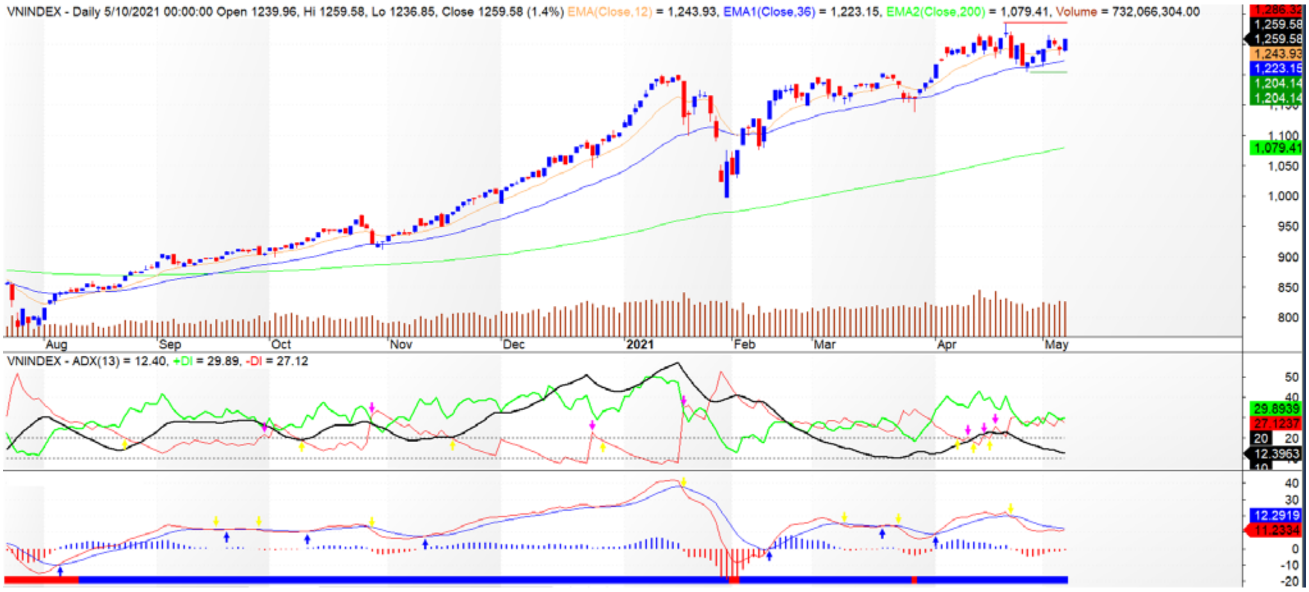
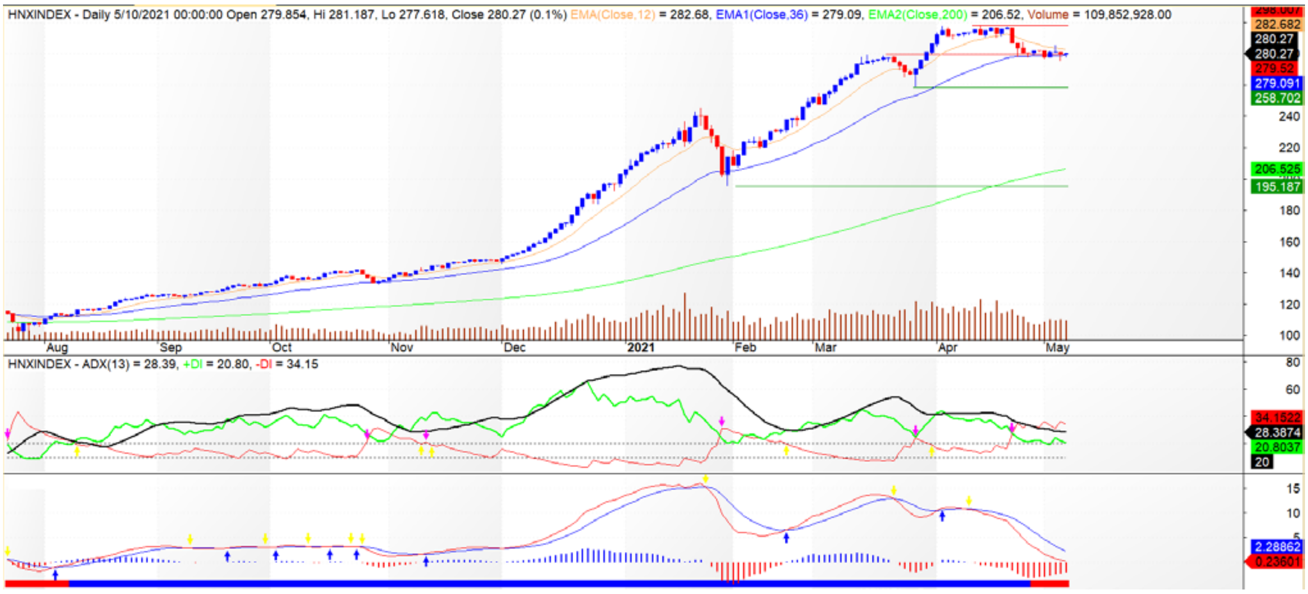
Technical Analyst Recommendations

After the correction, stock market had a strong rally. However, the market still shows signs of divergence when large cap stocks gained strongly. There has been signals showing that the trend is positive and the cash inflow focuses on large cap stocks. As a result, investors can make short-term investment in large cap stocks to make short-term profits.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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